

Field Trip Guidelines

Although field trips or excursion participants have waived all claims, Districts may be liable for non-supervision of students because there is no discretion not to supervise them.



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BACKGROUND

All persons on field trips or excursions have waived all claims against Districts.

California Education Code § 35330(d) states that "All persons making the field trip or excursion shall be deemed to have waived all claims against the district, a charter school, or the State of California for injury, accident, illness, or death occurring during or by reason of the field trip or excursion. All adults taking out-of-state field trips or excursions and all parents or guardians of pupils taking out-of-state field trips or excursions shall sign a statement waiving all claims."

Districts may be liable for non-supervision of students because there is no discretion not to supervise them.

California Government Code § 815.6 states that "Where a public entity is under a mandatory duty imposed by an enactment that is designed to protect against the risk of a particular kind of injury, the public entity is liable for an injury of that kind proximately caused by its failure to discharge the duty unless the public entity establishes that it exercised reasonable diligence to discharge the duty."

Note that [bracketed bold red] comments in these Guidelines may be addressed by each District individually for inclusion or modification within its Board policies.

GOAL

District Field Trip Guidelines provide standardized procedures for planning and conducting school field trips to maximize educational opportunities and to minimize harm to the District, its employees, students, and volunteers.

DEFINITION OF A FIELD TRIP

Field trips are essential outside-of-the-classroom learning experiences which get students away from traditional classroom settings and into new environments. Field trips should be correlated with the goals of the educational program requesting the trip.

Field trips can take many forms. The simplest form is an on-campus trip during class time. For example, walking one's students to hear an on-campus speaker talk about a classroom topic in the school auditorium requires minimal planning and little or no paperwork. Off campus and/or longer duration experiences require progressively more planning, paperwork, and permissions as their complexity increases. (See Exhibit 1—Continuum of Outside-of-the-Classroom Learning Experiences.)

EXHIBIT 1

Continuum of Outside-of-the-Classroom Learning Experiences

The Blue-shaded Experiences are the Forms of "Field Trips"



ASCIP GUIDELINES FOR FIELD TRIPS

While field trips have educational benefit and value, they also can result in injuries, illnesses, deaths, and/or property damages and impose liabilities upon Districts. Therefore, Districts should carefully review and approve all field trips. The extent of the approval process should be based on the type, location, and duration of the field trip. For example, overnight and out-of-state field trips must be Board approved. ASCIP recommends that, in the field trip review and approval process, Districts consider the following:

- Determining educational purpose
- Appropriate documentation/ permissions
- Student supervision
- Travel methods
- Tracking Attendance of students, chaperones, and staff
- Emergency procedures

Educational Purpose

The educational purpose of the activity should be a direct result of the course curriculum or a required co-curricular competition. Events should never be selected based on the attractive nature of the venue. Trips should never be used as an incentive for students to participate in a program. Students should never be recruited for a class or activity using the lure of non-local travel. Parents and students should be informed in writing of the behavioral expectations of students.

ASCIP recommends that District approval not be given to proposed field trips that incorporate extensive tourism that is not directly related to the intent of the trip or that

causes students to miss extensive classroom instructional time. Advisors, coaches, teachers, and chaperones should always be aware that their students are their primary responsibilities from the time of departure until the final student is released to his or her parent or guardian.

As per California Education Code § 35330(d), ASCIP recommends that no student be denied participation in a school-sponsored field trip based upon her or his inability to pay for the field trip. The cost of a field trip should reflect fiscal responsibility on the part of the District, advisor, coach, and/or teacher. Participation in non-school-related events or activities requiring additional expense should not be required during the course of a field trip.

Documentation/ Permissions

ASCIP recommends that persons authorized to make field trip requests should be limited to District-approved teachers, advisors, or coaches related to the organization, team, or class for which the field trip is being requested. Parents, students, or volunteers should **not** be authorized to submit field trip requests.

The field trip request should clearly state the name of the event, its date, location, specific activities by date and estimated times, duration, estimated numbers of participants (students, personnel, and chaperones), method of transport, necessary supplies and equipment, hazard assessment, and educational purpose (see **Sample—Field Trip Itinerary** for an example at the end of these Guidelines)¹. Daily schedules should be prepared for field trips, and they should reflect each major activity undertaken and cover the complete days and nights. Schedules should not be deviated from without District administrative authorization.

Payments for lodging never should be made until a field trip is approved by the District. Lodging arrangements should demonstrate fiscal responsibility and sensitivity to supervision needs. Due to District liability considerations, ASCIP recommends that housing at private residences be prohibited without expressed written permission of the District.

In order to have adequate planning/preparation time, a request for proposed out-of-state (or country) field trips should be received by the site principal at least [four] months prior to the trip. Requests for proposed, overnight trips or events within California should be

¹ Note that, in the continuum of outside-of- the-classroom learning experiences, the first three comprise most field trip opportunities for (approximately) grades K-3; the first four, for grades 4-6; the first five, for grades 7-8; and the entire continuum, for grades 9-12.

received by the site principal at least **[three]** months prior to the trip. Requests for all other proposed trips should be received by the site principal at least **[two]** months prior to the trip.

Finally, field trips should not be scheduled for additional days beyond those needed to appropriately complete the educational purpose of the trip. Any trip requiring multiple days of missed classroom instruction should be evaluated based upon its educational merits. Maximization of productive classroom instructional time should be a core element of an effective school experience.

Student Supervision

ASCIP recommends that Districts establish minimums for field trip student and chaperone participation. [There must be a minimum of [ten] participating students in order for a field trip to be authorized.] There must be a minimum of one chaperone for every [five/ten] students. When there are both male and female students on a trip, there should always be male and female chaperones.

ASCIP recommends that each field trip have a District employee present as a chaperone. The Superintendent or his/her designee should reserve the right to approve the selection of all chaperones. If a substitute is needed by an employee, the site principal can be informed of the need, and the employee should make arrangements for the substitute a minimum of one week prior to the trip. Classified employees should not to be utilized as chaperones during the course of their regular work schedules. All volunteer chaperones should successfully complete Category 2 volunteer screening as outlined in ASCIP's Child Abuse Prevention Guidelines.

