

**BERKELEY PUBLIC SCHOOLS**  
**Meeting Location: 2020 Bonar Street, Berkeley CA 94702**  
**Phone: (510) 644-8764**

**BOARD OF EDUCATION – MEETING AGENDA**

Wednesday, September 10, 2014

***The Berkeley Unified School District intends to provide reasonable accommodations in accordance with the Americans with Disabilities Act of 1990. If a special accommodation is desired, please call the Superintendent's Office 48 hours prior to the meeting at [510-644-6206](tel:510-644-6206)***

El Distrito Escolar Unificado de Berkeley tiene la intención de proporcionar adaptaciones especiales en conformidad con el *Americans with Disabilities Act of 1990* (Ley de Americanos con Discapacidades de 1990). Si usted desea una adaptación especial, por favor comuníquese con el personal de la Oficina del Superintendente 48 horas antes de la reunión al [510-644-6206](tel:510-644-6206).

**BOARD OF EDUCATION**

Josh Daniels, President  
Judy Appel, Vice President  
Karen Hemphill, Director  
Beatriz Leyva-Cutler, Director / Clerk  
Julie Sinai, Director  
Jesse Barber, Student Director, BHS  
Carlos Ku-Ceja, Student Director, B Tech

**STAFF**

Donald E. Evans, Ed.D., Superintendent/Secretary  
Javetta Cleveland, Deputy Superintendent  
Pasquale Scuderi, Asst. Supt., Educational Services  
Delia Ruiz, Asst. Supt., Human Resources

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**BOARD OF EDUCATION MEETING AGENDA**

The Presiding Officer will call the meeting to order at 5:30 p.m. and begin Open Session at 7:30 p.m.

**Closed Session**

The Board may recess into Closed Session before or after the public meeting under the authority of the Brown Act (including but not limited to Government Code section 54954.5, 54956.8, 54956.9, 54957, 54957.6, as well as Education Code section 35146). Under Government Code section 54954.3, members of the public may address the board on an item on the Closed Session agenda, before Closed Session.

**CLOSED SESSION PUBLIC TESTIMONY**

Persons wishing to address the Board should fill out a green speaker card. **Cards turned in by 5:30 p.m. will be given priority.** Speakers will be randomly selected based on topic and position, with BUSD students generally given priority. Public Testimony is limited to **15 minutes with a 3-minute limit per speaker per topic** although the time allotted per speaker may be reduced to 2 minutes at the discretion of the President.

1. Collective Bargaining  
BCCE
2. Public Employee Discipline/Dismissal/Release/Evaluation  
Separation agreement – classified employee  
Classified employee and certificated employee discipline
3. Public Employment/Appointment  
Superintendent's evaluation
4. Student Discipline  
Student Case OD1415-01-121099
5. Complaint against District Employees (Gov. Code 54957) (b)

## **OPEN SESSION**

Roll Call

Approve Agenda of September 10, 2014

Read Mission and Meeting Overview

Closed Session Report

### **Swearing in of Student Directors:**

Jesse Barber – Berkeley High School

Carlos Ku-Ceja, Berkeley Technology Academy

### **OPEN SESSION PUBLIC TESTIMONY (1<sup>st</sup> opportunity)**

Persons wishing to address the Board should fill out a green speaker card. **Cards turned in by 7:15 p.m. will be given priority.**

Speakers will be randomly selected based on topic and position, with BUSD students generally given priority. Public Testimony is limited to **30 minutes with a 3-minute limit per speaker per topic** although the time allotted per speaker may be reduced to 2 minutes at the discretion of the President.

Union Comments: Representatives from each union are given the opportunity to address the Board on any issue, 5 minutes per union. (Order rotates).

\_\_\_\_\_ BFT  
\_\_\_\_\_ BCCE  
\_\_\_\_\_ Local 21  
\_\_\_\_\_ UBA

Committee Comments: Representatives from District committees that include members of the public are given the opportunity to address the Board on any issue. 5 minutes per committee.

\_\_\_\_\_ BSEP Program & Oversight Committee  
\_\_\_\_\_ Measure I Construction Bond Oversight Committee  
\_\_\_\_\_ Measure H Oversight Committee  
\_\_\_\_\_ Parent Advisory Committee  
\_\_\_\_\_ District EL Advisory Committee  
\_\_\_\_\_ PTA Council  
\_\_\_\_\_ Audit Committee

Board Member and Superintendent Comments: Board members and the Superintendent are given the opportunity to address any issue.

**CONSENT CALENDAR – approval requested****PAGE**

1	Approval of Contracts and Purchase Orders	
2	Acceptance of Gifts and Donations	
3	Approval of Expenditures for Copier Services	
4	Approval of Legal Services Agreements for Fiscal Year 2014-15	
5	Approval of Resolution No. 15-009 Gann Limit	
6	Approval of Human Resources Report	
7	Approval of Memoranda of Understanding for Teachers on Loan	
8	Approval of Master Contracts for Five Non-Public Agencies	
9	Approval of Overnight Field Trip Requests	
10	Approval of Proclamation for Berkeley City College's 40 <sup>th</sup> Anniversary Celebration	
11	Accept the Completion of the Project to Re-Roof Rosa Parks Schools	
12	Accept the Completion of the Berkeley High Science Lab Project	
13	Approve Measure H Financial Update (Unaudited Actuals FY 2014)	
14	Approval of Resolution No. 15-013 September Attendance Awareness Program	
15	Approval of CalSAFE Agreement for Child Development Services between Berkeley Unified School District (BUSD) and the YMCA of the Central Bay Area	
16	Approval of Board of Education Minutes: August 20, 2014	
17	Approval of After School Provider at Jefferson School	
18	Approval of Resolution in Support of AB 420	

**ACTION ITEMS – approval requested**

1	Student Board Members Bylaw (5 min. pres., 25 min. disc.)	
2	Approval of 2013-14 Unaudited Actuals (10 min. pres., 5 min. disc.)	
3	Approve the Facilities Financial Plan Update for Measures I and AA; BHS Construction Project plan (10 min. pres., 20 min. disc.)	