Finally, students should always be under the immediate supervision of a chaperone during field trips. Advisors, coaches, and teachers should not allow students to go off on their own and should require them to report back at prescribed times. Room checks should be a common component of appropriate supervision. Students should not be given an option of being allowed to stay up at night, even when they are within the confines of the lodging facility. Parents and students should be informed in writing of the expectations of the trip chaperones.

Participation by Students with Disabilities²

ASCIP recommends that Districts' explicitly plan for participation by students with disabilities in their field trips. Title 34, Subtitle B, Chapter I, Part 104 of the Code of Federal Regulation enacts Part 504 of the Rehabilitation Act of 1973. Subpart D of Section 504 prohibits discrimination against students with disabilities. This requires Districts to provide services that meet the individual needs of students with disabilities as adequately as they meet the needs of students without disabilities.³

ASCIP recommends that Districts should always provide for the inclusion of students with disabilities in field trips. Although there may be individual cases wherein it is acceptable to exclude a student with a disability from participating in a field trip, such cases must be documented. No student should be automatically excluded from participating due to his or her disability.

Section 504 requires that a District presume that a student with a disability will participate in a field trip alongside children without disabilities. In general, if a student with a disability needs an accommodation or related aids and services to participate in a field trip, those services must be provided. If there are concerns that a student's participation may be unsafe or a risk to the student or others, the District should consider providing accommodations and related services to support the student's participation. If the District still believes the student's participation would be unsafe regardless, the District's decision to exclude the student must be made on an individual basis, and the District has the burden of demonstrating that the student should not participate.

² A decision as to whether or not a student with disabilities can be denied the opportunity to participate in field trips must be made on an individual basis. (see 34 CFR 104.34; Montebello Unified School District, 20 IDELR 388 (OCR 1993)). The District has the burden of demonstrating that the student should not participate. A student may be denied to opportunity to participate in a field trip, on a case by case basis, for safety-related concerns only (see Quaker Valley (PA) Sch. Dist., 39 IDELR 235 (OCR 1986) and North Hunterdon/Voorhees Regional (NJ) High School District, 25 IDELR 165 (OCR 1996)) if (1) the student's parents/guardians have been notified in advance (see Mt. Gilead (OH) Exempted Village School District, 20 IDELR 765 (OCR 1993)) and (2) provision of accommodations has been considered as an alternative to mitigate safety-related concerns. Note also that parents/guardians of students with disabilities cannot be required to accompany their children on such field trips as a condition of participation by their children (see Rim of the World Unified Sch. Dist., 38 IDELR 101 (OCR 2002)). Also note that the Family Educational Rights Privacy Act (FERPA) allows nonconsensual disclosures of information about a student to appropriately designated school officials with a legitimate educational interest in the records maintained by the district. Field trip volunteers meet this criterion, and they may be informed of any medical/health situations related to students for whom they are responsible during the field trip. (See Letter to Anonymous, 107 LRP 28330 (FERPA Compliance Office 2007))

³ 34 CFR 104.34 defines equal access to include settings, academic and nonacademic, that are offered to students without disabilities. As such, equal access includes equal access to field trips.

Travel Methods

ASCIP recommends that field trips should depart from and return to either a school site or a transportation hub pre-approved by the District. Trips may not use public or private parking lots as a departure or return location. [Advisors, coaches, and teachers should consider motor vehicle driving restrictions (e.g., times of the day juveniles can drive, if licensed student drivers are allowed to drive on field trips) when establishing departure and re-turn times.]

ASCIP recommends that Districts carefully consider transportation modes used in their field trips and the implications of using these modes. California Education Code § 35330(a)(3) provides that Districts may "[t]ransport by use of district equipment, contract to provide transportation, or arrange transportation by the use of other equipment, of pupils, instructors, supervisors or other personnel to and from places in the state, another state, the District of Columbia, or a foreign country where those excursions and field trips are being conducted, provided that, when district equipment is used, the governing board shall secure liability insurance, and if travel is to and from a foreign country⁴, liability insurance shall be secured from a carrier licensed to transact insurance business in the foreign country." For field trips wherein District-owned or -leased buses are used, the coverage provided by the ASCIP General and Automobile Liability Memorandum of Coverage (MOC) should apply (Districts can verify coverage with their ASCIP risk services consultants).

For field trips wherein the District contracts with the proposed bus provider, ASCIP recommends that the District's standard contract insurance requirements apply with one exception—the commercial automobile liability insurance limits should be an in amount not less than \$25 million combined single limits (if you're unsure about your bus contractor's insurance provisions with respect to your District, please ask your ASCIP risk services consultant). For field trips wherein volunteer drivers are used to transport students, the volunteered vehicles' owners should present evidence of current [California financial responsibility requirements/auto liability insurance with limits of a least \$100,000 for injury/death to one person/ \$300,000 for injury/death to more than one person. Alternatively, District may choose limits of at least \$500,000 for injury/death to one person and \$1,000,000 for injury/death for more than one

⁴ U.S. Air Carriers directly provide evidence of liability insurance to the FAA on <u>OST Form 6410</u>. Foreign Air Carriers directly provide evidence of liability insurance to the FAA on <u>OST Form 6411</u>. Insurance for ground carriers should be arranged through your District's travel agent (if you have questions, please contact your District's risk services consultant).

person]⁵ to the District at least [one week] prior to the field trip.⁶

ASCIP recommends that, for trips requiring air travel, non-refundable tickets should never be purchased for airline transportation. ASCIP also recommends that tickets not to be purchased prior to receiving Board approval for a trip. Advisors, coaches, and teachers should be financially liable for the expense incurred by the purchase of travel tickets *prior to Board approval of a trip*. The purchase of tickets should be made through school and/or District financial offices. Individuals should **not** make bulk purchases on private credit cards when District reimbursement will be necessary. If private vehicles are being used to transport students, the advisor, coach, or teacher is responsible to make sure all insurance and license documentation is on file (obtain photos or photocopies of these documents) with the District at least one week prior to the field trip.

Tracking Attendance for Students, Chaperones, and Staff

Anytime a large group of youth are in a public forum there is a potential for problems. Experience has shown that:

- Students can get separated from the group and lost;
- Medical emergencies occur;
- Bus accidents happen;
- Teachers/leaders and/or adult chaperones can be injured and unable to assist emergency personnel to identify students who are injured;
- Students may go with a stranger because the adult said they were with the field trip; or
- Students may go with an unauthorized, adult friend or noncustodial parent because the adult said they were authorized to pick up the students.

To assist Districts in their efforts to prevent problems, the New York State Police has developed a School Field Trip Attendance System which is available as supplemental material at https://doi.org/10.10/ In general, this system recommends that students and other attendees wear color-coded, uniquely-numbered identification tags or sticky labels that correspond with a Field Trip Attendance Form which can be crafted for each field trip.

Note that financial responsibility limits are \$15,000/\$30,000/\$5,000. The red, bold bracketed wording presents options for each District to consider.

⁶ Some Districts requires prospective drivers to attest to the following: "I certify that I have not had a DUI (driving under the influence) violation nor had my license suspended during the last three years." as part of their Guidelines for Chaperones/Volunteers in addition to the driver's license and insurance certifications.

⁷ See https://www.troopers.ny.gov/Schools_and_Communities/Field_Trip/System_Description/.

This form can be used to count down and mark off attendees as they ingress and egress from the buses as it leaves and returns to the school site and as it enters and leaves the field trip site(s). Also, for trips involving minors, it is useful to have a unique code word associated with each field trip that attendees can use it as a cross-check to verify the validity of unrecognized adults who might claim to be associated with the field trip (for example, if an adult stranger approaches a student at the field trip site and states that he is a chaperone, a student could quickly cross-check the adult's validity by asking for the code word.)

ASCIP recommends that designated advisors, coaches, or teachers use a Field Trip Attendance Form to track attendance, emergency contact information, and identify authorized adult to pick-up students afterhours. This information should be available on a clip board or in a binder during the field trip.

Emergency Procedures

ASCIP recommends that each advisor, coach, or teacher carry copies of Field Trip Permission & Consent Forms for each student (see **Sample District Policy—Field Trip 3A and 3B**). Advisors, coaches, and teachers participating in field trips should always have an emergency contact phone number for a school or District administrator. If a serious discipline incident occurs during a field trip, a school or District administrator must be notified immediately. No student should ever be sent home or separated from a group or team without prior approval from a District administrator.

Specific Field Trip Procedures

ASCIP's Field Trip Guidelines intend to provide detailed guidance for many aspects of planning and executing field trips. They intend to serve as both a reference for field trip sponsors and as a training tool for staff new to conducting school field trips.

Following this section, there are forms that may be modified and used by field trip sponsors. These forms summarize many aspects of the procedures outlined herein. ASCIP intends that these forms be amended for use, as appropriate, by your District.

Following is a list, with brief descriptions, of the forms that are part of these procedures:

- Field Trip Checklist. This form guides the sponsor through the steps of arranging a
 field trip to help ensure that everything is completed in a timely manner. (See
 Sample District Form—Field Trip 1.)
- Field Trip Request Form. This form must be completed by the field trip sponsor after prior-approval by Principal. (See Sample District Form—Field Trip 2.)

- Field Trip Permission and Consent Form. This form combines the basic field trip information, medical/emergency information, and informed consent, so there is only one two-page form that parents/guardians need sign for to give permission for their children to participate in the field trip. (See Sample District Form—Field Trip 3.)
- Guidelines for Chaperones These two pages provide some general guidelines for chaperones, and a place for the chaperone to provide emergency contact information. (See Sample District Form—Field Trip 4.)
- Volunteer/Chaperone Responsibilities on the Field Trip. This form provides some specific responsibilities for chaperones. (See Sample District Form—Field Trip 5.)
- Permission, Assumption of Risk, and Medical Treatment Authorization Form. These forms, for students (See Sample District Form—Field Trip 6), adult students (See Sample District Form—Field Trip 7), and volunteers (See Sample District Form—Field Trip 8), should be completed for all students participating on field trips.

SAMPLE DISTRICT POLICY – FIELD TRIP 1

District Field Trip Checklist

Please check and date the following Field Trip Checklist in sequence:

□ 1.	Field Trip compliant with District Field Trip Policies: ☐ Yes ☐ No
□ 2.	Pre-Approval by Principal in Writing: Date of Pre-Approval://
□ 3.	Funding Source Confirmed:
☐ Dist	trict PTO Student Council Other External Student Source
□ 4.	Board Approval (Over Night Field Trips Only): Date of Approval://
□ 5.	Field Trip Request Form Completed
□ 6.	Transportation Director Notified of Field Trip
□ 7.	Food Service Director Notified of Field Trip
□ 8.	School Nurse Notified of Field Trip
□ 9.	Purchase order secured if the field trip is funded by District Controlled Funds
□ 10.	Parent Permission Slip [and Fees, if applicable,] collected for all students.
□ 11.	Chaperone Form Completed by each participating chaperone.
□ 12.	Final Approval by Principal
checkli	ed checklist should be provided by all participating teachers attending the field trip. Each st, along with an entire field trip packet should be turned into your principal at least TWO prior to the field trip.
Date o	of Field Trip: / /
Date S Name	Submitted to Principal for Final Approval: / / Date / / and Signature of Faculty in charge of field trip
	APPROVED NOT APPROVED and Signature of Business Manager/PTO/ External Funding Source
	and Signature of Principal approving field trip
	and Signature of Superintendent