**DISCUSSION ITEM**

1	RTI Implementation (10 min. pres., 35 min. disc.)	
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OPEN SESSION Public Testimony (2<sup>nd</sup> opportunity). Persons wishing to address the Board should fill out a green speaker card. **Cards turned in for the earlier open session public testimony will be given priority.** Speakers will be randomly selected based on topic and position, with BUSD students generally given priority. Public Testimony is limited to **15 minutes with a 3-minute limit per speaker per topic** although the time allotted per speaker may be reduced to 2 minutes at the discretion of the President

Extended Board Member and Superintendent Comments. Board members and the Superintendent are given the opportunity to address any issue.

Adjournment

### **Berkeley Unified School District Mission:**

The Mission of the Berkeley Unified School District is to enable and inspire our diverse student body to achieve academic excellence and make positive contributions to our world.

### **Berkeley Unified School District Vision:**

**Our Students** are curious and creative learners who succeed through personal initiative and sustained effort to reach high academic goals. They are critical thinkers who seek knowledge and possess technological competence and collaborative skills. Our students embrace diversity, act responsibly, and contribute to our community.

**Our Educators** believe that all students can meet or exceed rigorous academic standards. Teachers, staff, and administrators together form a rich professional learning community where all are supported to hone our professional craft and improve our effectiveness. Through the examination of our instructional practices and data, we adjust our teaching and operational systems in order to continuously improve. We are responsible in the stewardship of our fiscal resources and fair and equitable in their distribution.

**Our Families and Community** are integral to the success of our students and schools. Families are active, engaged partners in their child's education who give valued input and participate in making important decisions about our academic and enrichment programs. Our diverse community is passionate about equitable educational outcomes for all students. Our civic and community organizations partner with us to promote family engagement and the well-being and success of our students.

**Our Schools** are vital centers of community life enriched by the diversity of our city and welcoming to all families. Each classroom offers engaging and culturally relevant curriculum that builds on students' interests and abilities. Student needs, as identified by regular assessment, inform our teaching and guide appropriate and effective intervention services. We offer an enriched learning environment and a comprehensive system of supports to address the needs of the whole child.

### **Values and Beliefs of Berkeley Unified School District:**

- Students are our priority.
- We take pride in our diversity.
- We hold high expectations for ourselves and our students.
- We treat each other with respect and act with integrity.

### **BOARD MEMBER INFORMATION**

	<b>Office Hours Dates &amp; Times</b>	<b>Office Hours Location</b>	<b>Priority (Primary)</b>	<b>Priority (Secondary)</b>
<b>Beatriz Leyva-Cutler (BL)</b> beatrizleyva-cutler@berkeley.net 510-644-6550	2nd Thursday 4:00-6:00	Casa Latina (1801 San Pablo Ave.)	Family Engagement	Common Core State Standards
<b>Josh Daniels (JD)</b> joshdaniels@berkeley.net 510-213-8683	2nd Saturday – 1:00	Take 5 (3130 Sacramento St.)	Planning for Next BSEP Measure	Local Control & Accountability Plan
<b>Judy Appel (JA)</b> judyappel@berkeley.net 510-644-6550	4th Saturday 1:00	Café Leila (1724 San Pablo Ave.)	Common Core State Standards	Family Engagement
<b>Julie Sinai (JS)</b> juliesinai@berkeley.net 510-644-6550	Monthly (see website for details)	Monthly (see website for details)	2020 Vision	Planning for Next BSEP Measure
<b>Karen Hemphill (KH)</b> karenhemphill@comcast.net 510-644-6550	2nd Saturday 10:00-11:30	Café Leila (1724 San Pablo Ave.)	Local Control & Accountability Plan	2020 Vision
<b>Jesse Barber (JB)</b> jessebarber@students.berkeley.net 510-644-6550	N/A	N/A	Student Engagement	N/A
<b>Carlos Ku-Ceja (CKC)</b> <a href="mailto:carloskuceja@students.berkeley.net">carloskuceja@students.berkeley.net</a> 510-644-6550	NA	N/A	Student Engagement	N/A

*We, the members of the Berkeley School Board, encourage members of the public to contact us and share your ideas, thoughts, and concerns regarding our schools. You can contact us individuals via email or phone as detailed above and/or you can attend any of the office hours detailed above. You can also email the entire School Board directly at [BoardofEd@berkeley.net](mailto:BoardofEd@berkeley.net) .*

*Nosotros, los miembros de la Mesa Directiva de Berkeley, animamos a los miembros del público a comunicarse con nosotros y compartir sus ideas, pensamientos y preocupaciones con respecto a nuestras escuelas. Puede comunicarse con nosotros individuos vía correo electrónico o teléfono, indicados más arriba, y / o puede asistir a cualquiera de las horas de oficina detalladas arriba. También puede enviar un correo electrónico directamente a toda la Mesa Directiva a [BoardofEd@berkeley.net](mailto:BoardofEd@berkeley.net)*

### **BOARD MEMBER COMMITTEE ASSIGNMENTS**

*To identify school board members by their initials, please see the "Board Member Information" page.*

	#	BL	JD	JA	JS	KH	LM	SW
<b>2x2</b> (deborahturner@berkeley.net)	2			X	X			
<b>Audit</b> (geraldinemorgan@berkeley.net)	2		X		X			
<b>BSEP P&amp;O</b> (natashabeery@berkeley.net)	2		X		X			
<b>BSEP Renewal Planning Workgroup</b> (natashabeery@berkeley.net)	2		X		X			
<b>BTSA</b> michellesinclair@berkeley.net	1	X						
<b>Cesar Chavez Commemorative Workgroup</b> (charitydamarto@berkeley.net)	1	X						
<b>Construction Bond Oversight Committee</b> (chanitastevenson@berkeley.net)	1					X		
<b>District EL Advisory Committee/EL Parent Advisory Committee</b> (charitydamarto@berkeley.net)	1	X						
<b>Measure H/Maintenance Oversight Committee</b> (lewjones@berkeley.net)	1					X		
<b>Next District Strategic Plan Workgroup</b> (donaldevans@berkeley.net)	2	X		X				
<b>Parent Advisory Committee</b> (Patriciasaddler@berkeley.net)	2			X		X		
<b>Policy Committee</b> (deborahturner@berkeley.net)	2			X		X		
<b>Project Labor Agreement Workgroup</b> (lewjones@berkeley.net)	1					X		
<b>PTA Council</b> (president@berkeleypta.org)	1		X					
<b>Student Attendance Review Board (SARB)</b> (susancraig@berkeley.net)	1	X						
<b>Supt Budget Advisory Committee (SBAC)</b> (jaynitschke@berkeley.net)	3			X			X	X
<b>TOTALS</b>	<b>26</b>	<b>5</b>	<b>4</b>	<b>5</b>	<b>5</b>	<b>5</b>	<b>1</b>	<b>1</b>