SAMPLE DISTRICT POLICY – FIELD TRIP 2

District Field Trip Request Form

Faculty Sponsor/Cell Phone #8:/	
School Participating:	Field Trip Date://
Location of the Field Trip:	
Address City	Zin Codo
Total number of Students Participating:	
. •	
Total Cost for Field Trip: \$ (include meals, etc.)	entrance rees, transportation, bus driver,
Funding Sources:	
☐ District ☐ PTO ☐ Student Council ☐ Oth	er External □ Fund Raising ⁹ □ Cost Free
Educational Justification: Please attach instrujustifies this field trip.	ictional lesson plan(s) that supports and
Over Night Field Trips: YES (Board Approva	l Required)
Transportation: District Transportation Nee	ded and Separately Requested External
Charter Bus (If checked, Cell Phone #)	☐ Other External (Chaperones/Volunteers)
School Departure::_ AM/PM. Event Departur	e::_ PM School Arrival::_ PM
Food Service Notified: ☐ Yes ☐ No Number of Lunches Needed	
Health Services Notified: ☐ Yes ☐ No Number of students with medical needs participating	g
Chaperones/Volunteers/Faculty Co-Sponsors/G	Cell Phone #s:
1	
	·//
CLASSROOM COVERAGE:	
☐ Substitute Required ☐ Internal Coverage Con	ifirmed No Coverage Required
Submit Completed Field Trip Check List and Field Trip Request is approved with the understanding that pro all Board Policies will be followed. When all signathe sponsor authorization to conduct the described See Reverse Side for Education Code	oper safe precautions will be observed and that tures have been obtained, this form becomes
*** Endeavor to submit TWO weeks prior to trip	***
 Cell Phone Numbers are provided to Facilitate Tell Chaperones during Field Trip. If Fundraising is checked, please provide how the Fundraising Plan. 	

SAMPLE DISTRICT POLICY – FIELD TRIP 3A

Field Trip Permission & Consent Form (front side)

Please return this permission slip by:/	
I received and understand the field trip itinerary: YES NO My son/daughterhas permission to participate in (Name of Field Trip and/or Name of Loc	ation)
On the date of: / , He/She is allergic to, and I have physical limitations on the back of this form. Has the school nurse been made as	nave
of the allergy? YES NO¹¹¹ YES NO If applicable, I would like to order a solunch from the school cafeteria: Enclosed is money for my child's lunch in the amount of: \$ My child has money on his/her lunch account, or, if no, my child is bringing a sack lunch YES NO I would like to Chaperone.	
In case of an Emergency, I may be reached at:	
Name of Parent or Guardian:(Print Name) Address	
Address City Zip Code Home Phone : Work Phone: Cell Phone:	
I pledge that my conduct will, at all times, reflect credit upon myself, my parents, and my scho	ol. I trip.
(Student's Signature) By signing this form, I/We declare that I/we am/are the legal parent(s)/guardian(s) of the minor of listed above and authorized to grant such permission. I have read the field trip itinerary understand that there are risks of physical injury associated with participation in these activities authorize qualified emergency medical professionals to examine and in the event of injur serious illness, administer emergency care to the above named student. I understand every exill be made to contact me to explain the nature of the problem prior to any involved treatment, the event it becomes necessary for the school district staff-in-charge to obtain emergency care my student, neither he/she nor the school district assumes financial liability for expenses incurbecause of the accident, injury, illness and/or unforeseen circumstances. These activities are extension of the school education program, and student conduct is to be in accordance with school's published rules and regulations.	and s. I y or ffort In e for rred e an
I/WE AGREE BY MY/OUR SIGNATURE(S) BELOW TO HOLD THE STATE OF CALIFORNIA, DISTRICT, ITS GOVERNING BOARD AND THE INDIVIDUAL MEMB THEREOF AND ALL DISTRICT OFFICERS, AGENTS, AND EMPLOYEES FREE AND HARMLESS FF ANY LOSS, DAMAGE, LIABILITY, OR EXPENSE THAT MAY ARISE OUT OF, OR IN ANY WAY CONNECTED WITH, OCCURRING DURING, OR BY REASON OF THIS FIELD TRIP OR EXCURS HOWEVER, THIS AGREEMENT DOES NOT PERTAIN TO LOSSES OR INJURIES THAT ARE RESULT OF THE SOLE NEGLIGENCE OR WILLFUL MISCONDUCT OF THE DISTRICT. /	ERS ROM ' BE ION.
(Parent's Signature) (Date) (Parent's Signature) (Date)	
If I cannot be reached in the event of an emergency, the following is authorized to act in my be Emergency contact: Name:	half:
Home Phone : Work Phone : Cell Phone :	
 If no, school nurse and field trip sponsor must be notified immediately. 	

SAMPLE DISTRICT POLICY – FIELD TRIP 3B

Field Trip Permission & Consent Form (back side)

EDUCATION CODE SECTION 35330-35332 35330.