### **BOARD MEMBER SCHOOL SITE LIAISON ASSIGNMENTS**

*To identify school board members by their initials, please see the "Board Member Information" page.*

	#	BL	JD	JA	JS	KH	LM	SW
<b>Berkeley Adult School</b> (burr Guthrie@berkeley.net)	1			X				
<b>Berkeley Arts Magnet</b> (renemolina@berkeley.net)	1				X			
<b>Berkeley High School</b> (kristinglenchur@berkeley.net)	4			X	X	X		X
<b>Berkeley Technology Academy</b> (sheilaquintana@berkeley.net)	2		X				X	
<b>Child Development Centers</b> (mariacarriedo@berkeley.net)	1	X						
<b>Cragmont</b> (hazellefortich@berkeley.net)	1		X					
<b>Emerson</b> (susanhodge@berkeley.net)	1		X					
<b>Independent Study</b> (edithsmiley@berkeley.net)	1					X		
<b>Jefferson</b> (sonyamartin@berkeley.net)	1					X		
<b>John Muir</b> (audreyamos@berkeley.net)	1				X			
<b>King</b> (janetlevenson@berkeley.net)	2	X		X				
<b>LeConte</b> (veronicavalerio@berkeley.net)	1	X						
<b>Longfellow</b> (marcosgarcia@berkeley.net)	2				X			X
<b>Malcolm X</b> (alexhunt@berkeley.net)	1			X				
<b>Oxford</b> (bethrhine@berkeley.net)	1			X				
<b>Rosa Parks</b> (pacofurlan@berkeley.net)	1	X						
<b>Thousand Oaks</b> (jennifer corn@berkeley.net)	1	X						
<b>Washington</b> (melstenger@berkeley.net)	1					X		
<b>Willard</b> (debbiedeane@berkeley.net)	2		X				X	
<b>TOTALS</b>	<b>26</b>	<b>5</b>	<b>4</b>	<b>5</b>	<b>4</b>	<b>4</b>	<b>2</b>	<b>2</b>

**2014 BUSD School Board Calendar**  
*Regular Meeting Dates & Anticipated Topics*

<b>January</b>	12 Orientation	15 LCAP	29 Student Outcomes
<b>February</b>	12 Student & Family Engagement	19 Curriculum & Course Access	
<b>March</b>	5 [Open]	12 Facility & Fiscal Assets	26 Operations
<b>April</b>	9 LCAP	23 Student Outcomes	30 LCAP
<b>May</b>	14 Student & Family Engagement	21 LCAP	
<b>June</b>	4 Curriculum & Course Access	11 LCAP/Budget	25 LCAP/Budget
<b>July</b>			
<b>August</b>	20 Facility & Fiscal Assets		
<b>September</b>	10 Student Outcomes	17 Student & Family Engagement	
<b>October</b>	1 [Open]	8 Curriculum & Course Access	22 Operations
<b>November</b>	5 Facility & Fiscal Assets	19 LCAP	
<b>December</b>	10 Operations		

# **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed. D., Superintendent  
**FROM:** Javetta Cleveland, Deputy Superintendent  
**DATE:** September 10, 2014  
**SUBJECT:** Approval of Contracts/Purchase Orders for Services  
Contracts

## **BACKGROUND INFORMATION**

The District contracts with consultants or independent contractors who can provide valuable and necessary specialized services not normally required on a continuing basis. The following contract services are requested. Expenditures are within budget.

1. Confirming order for Linda V. Davis, PO# 150597, to process payroll, provide coaching and professional development services to build capacity in payroll processing and reporting to prepare for transitioning of new payroll supervisor when needed. The cost will not exceed \$48,100. To be paid from General Fund. Requested by Javetta Cleveland.
2. Confirming order for Lightspeed Systems, PO# 150738, to provide Web and content filtering as mandated by the Federal Government. The cost will not exceed \$10,000. To be paid from General Fund. Requested by Jay Nitschke.
3. Lea Baechler-Brabo to research, write for and advise on special projects in support of public information and community engagement for BUSD. The cost will not exceed \$48,384. To be paid from BSEP Public information, Translation and P&O Committee Support budget. Requested by Natasha Beery.
4. Bay Area Community Resources to provide mental health services to identified students at Thousand Oaks Elementary School as needed by the Principal. BACR will also provide mental health consultation for teachers and staff. The cost will not exceed \$19,725. To be paid from BSEP School Discretionary and General Fund. Requested by Jennifer Corn.
5. Cooking Round the World to provide two cooking classes each session for pre-K-kindergarten class and a class for upper grades-for a total of not to exceed more than 44 class meetings. The cost will not exceed \$10,890. To be paid from PTA donations. Requested by Navedeep Dosanjh.
6. YMCA for the Central Bay Area to provide physical activities and Outdoor play support at all 3 preschools, twice a week. The cost will

not exceed \$14,297. To be paid from BSEP School Discretionary Fund. Requested by Maria Carriedo.

7. YMCA of the Central Bay Area to provide physical activities and games at Thousand Oaks School for the 2015SY. The cost will not exceed \$17,160. To be paid from PTA Donations. Requested by Jennifer Corn.
8. Sandra Loving to provide support for BAM PTA activities. She will develop, implement and facilitate the onsite before and after school enrichment program at Berkeley ARTS Magnet. The cost will not exceed \$12,000. To be paid from PTA donations. Requested by Navdeep Dosanjh.
9. Alive & Free to provide violence prevention training to reduce violent and criminal behavior by at-risk youth and provide support and positive alternatives. The cost will not exceed \$49,145.96. To be paid from General Fund. Requested by Susan Craig.
10. Henri Ducharme to provide math games, boys and girls chess classes after school. The cost will not exceed \$16,900. To be paid from PTA donations. Requested by Navedeep Dosanjh
11. Mad Science of Mount Diablo to provide Science activities at Cragmont Elementary. The cost will not exceed \$12,240. To be paid from PTA donations. Requested by Navdeep Dosanjh.
12. State of California Dept. of Justice/Accounting Services to provide Fingerprinting records for employees as required by Education Code. Services. The cost will not exceed \$25,000. To be paid from General Fund. Requested by Delia Ruiz.
13. RGA Environmental Inc. to perform the three year update of the District's Asbestos Hazard Emergency Response Act (AHERA) building survey for all buildings that were built prior to asbestos being banned. The cost will not exceed \$26,000. To be paid from the General Fund. Requested by Lew Jones.
14. School Services of California to provide services relative to fact finding. The cost will not exceed \$20,000. To be paid from General Fund Budget. Requested by Javetta Cleveland.

#### **POLICY/CODE**

Public Contract Code: 20111 School Innovations & Advocacy Inc.  
Board Policy 3310

#### **STAFF RECOMMENDATION**

Approve the contracts with Consultants or Independent Contractors as submitted.



## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D., Superintendent  
**FROM:** Javetta Cleveland, Deputy Superintendent  
**DATE:** September 10, 2014  
**SUBJECT:** Acceptance of Gifts/Donations

### **BACKGROUND INFORMATION**

The Board may accept and utilize on behalf of the District gifts of money or property for a purpose deemed to be suited by the Board. The following donations have been presented to the District:

1. Thousand Oaks PTA donated \$22,500 for physical education and recess activities, \$6,000 for art instruction in the classroom and \$7,095 to support the gardening program for a total donation of \$35,595 for Thousand Oaks School.
2. Martin Luther King PTA donated \$8,800 for the Writers' Coach Connection and \$8,641.36 to purchase technology equipment for students for a total donation \$17,441.36 for King Middle School.
3. Malcolm X PTA donated \$22,000 to support the music program, \$27,317.90 to support the drama program, \$17,521.29 to support the dance program and \$7,693.81 to support the garden program for a total donation of \$74,533 for the Malcolm X School.
4. Cragmont PTA donated \$6,060 to support the gardening program for Cragmont School.
5. Rosa Parks PTA donated \$7,000 to support the Math Intervention program, \$5,000 to support the parent leader, \$2,500 to support Stiles Hall tutorial program, \$2,500 to support Build tutorial program, \$25,500 Playworks program, \$4,000 to support afterschool tutors, \$5,000 to support the reading intervention program for grades K-1<sup>st</sup>, \$2,000 to purchase school planners and \$2,200 for Kid's Village for a total donation of \$55,700 for Rosa Parks School.
6. Willard PTA donated \$5,000 to support the gardening program for Willard School.

### **BOARD POLICY**

BP 3290

**FISCAL IMPACT**

The District received a total \$ 194,329.36 in donations.

**STAFF RECOMMENDATION**

Accept the donations to the District and request staff to extend letters of appreciation.

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D., Superintendent  
**FROM:** Javetta Cleveland, Deputy Superintendent  
**DATE:** September 10, 2014  
**SUBJECT:** Approval of Expenditures for Copier Services

### **BACKGROUND INFORMATION**

Eleven years ago, in order to improve efficiency and reduce costs, all district copier services were placed under one contractual agreement. The contract provided for fifty-four copiers for the schools and administrative offices, as well as a Print Shop equipped with high volume and color copiers. This proved a successful arrangement, and the agreement has been approved (with minor changes) every five years since then.

The Board approved the most recent five-year contract February 27, 2013. This document is the annual reauthorization of expenditures for these services.

In an effort to lower costs associated with buying materials from outside sources, the Print Shop has increased volume. In the School Year (SY) 2013-14 the Print Shop was called upon to print the teaching and professional development materials for A Story of Units, since no textbooks were in print. The costs were lower than bids received for copying the materials elsewhere. The total expenditures for the Print Shop for copier and copying costs for SY 2013-14 was \$783,527. The new estimated costs SY 2014-15 is \$745,737.

### **POLICY CODE**

Public Contract Code: 20111  
Board Policy 3310

### **FISCAL IMPACT**

The cost is estimated to be \$745,737 for the SY 2014-15.

### **STAFF RECOMMENDATION**

Approve expenditures of \$745,737 for Xerox for duplicating and Print Management Equipment Services for the SY 2014-15.

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D., Superintendent  
**FROM:** Javetta Cleveland, Deputy Superintendent  
**DATE:** September 10, 2014  
**SUBJECT:** Approval of Legal Services Agreements for Fiscal Year 2014-15

### **BACKGROUND INFORMATION**

The following legal service agreements are being presented to the Board for approval:

Fagen Fiedman & Fullfrost to provide legal services as directed by the Superintendent, Assistant Superintendent of Human Resources and Director of Special Education. The District will be utilizing these services for labor and personnel matters and special education services. The attorney rates are \$250 to \$275 per hour for Partners, \$205 to \$225 per hour for Associates, and \$125 to \$145 per hour for Paralegal/Law Clerk.

Kingsley Bogard to provide legal services as directed by the Superintendent and Assistant Superintendent of Human Resources. The District will be utilizing these services primarily for legal services regarding personnel matters. The attorney rates are \$230 to 250 per hour for Partners and \$200-220 per hour for Senior Associates and Associates and \$125 per hour for Paralegal.