- (a) The governing board of a school district or the county superintendent of schools of a county may:
- (1) Conduct field trips or excursions in connection with courses of instruction or school-related social, educational, cultural, athletic, or school band activities to and from places in the state, any other state, the District of Columbia, or a foreign country for pupils enrolled in elementary or secondary schools. A field trip or excursion to and from a foreign country may be permitted to familiarize students with the language, history, geography, natural sciences, and other studies relative to the district's course of study for pupils.
- (2) Engage instructors, supervisors, and other personnel to contribute their services over and above the normal period for which they are employed by the district, if necessary, and provide equipment and supplies for the field trip or excursion.
- (3) Transport by use of district equipment, contract to provide transportation, or arrange transportation by the use of other equipment, of pupils, instructors, supervisors or other personnel to and from places in the state, another state, the District of Columbia, or a foreign country where those excursions and field trips are being conducted, provided that, when district equipment is used, the governing board shall secure liability insurance, and if travel is to and from a foreign country, liability insurance shall be secured from a carrier licensed to transact insurance business in the foreign country.
- (4) Provide supervision of pupils involved in field trips or excursions by certificated employees of the district.
- (b) (1) No pupil shall be prevented from making the field trip or excursion because of lack of sufficient funds. To this end, the governing board shall coordinate efforts of community service groups to supply funds for pupils in need.
 - (2) No group shall be authorized to take a field trip or excursion authorized by this section if a pupil who is a member of an identifiable group will be excluded from participation in the field trip or excursion because of lack of sufficient funds.
 - (3) No expenses of pupils participating in a field trip or excursion to other state, the District of Columbia, or a foreign country authorized by this section shall be paid with school district funds. Expenses of instructors, chaperones, and other personnel participating in a field trip or excursion authorized by this section may be paid from school district funds, and the school district may pay from school district funds all incidental expenses for the use of school district equipment during a field trip or excursion authorized by this section.
- (c) (1) The attendance or participation of a pupil in a field trip or excursion authorized by this section shall be considered attendance for the purpose of crediting attendance for apportionments from the State School Fund in the fiscal year. Credited attendance resulting from a field trip or excursion shall be limited to the amount of attendance that would have accrued had the pupils not been engaged in the field trip or excursion.
 - (2) Credited attendance shall not exceed 10 schooldays except in the case of pupils participating in a field trip or excursion in connection with courses of instruction, or school-related educational activities, and which are not social, cultural, athletic, or school band activities.
 - (d) All persons making the field trip or excursion shall be deemed to have waived all claims against the district, a charter school, or the State of California for injury, accident, illness, or death occurring during or by reason of the field trip or excursion. All adults taking out-of-state field trips or excursions and all parents or guardians of pupils taking out-of-state field trips or excursions shall sign a statement waiving all claims.
 - No transportation allowances shall be made by the Superintendent for expenses incurred with respect to field trips or excursions that have an out-of-state destination. A school district that transports pupils, teachers, or other employees of the district in schoolbuses within the state and to destinations within the state, pursuant to the provisions of this section, shall report to the Superintendent on forms prescribed by him or her the total mileage of schoolbuses used in connection with educational excursions. In computing the allowance to a school district for regular transportation there shall be deducted from that allowance an amount equal to the depreciation of schoolbuses used for the transportation in accordance with rules and regulations adopted by the Superintendent.
 - a) The governing board of any school district conducting excursions and field trips pursuant to this article shall provide, or make available, medical or hospital service, or both, for pupils of the district injured while participating in any excursion or field trip under the jurisdiction of, or sponsored or controlled by, the district or the authorities of any school of the district.
 - b)
 The medical or hospital service, or both, described in subdivision (a) shall be provided, or made available, through any of the following:
 - (A) One or more nonprofit membership corporations defraying the cost of medical or hospital service, or both.
 - (B) One or more group, blanket, or individual policies of accident insurance from an authorized insurer.
 - (C) A self-insurance program of the school district.
 - (2) The cost incurred by the school district pursuant to this subdivision may be paid from the funds of the district, or by the insured pupil or his or her parent or guardian.
 - (3) The membership may be taken in, or the insurance may be purchased from, only those corporations or insurers that are authorized to do business in this state. If the coverage described in this subdivision is to be provided through a self-insurance program of the school district, claims may be paid from a fund established for that purpose.
 - **35332.** No transportation by air may be provided under this article unless the transportation by air is provided by any of the following:
 - (a) aircraft owned and operated by the state or federal government;
 - (b) chartered or regularly scheduled aircraft operated exclusively by an air carrier or foreign air carrier as defined in subdivisions (3) and (19) of Section 101 of Title 1 of the "Federal Aviation Act of 1958" (Public Law 85-726; 72 Stat. 731) engaged in air transportation as defined in subdivision (10) of the same section while there is in force a certificate or permit issued by the Civil Aeronautics Board of the United States, or its successor, authorizing such air carrier to engage in such transportation; or
 - (c) chartered or regularly scheduled aircraft of a passenger air carrier as defined pursuant to Section 2741 of the Public Utilities Code that is authorized to engage in transportation by air in the State of California by the Public Utilities Commission pursuant to Chapter 4 (commencing with Section 2739) of Part 2 of Division 1 of the Public Utilities Code.

SAMPLE DISTRICT POLICY – FIELD TRIP 4A

Guidelines for Volunteers/Chaperones on Field Trips¹¹ (front side)

					ledge th	on _	/	_/_	·					trip
	(F	ield Trip and	or Location	n)					(Date)					
Prior to your planned for following ger questions re	the trip, eneral guide	expectation	ons for Il help y	supervis ou perfo	sing stude orm your o	ents, duties	and en s as a c	nerg hap	ency proe	cedure luntee	es. In er). If y	additi ou ha	ion,	th
All school rule directions give appropriate be In order to con	en by the Di ehaviors for	istrict's su students.	pervisin	g staff me	ember, wor	k coc	perativel	ly wit	h other sta					
☐ may not us or within the si	e, sell, prov	ide, posse		-						se toba	acco in th	ne pres	send	се с
☐ may not pe	ossess any	weapon												
☐ may not a	dminister ar	ny medica	itions, pr	escription	or nonpre	script	ion, to st	uder	nts					
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SAMPLE DISTRICT POLICY - FIELD TRIP 4B

Guidelines for Volunteers/Chaperones on Field Trips (back side)

EDUCATION CODE SECTION 35330-35332 35330.