Atkinson Loya, Ruud & Romo, Attorneys to provide legal services as directed by the Superintendent and Assistant Superintendent of Human Resources. The District will be utilizing these services primarily for legal services regarding personnel matters. The attorney rates are \$235 for Partners and \$225 per hour for Senior Associate and \$215 for Associates.

Burke, Williams and Sorreson, LLP to provide legal services as directed by the Superintendent and Deputy Superintendent. The District utilizes these services primarily for legal services regarding charter schools. The attorney rates are \$250 per hour for Shareholders and \$220 per hour for Associates.

Dora Dome Law Offices to provide legal services as directed by the Superintendent. The District utilizes these services primarily for legal services regarding student matters. The attorney rate is \$240 per hour.

### **POLICY/CODE**

N/A

**FISCAL IMPACT**

Legal Fees are estimated at an amount not to exceed of \$394,000 for the General Fund and \$100,000 within the Special Education Budget

**STAFF RECOMMENDATION**

Staff is requesting approval from the Board to enter into an agreement for Legal Services as listed above.

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D., Superintendent  
**FROM:** Javetta Cleveland, Deputy Superintendent  
**DATE:** September 10, 2014  
**SUBJECT:** Gann Limit - Resolution No. 15-009

### **BACKGROUND INFORMATION**

Education Code Sections 1629 and 14132 specify that by September 30, county office and district governing boards shall adopt a resolution identifying their estimated appropriations limits for the current year and their actual appropriations limit for the preceding year. The documentation supporting the adopted Resolution shall be made available to the public.

The Gann Limit Calculation for FY 2013-2014 and 2014-2015 does not have any direct effect on the funding of the District.

The attached Resolution and Calculations (included in the 2013-2014 Unaudited Actuals under separate cover) will be submitted to the Alameda County Office of Education for transmittal to the California Department of Education.

### **POLICY/CODE**

Education Code Sections 1629 and 14132  
Government code Section 7906(f).

### **FISCAL IMPACT**

None

### **STAFF RECOMMENDATION**

Approve Gann Limit – Resolution 15-009

**BERKELEY UNIFIED SCHOOL DISTRICT  
RESOLUTION NO. 15-009  
RESOLUTION FOR ADOPTING THE "GANN" LIMIT**

**WHEREAS**, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

**WHEREAS**, the provisions of that Article establish maximum appropriation limitations, commonly called "Gann Limits," for public agencies, including school districts; and,

**WHEREAS**, the District must establish a revised Gann limit for the 2013-2014 Fiscal Year and a projected Gann Limit for the 2014-2015 Fiscal Year in accordance with the provisions of Article XIII-B and applicable statutory law;

**NOW, THEREFORE, BE IT RESOLVED**, that the Board of Education of the Berkeley Unified School District does provide public notice that the calculations and documentation of the Gann limits for the 2013-2014 and 2014-2015 Fiscal Years are made in accord with applicable constitutional and statutory law;

**AND BE IT FURTHER RESOLVED THAT THIS** Board does hereby declare that the appropriations in the Budget for the 2013-2014 and 2014-2015 Fiscal Years do not exceed the limitations imposed by Proposition 4;

**AND BE IT FURTHER RESOLVED** that the Superintendent provide copies of this Resolution along with the appropriate attachments to interested citizens of the District.

**PASSED AND ADOPTED** by the Board of Education of the Berkeley Unified School District this 10th day of September 2014.

**AYES:**

**NOES:**

**ABSENT:**

**ABSTAIN:**

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Beatriz Leyva-Cutler,  
Clerk of the Board of Education

**TO:** Donald Evans, Ed.D., Superintendent  
**FROM:** Delia Ruiz, Assistant Superintendent, Human Resources  
**DATE:** September 10, 2014  
**SUBJECT:** APPROVAL OF HUMAN RESOURCES REPORT  
The following is submitted for approval.

CERTIFICATED EMPLOYEES						
Name	Classification (Temporary, Probationary or Permanent)	Position	FTE	Location	Date (From)	Date (To)
<b><u>LEAVES</u></b>						
Aguas, Liliana	Permanent	Teacher	1.00	Le Conte	08/26/14	01/28/15
Blanchard, Dana	Permanent	Teacher	0.40	Le Conte	08/25/14	06/12/15
Casado, Rebecca	Permanent	Teacher	1.00	Cragmont	08/25/14	01/15/15
Crowell, Brian	Permanent	Teacher	1.00	Berkeley High	08/25/14	09/19/14
Funk, Nancy	Permanent	Teacher	0.80	Willard	08/27/14	09/08/14
Green, Robin	Permanent	Teacher	1.00	Berkeley High	10/28/14	01/25/15
Lu, Wendy	Permanent	Teacher	0.20	Willard	08/25/14	01/15/15
Munoz-Hughes, Gloria	Permanent	Teacher	0.20	Thousand Oaks	08/25/14	06/12/15
Nielson, Laurie	Permanent	Teacher	1.00	Oxford	08/25/14	10/24/14
Thorniley, Mya	Permanent	Teacher	0.40	King Middle	08/25/14	10/02/14
Trahan, Valerie	Permanent	Teacher	1.00	Berkeley High	08/26/14	09/29/14
Wilson, Danielle	Permanent	Teacher	0.50	Willard	01/15/15	06/12/15
<b><u>SEPARATIONS</u></b>						
Jokela, Laura	Permanent	Teacher	0.10	Washington	08/24/14	
Kelly, Lisa	Probationary	Teacher	1.00	Malcolm X	06/13/14	
Orleans, Ilo	Temporary	Teacher	Hourly	Adult School	08/16/14	
<b><u>NEW HIRES OR REHIRES</u></b>						
Abdolhosseini, Jila	Probationary	Teacher	0.40	Malcolm X	08/25/14	
Aki, Meridith	Probationary	Teacher	0.60	Washington	08/25/14	
Andersen, Lina	Temporary	Teacher	0.40	Educational Services	08/25/14	06/12/15
Austera, Korianna	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Bearg, Johannah	Probationary	Teacher	1.00	Berkeley High	08/25/14	
Bernardt, Matthew	Temporary	Teacher	1.00	King Middle	08/25/14	01/23/15
Bertero, Ana	Temporary	Teacher	0.40	Berkeley High	08/25/14	06/12/15
Bhanot, Puja	Temporary	Teacher	1.00	Jefferson	08/25/14	06/12/15
Bonemeyer, Diederich	Temporary	Teacher	1.00	Educational Services	08/25/14	06/12/15
Borton, Robert	Temporary	Teacher	Hrly	Independent Study	08/25/14	06/12/15
Boyes, Emily	Temporary	Teacher	0.60	King	08/25/14	06/12/15
Bravo, Daisy	Probationary 0	Psychologist Intern	0.80	Special Education	08/25/14	06/12/15
Brod, Julie	Probationary	Teacher	0.56	Thousand Oaks	08/25/14	
Cales, Jennifer	Probationary	Teacher	1.00	Rosa Parks	08/25/14	
Campbell, Jennifer	Probationary	Teacher	1.00	Berkeley High	08/25/14	

**CERTIFICATED EMPLOYEES**

<b>Name</b>	<b>(Temporary, Probationary or Permanent)</b>	<b>Position</b>	<b>FTE</b>	<b>Location</b>	<b>Date (From)</b>	<b>Date (To)</b>
<b>NEW HIRES OR REHIRES (continued)</b>						
Campbell, Katie	Temporary	Teacher	1.00	Emerson	08/25/14	06/12/15
Carlisle, Kayla	Temporary	Teacher	0.40	Thousand Oaks	08/25/14	06/12/15
Carmena, Erin	Probationary	Teacher	0.40	Willard	08/25/14	
Castille, Sara	Probationary	Teacher	1.00	Cragmont	08/25/14	
Castrejon, Allison	Temporary	Teacher	1.00	Thousand Oaks	08/25/14	06/12/15
Chavarria, Rosa	Temporary	Teacher	0.80	Emerson	08/25/14	06/12/15
Chavez, Gustavo	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Choudhury, Zabeed	Probationary	Teacher	1.00	Willard	08/25/14	
Cislowski, Jessica	Probationary	Teacher	1.00	Emerson	08/25/14	
Clemon-Marion, Kashiim	Temporary	Teacher	1.00	Longfellow	08/25/14	06/12/15
Conner, Michael	Probationary	Teacher	1.00	Berkeley High	08/25/14	
Coppola, Angela	Temporary	Teacher	1.00	Berkeley High	08/26/14	10/31/14
Davis, Kathryn	Temporary	Teacher	1.00	Willard	08/25/14	06/12/15
Desierto, Patricia	Probationary	Teacher	1.00	Rosa Parks	08/25/14	
Diamond, Stephanie	Temporary	Teacher	0.40	Washington	08/25/14	06/12/15
Dickinson, Seonaid	Temporary	Teacher	1.00	Jefferson	08/25/14	06/12/15
Dictado, Stephanie	Temporary	Interim Program Supervisor	1.00	Special Education	07/01/14	06/30/15
Dimon, Cynthia	Probationary	Counselor	1.00	King Middle	08/25/14	
Doyle Hammond, Shauna	Probationary	Teacher	1.00	King Middle	08/25/14	
Draganic, Mirjana	Temporary	Teacher	1.00	Willard	08/25/14	06/12/15
Dutton-Starbuck, Mollie	Temporary	Teacher	1.00	Cragmont	08/25/14	06/12/15
Englund, Erika	Temporary	Teacher	0.40	Le Conte	08/25/14	06/12/15
Famous, Karen	Probationary	Teacher	0.60	Cragmont	08/25/14	
Fender, Louise	Temporary	Speech Therapist	0.40	Special Education	08/25/14	06/12/15
Finn, Samuel	Temporary	Teacher	1.00	Washington	08/25/14	06/12/15
Flax, Stefanie	Probationary	Teacher	1.00	King Middle	08/25/14	
Ford, Stephen	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Fragano, Damian	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Frederick, Robert	Temporary	Teacher	1.00	Malcolm X	08/25/14	06/12/15
Fredman, Gabriel	Probationary	Teacher	1.00	King Middle	08/25/14	
Fuentes, Elizabeth	Temporary	Teacher	0.20	Thousand Oaks	08/25/14	06/12/15
Garcia, Marcos	Probationary	Principal	1.00	Longfellow	07/01/14	
Gilmartin, Chris	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Gomez, Elisa	Temporary	Teacher	1.00	Emerson	08/25/14	06/12/15
Gray, Dana	Temporary	Teacher	1.00	Eval. and Assessment	08/25/14	06/12/15
Grillo, Kate	Probationary	Speech Therapist	0.60	Special Education	08/25/14	
Gross, Alexandra	Probationary	Teacher	1.00	Arts Magnet	08/25/14	
Guinn, Kerry	Temporary	Teacher	0.50	Malcolm X	08/25/14	06/12/15
Hancock, Luba	Temporary	Teacher	1.00	Washington	08/25/14	06/12/15
Harley, Robin	Temporary	Teacher	0.60	Oxford	08/25/14	06/12/15
Harm, Louise	Temporary	Teacher	Hrly	Independent Study	08/25/14	06/12/15
Hernandez, Melanie	Probationary	Librarian	1.00	Longfellow	08/25/14	
Herrmann, David	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Hutcheon, Tara	Temporary	Teacher	1.00	Willard	08/25/14	06/12/15