- (a) The governing board of a school district or the county superintendent of schools of a county may:
- (1) Conduct field trips or excursions in connection with courses of instruction or school-related social, educational, cultural, athletic, or school band activities to and from places in the state, any other state, the District of Columbia, or a foreign country for pupils enrolled in elementary or secondary schools. A field trip or excursion to and from a foreign country may be permitted to familiarize students with the language, history, geography, natural sciences, and other studies relative to the district's course of study for pupils.
- (2) Engage instructors, supervisors, and other personnel to contribute their services over and above the normal period for which they are employed by the district, if necessary, and provide equipment and supplies for the field trip or excursion.
- (3) Transport by use of district equipment, contract to provide transportation, or arrange transportation by the use of other equipment, of pupils, instructors, supervisors or other personnel to and from places in the state, another state, the District of Columbia, or a foreign country where those excursions and field trips are being conducted, provided that, when district equipment is used, the governing board shall secure liability insurance, and if travel is to and from a foreign country, liability insurance shall be secured from a carrier licensed to transact insurance business in the foreign country.
- (4) Provide supervision of pupils involved in field trips or excursions by certificated employees of the district.
- (b) (1) No pupil shall be prevented from making the field trip or excursion because of lack of sufficient funds. To this end, the governing board shall coordinate efforts of community service groups to supply funds for pupils in need.
 - (2) No group shall be authorized to take a field trip or excursion authorized by this section if a pupil who is a member of an identifiable group will be excluded from participation in the field trip or excursion because of lack of sufficient funds.
 - (3) No expenses of pupils participating in a field trip or excursion to other state, the District of Columbia, or a foreign country authorized by this section shall be paid with school district funds. Expenses of instructors, chaperones, and other personnel participating in a field trip or excursion authorized by this section may be paid from school district funds, and the school district may pay from school district funds all incidental expenses for the use of school district equipment during a field trip or excursion authorized by this section.
- (c) (1) The attendance or participation of a pupil in a field trip or excursion authorized by this section shall be considered attendance for the purpose of crediting attendance for apportionments from the State School Fund in the fiscal year. Credited attendance resulting from a field trip or excursion shall be limited to the amount of attendance that would have accrued had the pupils not been engaged in the field trip or excursion.
 - (2) Credited attendance shall not exceed 10 schooldays except in the case of pupils participating in a field trip or excursion in connection with courses of instruction, or school-related educational activities, and which are not social, cultural, athletic, or school band activities.
 - (d) All persons making the field trip or excursion shall be deemed to have waived all claims against the district, a charter school, or the State of California for injury, accident, illness, or death occurring during or by reason of the field trip or excursion. All adults taking out-of-state field trips or excursions and all parents or guardians of pupils taking out-of-state field trips or excursions shall sign a statement waiving all claims.
 - No transportation allowances shall be made by the Superintendent for expenses incurred with respect to field trips or excursions that have an out-of-state destination. A school district that transports pupils, teachers, or other employees of the district in schoolbuses within the state and to destinations within the state, pursuant to the provisions of this section, shall report to the Superintendent on forms prescribed by him or her the total mileage of schoolbuses used in connection with educational excursions. In computing the allowance to a school district for regular transportation there shall be deducted from that allowance an amount equal to the depreciation of schoolbuses used for the transportation in accordance with rules and regulations adopted by the Superintendent.
 - c) The governing board of any school district conducting excursions and field trips pursuant to this article shall provide, or make available, medical or hospital service, or both, for pupils of the district injured while participating in any excursion or field trip under the jurisdiction of, or sponsored or controlled by, the district or the authorities of any school of the district.
 - (1) The medical or hospital service, or both, described in subdivision (a) shall be provided, or made available, through any of the following:
 - (A) One or more nonprofit membership corporations defraying the cost of medical or hospital service, or both.
 - (B) One or more group, blanket, or individual policies of accident insurance from an authorized insurer.
 - (C) A self-insurance program of the school district.
 - (2) The cost incurred by the school district pursuant to this subdivision may be paid from the funds of the district, or by the insured pupil or his or her parent or guardian.
 - (3) The membership may be taken in, or the insurance may be purchased from, only those corporations or insurers that are authorized to do business in this state. If the coverage described in this subdivision is to be provided through a self-insurance program of the school district, claims may be paid from a fund established for that purpose.
 - **35332.** No transportation by air may be provided under this article unless the transportation by air is provided by any of the following:
 - (d) aircraft owned and operated by the state or federal government;
 - (e) chartered or regularly scheduled aircraft operated exclusively by an air carrier or foreign air carrier as defined in subdivisions
 (3) and (19) of Section 101 of Title 1 of the "Federal Aviation Act of 1958" (Public Law 85-726; 72 Stat. 731) engaged in air transportation as defined in subdivision (10) of the same section while there is in force a certificate or permit issued by the Civil Aeronautics Board of the United States, or its successor, authorizing such air carrier to engage in such transportation;
 - (f) chartered or regularly scheduled aircraft of a passenger air carrier as defined pursuant to Section 2741 of the Public Utilities Code that is authorized to engage in transportation by air in the State of California by the Public Utilities Commission pursuant to Chapter 4 (commencing with Section 2739) of Part 2 of Division 1 of the Public Utilities Code.

SAMPLE DISTRICT POLICY – FIELD TRIP 5 Volunteer/Chaperone Responsibilities on Field Trip

	ollowing list identifies your responsibilities as a chaperone when accompanying atts on the field trip:, on/, on/
Please	e review the list, sign and return Faculty Sponsor: by / / if e interested in being a chaperone.
Chape	erone Requirements and Expectations:
	Chaperones must be 21 years of age or older or a parent of a student going on this field trip.
	No children except for those in the participating class or group may attend this field trip.
	Accompany students on the bus, and assist as needed.
	Provide close supervision of small groups (no more than [10] students).
	A list of names in your group will be provided to you.
	A list of cell numbers of your faculty sponsor and fellow chaperones will be provided to you for text or cell communications during the field trip.
	Medications will only be administered to students by school personnel.
	Follow assigned agenda of activities.
	No tobacco or alcoholic beverages are permitted on field trips.
	NO SWIMMING IS ALLOWED on any field trip.
	IMMEDIATELY report ANY PROBLEMS directly to the teacher.
	Arrive 30 minutes prior to departure time of the trip.
DISTRIC OR EXP REASON	ERONE OR PARENT) AGREE BY MY SIGNATURE BELOW TO HOLD THE STATE OF CALIFORNIA, THE DISTRICT, ITS GOVERNING BOARD AND THE INDIVIDUAL MEMBERS THEREOF AND ALL TOFFICERS, AGENTS, AND EMPLOYEES FREE AND HARMLESS FROM ANY LOSS, DAMAGE, LIABILITY, ENSE THAT MAY ARISE OUT OF, OR IN ANY WAY BE CONNECTED WITH, OCCURRING DURING, OR BY OF THIS FIELD TRIP OR EXCURSION. HOWEVER, THIS AGREEMENT DOES NOT PERTAIN TO LOSSES IRIES THAT ARE THE RESULT OF THE SOLE NEGLIGENCE OR WILLFUL MISCONDUCT OF THE DISTRICT.
Stude	nt's Name if Parent Only (Please Print)
Teach	er's Name (Please Print)
Chape	erone or Parent's Name (Please Print)
Chape	erone/Parent Signature
Date:	

SAMPLE DISTRICT FORM—FIELD TRIP 6

SCHOOL DISTRICT

STUDENT PARTICIPATION IN DISTRICT-SPONSORED VOLUNTARY FIELD TRIP PARENTAL PERMISSION, ASSUMPTION OF RISK, AND MEDICAL TREATMENT AUTHORIZATION