**CERTIFICATED EMPLOYEES**

<b>Name</b>	<b>(Temporary, Probationary or Permanent)</b>	<b>Position</b>	<b>FTE</b>	<b>Location</b>	<b>Date (From)</b>	<b>Date (To)</b>
<b>NEW HIRES OR REHIRES (continued)</b>						
Jensen, Jason	Temporary	Teacher	1.00	Willard	08/25/14	06/12/15
Jimenez, Melissa	Probationary	Teacher	1.00	Berkeley High	08/25/14	
Jones, Sophina	Probationary	Counselor	1.00	Student Services	08/25/14	
Jordan, Faith	Probationary	Teacher	0.86	Emerson/Arts Magnet	08/25/14	
Jubb, Constance	Temporary	Teacher	0.20	Malcolm X	08/25/14	06/12/15
Keeley, Ryan	Probationary	Teacher	1.00	King Middle	08/25/14	
Kelley, Ember	Temporary	Teacher	1.00	Arts Magnet	08/25/14	06/12/15
Korber, Jill	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Kreiss, Lauren	Temporary	Teacher	1.00	Thousand Oaks	08/25/14	06/12/15
LaMattery-Brownell, Jonas	Temporary	Teacher	Hrly	Independent Study	08/25/14	06/12/15
Larson, Athina	Temporary	Teacher	1.00	John Muir	08/25/14	06/12/15
Lee, Heidi	Temporary	Teacher	1.00	Le Conte	08/25/14	02/27/15
Lupercio, Lucero	Probationary	Teacher	1.00	Le Conte	08/25/14	
Maaze Merschdorf, Daniella	Probationary	Teacher	0.60	Berkeley High	08/25/14	
MacArthur, Ted	Temporary	Teacher	0.40	Special Education	08/25/14	06/12/15
Malhotra, Sonia	Probationary	Teacher	0.40	King Middle	08/25/14	
Mallory, Daniel	Temporary	Teacher	1.00	B-Tech	08/25/14	06/12/15
Manekin-Hrdy,	Temporary	Teacher	1.00	Malcolm X	08/25/14	06/12/15
Maningding, Renee	Temporary	Teacher	1.00	Cragmont	08/25/14	01/15/15
Mapps, Kathryn	Temporary	Teacher	1.00	Eval. and Assessment	08/25/14	06/12/15
Maser, Colette	Temporary	Teacher	1.00	Berkeley High	08/25/14	01/25/15
McMillan, Anne	Probationary	Teacher	0.20	Berkeley High	08/25/14	
McDaniel, Isabelle	Probationary	Coordinator	1.00	ECE	07/01/14	
Mills Campisi, Russell	Probationary	Teacher	1.00	Berkeley High	08/25/14	
Mockus Lubin, Dorothy	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Molina, Rene	Probationary	Principal	1.00	Arts Magnet	07/01/14	
Moreno, Sarah	Probationary	Teacher	1.00	Thousand Oaks	08/25/14	
Morgan, Killian	Temporary	Teacher	1.00	King Middle	08/25/14	06/12/15
Nakahara, Stanley	Temporary	Teacher	0.40	Berkeley High	08/25/14	06/12/15
Nathan, Benjamin	Temporary	Teacher	0.80	Berkeley High	08/26/14	06/12/15
Nealy, Shawn	Probationary	Vice Principal	1.00	Willard	07/01/14	
Nelson, Cody	Probationary	Teacher	1.00	King Middle	08/25/14	
Nelson, Holly	Temporary	Teacher	0.50	B-Tech	08/25/14	06/12/15
O'Brien, Heather	Temporary	Teacher	0.40	Oxford	08/25/14	06/12/15
Odyniec, Hannah	Temporary	Teacher	0.80	Berkeley High	08/25/14	06/12/15
Perez-Pineda, Francisco	Probationary	Psychologist	1.00	Special Education	08/25/14	
Pharis, Amanda	Probationary	Teacher	1.00	Le Conte	08/25/14	
Piazzi, John	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Poma Morales, Carlos	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Pontino, Natalie	Probationary	Psychologist	1.00	Special Education	08/25/14	
Poppas, Joseph	Probationary	Teacher	1.00	Berkeley High	08/25/14	
Reed, Josh	Temporary	Teacher	1.00	Arts Magnet	08/25/14	06/12/15