Date		
Student's Name:	has permission to participate in the following field tr	ip:
Destination/Nature of Activity		
	(Please be specific, e.g., Concert at UCLA.)	
Special Instructions:	(e.g., Bring sack lunch	.)
Depart Date: Time: _	Return Date: Tin	ne:
Person in Charge:	Position: School:	
Type of Transportation: Other:	District Bus/Vehicle	
Health or special needs: Check as app ☐ My student has no special health nee	eds the staff should be aware of,	
•	are required to be administered during the trip	
My student has a special need and instructions are attached. Number of	d/or requires medications to be administered during the trip, a	ınd
necessary in the best judgment of the a supervision of a member of the medical st	ent and hospital care and emergency transportation consider attending physician, surgeon, or dentist and performed under totaff of the hospital or facility furnishing medical or dental services. required, I agree to pay all medical, dental, and hospital bits and the properties of t	the . [If
fully understand that participants are to a	abide by all rules and regulations governing conduct during the tr	ip.
District (District) and hemployees, harmless from any and all liab	n Code Section 35330, I agree to waive all claims against thold the State of California, the District, its officers, agents ability or claims, which may arise out of or in connection with my chill shall not apply to any occurrences which may arise solely out of tistrict, its employees or agents.	and Id's
	claim for personal injury, property damage, or wrongful dea oyees, volunteers, and agents for damages attributable to i	
from any liability, loss, damage, clair	uish the District, its officers, employees, volunteers, and ager m, demand, or cause of action against them arising from in activity, unless its arises out of its sole negligence or will	or
with my child's participation in this act	ides, movies, or videos of my child may be taken in connecti tivity without compensation from the District and consent to t	

Page 1 of 2

SAMPLE DISTRICT FORM—FIELD TRIP 6

BOTH PARENTS MUST SIGN UNLESS ONLY ONE PARENT IS LIVING OR UNLESS ONLY ONE HAS LEGAL CUSTODY. LEGALLY APPOINTED GUARDIANS MUST SIGN AND FURNISH A CERTIFIED COPY OF LETTERS OF GUARDIANSHIP.

I HAVE READ THIS D RISKS BY SIGNING I			UP SUBSTANTIAL RI	GHTS AND ASSUME
Signature (Parent/Gua	ardian)	(Please Print Name)	Work Phone (Home Phone ()
3 (,	,	Work Phone ()
Signature (Parent/Gua	ardian)	(Please Print Name))
			OR GUARDIAN(S) AND ERISKS INVOLVED IN	
PRINT MINOR'S NAM	ME SIGNATURE DA	ATE		
Student's Signature			Student's D	ate of Birth
			PolicyNu	
[Trip accident and ill available through		rance is available thr	ough, Its	s cost and terms are
EMERGENCY CONTA	ACT INFORMATIO	N (IN ADDITION TO PA	ARENT/GUARDIAN)	
In the event of an eme		·	,	
			Work ()
(Name)	(Relations	nip)	Home	
Page 2 of 2			SAMPLE DISTRICT F	ORM—FIELD TRIP 6

SAMPLE DISTRICT FORM—FIELD TRIP 7

_____ COLLEGE DISTRICT ADULT STUDENT PARTICIPATION IN VOLUNTARY FIELD TRIP ASSUMPTION OF RISK, AND MEDICAL TREATMENT AUTHORIZATION

Date:				
Student's Name:		hereby requ	uests participation in th	e following field trip:
Destination and Descript	ion of Activity:			
Departure Date:	Time:	Return Date:	Time:	
Sponsor in Charge:	Pos	sition:	Telephone:	
Type of Transportation:	I will use trans	sportation provided by	Colleg	je District
	I will accept re	esponsibility for arrang	ging my own transporta	tion.
Health or special needs	: Check as approp	priate.		
☐ I have no special h	ealth needs the sta	aff should be aware of	, and no medication is	required on the trip.
☐ I have a special ne	ed, and instruction	s are attached. Num	ber of attached pages:	·
I agree that, prior to parti				

I acknowledge that I fully understand that my participation may involve risk of serious injury or death, including economic losses, which may result not only from my own actions, in-actions, or negligence, but also from the actions, in-actions, or negligence of others, the condition of the facilities, equipment, or areas where field trip or activity is being conducted, the rules of play, or this type of field trip or activity.

I assume any and all risk of bodily injuries to myself, including medical, dental, or hospital bills, permanent or partial disability, death, and damages to my property, caused by or arising from my participation in field trip or activity.

In the event of illness or injury, I do hereby consent to whatever x-ray examination, anesthetic, medical, surgical or dental diagnosis or treatment and hospital care and emergency transportation considered necessary in the best judgment of the attending physician, surgeon, or dentist and performed under the supervision of a member of the medical staff of the hospital or facility furnishing medical or dental services.

I covenant not to sue or present any claim for personal injury, property damage, or wrongful death against the District, its officers, employees, volunteers, and agents for damages attributable to my participation in field trip or activity.

I release, waive, discharge, and relinquish the District, its officers, employees, volunteers, and agents from any liability, loss, damage, claim, demand, or cause of action against them arising from or attributable to my participation in field trip or activity, unless its arises out of its sole negligence or willful misconduct.

[I agree that photographs, pictures, slides, movies, or videos of me may be taken in connection with my participation in field trip or activity without compensation from the District and consent to the use of these photographs, pictures, slides, movies, or videos for any legal purpose.]

I warrant that I am in good health and have no physical condition that would prevent me from participating in this event or activity.

As a condition of my participation in this activity, I agree to waive all claims against District and to indemnify and hold District, its officers, agents, and employees, harmless from any and all liability or claims, demands, losses, causes of action, suits or judgments of any kind whatsoever that I, my heirs, executors, administrators or assignees may have against the District or that any other person or entity may have against the District because of any death, bodily injury, personal injury, or illness, or because of any loss to property that may arise out of or in any way be connected with the above-described excursion/field trip. This waiver shall not apply to any occurrences that may arise out of the sole negligence or willful misconduct of the District, its employees or agents.

I further acknowledge that the District does not provide any type of insurance including liability, collision, comprehensive or medical coverage for students who provide their own transportation or provide transportation to other individuals in connection with an excursion/field trip activity.

THIS DOCUMENT RELIEVES THE DISTRICT FROM LIABILITY FOR BODILY INJURY, WRONGFUL DEATH, AND PROPERTY DAMAGE BY NEGLIGENCE. I HAVE READ THIS DOCUMENT, UNDERSTAND THAT I GIVE UP SUBSTANTIAL RIGHTS AND ASSUME ALL RISKS BY SIGNING IT, AND SIGN VOLUNTARILY.

Student's Signature		Date of E	Birth
Student Name - Please Print		Family Medical	Insurance Carrier: (e.g., Blue Cross)
		Policy Number	:
[Trip accident and illness medic are available through		ailable throug	h, Its cost and term
In the event of an emergency, plea	ase contact:		
	(Name)		(Relationship)
Work ()	Home () ¬	

SAMPLE DISTRICT FORM—FIELD TRIP 7

Page 2 of 2

SAMPLE DISTRICT FORM—FIELD TRIP 8

DISTRICT

PARTICIPATION OF DISTRICT VOLUNTEER IN FIELD TRIP ACTIVITY ASSUMPTION OF RISK AND MEDICAL TREATMENT AUTHORIZATION

Name:			
Destination/Nature of Activity	:		
	(Please be specific, e.g.	, Attend concert at UCLA.)
Purpose of Your Attendance:			
	(Chaperone, etc.)		
Departure:		Return:	
Date: Time:		Date:	Time:
Method of Transportation:	☐ School Bus/Vehicle	☐ Walking ☐ Other:	
I agree that, prior to participat that any of them are unsafe, I			
I acknowledge that I fully undo economic losses, which may actions, in-actions, or neglige activity is being conducted, th	result not only from my once of others, the condition	wn actions, in-actions, or n of the facilities, equipme	negligence, but also from the
I assume any and all risk of b partial disability, death, and d activity.			
In the event of illness or injustration or dental diagnosis necessary in the best judgment of the supervision of a member of the supervision of	or treatment and hosp nent of the attending phy	oital care and emergency sician, surgeon, or denti	y transportation considered st and performed under the
I covenant not to sue or prese District, its officers, employee or activity.			_
I release, waive, discharge, a any liability, loss, damage, cla participation in field trip or act	aim, demand, or cause o	f action against them arisi	ng from or attributable to my
[I agree that photographs, my participation in field trip of these photographs, pictu	or activity without com	pensation from the Dist	rict and consent to the use
[I warrant that I am in go participating in this event o		physical condition that	at would prevent me from
As provided for in California District ("District"), its officers of or in connection with my pa	employees and agents harticipation in this activity.	armless from any and all l This waiver, however, sh	iability and claims arising out all not apply to any injuries or

SAMPLE DISTRICT FORM—FIELD TRIP 8

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THIS DOCUMENT RELIEVES THE DISTRICT FROM LIABILITY FOR BODILY INJURY, WRONGFUL DEATH, AND PROPERTY DAMAGE BY NEGLIGENCE. I HAVE READ THIS DOCUMENT, UNDERSTAND THAT I GIVE UP SUBSTANTIAL RIGHTS AND ASSUME ALL RISKS BY SIGNING IT, AND SIGN VOLUNTARILY.

	Signat	ture		Date
Address:			Work ()
Number	Street		Home ()
City	State	Zip Code)	
Health Insurance Company:		Policy Nu	ımber:	
(e.g.,	Kaiser)			
[Trip accident and illness medicare available through		e through		, Its cost and terms
In the event of illness or accident,	please notify:			
Name:			Relationship:	
Address:			Work ()
Number	Street		Home ()
City	State		Zip C	ode

SAMPLE-FIELD TRIP ITINERARY

Proposed Field Trip with Itinerary

Itinerary:

Date: Monday, June 10, 2015

Times: Leave school at 8:00 a.m.; Return to school by 2:00 p.m.

Estimated Times Activities

8:00 a.m.	Meet at school, review of rules, double check: chaperones, supplies, permission slips, lunches, water, sun screen, and clothing											
8:15 a.m.	Board school buses (2), stow lunches, Take roll call											
8:30 a.m.	Leave for Redondo and Torrance (RAT) Beach											
9:30 a.m.	Arrive at beach parking area, rest stop at beach entrance (leave lunches on bus)											
	9:45 a.m. Take roll call, split into six teams of not more than 10 students each with											
	two chaperones per team, and walk to designed area on the beach (not more than 1/2 mile											
	from the parking area)											
	10:15 a.m. Search the beach in shallow (not more than knee high) water looking for											
	beach sea life; when found, identify sea life and take photographs and measurements with											
	cameras and supplies provided by the chaperones											
11:15 a.m.	Return to parking area, take roll call, wash hands at rest stop, get lunches from bus											
11:30 a.m.	Spread blankets and eat lunch on beach; when lunch completed, supervised free time on											
	beach for students (in limited area)											
12:30 p.m.	Return to bus parking area, wash hands in restrooms, board buses, Take roll call											
12:45 p.m.	Leave RAT Beach for school											
2:00 p.m.	Arrive at school											

Number of students and adult supervisors: Maximum of 60 students, with a minimum 12 chaperones and 1 certificated staff member. Note: One chaperone needs to be first aid trained, and one needs to have certified water rescue skills

Transportation: By school bus

Food: Students to bring their own bag lunches

Return to classroom

Go home via normal transportation

Student "what to bring" list: Non-refrigerated lunch and drink, Clothes for beach walking, including footwear for

wading, Towel, Sun screen.

Appropriate dress:

2:15 p.m.

2:30 p.m.

Clothing appropriate for weather

Supplies	and equipment for staff/chaperones to bring, as assigned:
	Cell phones
	First aid kit
	Plastic bags to collect wastes and recyclables
	Blankets for the beach
	Water rescue equipment
	Non-water hand cleaner
	Beach toys (balls, Frisbee, etc.)
	Drinking water (small, recyclable containers)

Hazard assessment: Potential hazards: slips, trip and falls, disease, bites or poisoning from animals or fish, sand in the eye, shells, wood or other debris causing cuts or splinters, sunburns, hypothermia, drowning, getting lost or separated from the group, getting caught in rip tide, sudden inclement weather, bus crash.

Emergency	contact	person	at	school	during	these	activities:	Ms.	Smith,	3rd	Grade	Teacher	Field	Trip
Sponsor,		_Schoo	l.	Cell Ph	one #:			_						