**CERTIFICATED EMPLOYEES**

<b>Name</b>	<b>(Temporary, Probationary or Permanent)</b>	<b>Position</b>	<b>FTE</b>	<b>Location</b>	<b>Date (From)</b>	<b>Date (To)</b>
<b><u>NEW HIRES OR REHIRES (continued)</u></b>						
Reese, Attilah	Temporary	Teacher	1.00	Malcolm X	08/25/14	06/12/15
Riehle, Shannon	Probationary	Teacher	0.50	Rosa Parks	08/25/14	
Rigley, Crystal	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
Rivas, Lourdes	Temporary	Teacher	1.00	Le Conte	08/25/14	06/12/15
Ruan, Nora	Probationary	Teacher	1.00	Cragmont	08/25/14	
Rucker, Randi	Temporary	Speech Therapist	0.40	Special Education	08/25/14	06/12/15
Salaverry, Yoshi	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
San Jose, Lendl	Temporary	Teacher	1.00	VAPA	08/25/14	06/12/15
Scheuer, Mary Ann	Temporary	Teacher	0.50	Emerson	08/25/14	06/12/15
Schroeder, David	Temporary	Teacher	Hrly	Independent Study	08/25/14	06/12/15
Schwartz, Stephanie	Temporary	Teacher	1.00	Arts Magnet	08/25/14	06/12/15
Seamon, Rebecca	Probationary	Counselor	1.00	Berkeley High	08/25/14	
Seashore, Kimberly	Temporary	Teacher	0.20	Longfellow	08/25/14	06/12/15
Shah, Kinjal	Temporary	Teacher	1.00	Willard	08/25/14	06/12/15
Small, Nina	Temporary	Teacher	0.20	Berkeley High	08/25/14	06/12/15
Souza, Jazzmine	Probationary	Teacher	1.00	Le Conte	08/25/14	
Stanley, Keona	Temporary	Teacher	0.60	BEARS at John Muir	08/25/14	06/30/15
Stuempfig, Shayna	Temporary	Psychologist	1.00	Special Education	08/25/14	06/26/15
Thaman, Raquella	Probationary	Teacher	1.00	Berkeley High	08/25/14	
Thomaes, Marie-Eve	Temporary	Teacher	1.00	Washington	08/25/14	06/12/15
Thomas, Paula	Probationary	Teacher	1.00	King Middle	08/25/14	
Torres, Suzanne	Probationary	Teacher	1.00	Cragmont	08/25/14	
Turner, Joel	Probationary	Teacher	1.00	Willard	08/25/14	
Uk, Phanica	Probationary	Teacher	1.00	Oxford	08/25/14	
Villagran, Rebecca	Probationary	Teacher	1.00	Berkeley High	08/25/14	
Von Blanckensee, Lisa	Temporary	Teacher	1.00	Jefferson	08/25/14	06/12/15
Ward, Aaron	Temporary	Teacher	1.00	B-Tech	08/25/14	06/12/15
Waranoff, Andrew	Temporary	Teacher	1.00	Berkeley High	08/25/14	06/12/15
West, Dana	Probationary	Teacher	1.00	Berkeley High	08/25/14	
White, Silver	Temporary	Teacher	0.20	Malcolm X	08/25/14	06/12/15
Wilkins-Malloy, Benjamin	Probationary	Teacher	1.00	Arts Magnet	08/25/14	
Zamarra, Lynn	Temporary	Teacher	0.48	Le Conte	08/25/14	06/12/15
<b><u>NEW ASSIGNMENTS</u></b>						
Bugarini, Janelle	Permanent	Dean	1.00	Berkeley High	07/01/14	
Dosanjh, Navdeep	Permanent	Program Supervisor	1.00	Extended Learning	07/01/14	
Graham, Lisa	Permanent	Interim Director	1.00	Special Education	07/01/14	06/30/15
Tamondong-Bradley, Evelyn	Permanent	Director, Personnel Services	1.00	Human Resources	07/01/14	
<b>CHANGES</b>			<b>PRIOR REPORT</b>		<b>BOARD REPORT DATE</b>	
Muse-Fisher, Anne, .20 Leave, Washington, 08/25/14-06/12/15			.40 Leave		04/23/14	
Nagappan, Nicole, .20 Leave, Berkeley High, 08/25/14-06/12/15			.40 Leave		04/23/14	
<b><u>CORRECTIONS</u></b>			<b><u>PRIOR REPORT</u></b>		<b><u>BOARD REPORT DATE</u></b>	
DeWoody, Victoria, New Hire, Probationary 0, School Psychologist Intern			Temporary		08/20/14	
Johnson, Randee, New Hire, Temporary, Teacher, Longfellow			Berkeley High		08/20/14	

**CLASSIFIED EMPLOYEES**

Name	Classification (Limited Term, Provisional, Temporary, Probationary, or Permanent)		FTE	Location	Date (From)	Date (To)
	Position					
<b><u>SEPARATIONS</u></b>						
Cole II, Ray	Permanent	School Safety Officer	0.50	Adult School	08/21/14	
Kleckley, David	Permanent	Custodian II	1.00	King Middle	09/30/14	
Schaaf, Sarah	Permanent	Instructional Assistant, Special Ed. Attendant	0.80	King Middle	08/12/14	
Woods, Bethany	Permanent	Instructional Assistant, Special Ed. Attendant	0.80	Arts Magnet	08/07/14	
Zaebst, Douglas	Permanent	Instructional Technician	0.47	LEARNS at Willard	08/15/14	
<b><u>RETIREMENTS</u></b>						
Spivey, Thomas	Permanent	Food Service Satellite Operator	0.87	Thousand Oaks	08/11/14	
Montgomery, Willie	Permanent	Custodian I	1.00	Willard	08/12/14	
<b><u>LEAVES</u></b>						
Crafton, Jerome	Permanent	Instructional Technician	0.43	LEARNS at King	08/25/14	06/12/15
Jones, Paul	Permanent	Instructional Assistant, Special Ed. Attendant	0.80	Oxford	08/27/14	12/31/14
Phillips, Paula	Permanent	Administrative Assistant	1.00	BEARS	07/01/14	09/30/14
Valentino, Miles	Permanent	Instructional Specialist, PE	0.32	Oxford	08/27/14	06/12/15
Vega, Ofelia	Permanent	Instructional Assistant, Special Ed.	0.40	Malcolm X	08/27/14	11/16/14
<b><u>NEW HIRES/REHIRES</u></b>						
Bell, Sharde	Probationary	Instructional Assistant, Special Ed. Attendant	0.80	John Muir	08/27/14	*
Huntsberry, Veronika	Probationary	EDP Coordinator	1.00	Cragmont	08/22/14	*
Jenkins, Marquis	Probationary	Instructional Assistant	0.70	Malcolm X	08/27/14	*
Lewis, Linda	Probationary	Instructional Technician	0.40	LEARNS at Cragmont	08/25/14	*
Lim, Catherine	Probationary	Instructional Assistant	0.70	Malcolm X	08/27/14	*
Lofton, Alden	Probationary	Maintenance Technician	1.00	Maintenance	08/11/14	*
Scott, Jacare	Probationary	Instructional Technician	0.47	LEARNS at Thousand Oaks	08/25/14	*
<b><u>NEW ASSIGNMENTS</u></b>						
Aquino, Federico	Probationary	Site Coordinator, Family Engagement	1.00	Family Engagement	08/12/14	*
Castle, Mariah	Permanent	Instructional Specialist II, Drama	0.64	Malcolm X	08/27/14	
Church, Joshua	Permanent	Instructional Specialist II, Athletics	1.00	Willard	08/27/14	
Foreman, Jocelyn	Probationary	Site Coordinator, Family Engagement	1.00	Family Engagement	08/12/14	*
Hill, Nathaniel	Probationary	General Maintenance Worker	1.00	Maintenance	08/04/14	*
Hudson, Nikitra	Probationary	Supervisor Risk Management, Workers Comp, Benefits	1.00	Risk Management	09/01/14	**
Rowe, Colette	Permanent	Instructional Specialist, Gardening	0.37	Washington	08/01/14	
Russell, Kathleen	Probationary	Extended Day Program Coordinator	1.00	LEARNS at Malcolm X	08/25/14	*

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**CLASSIFIED EMPLOYEES**

<b>Name</b>	<b>Classification (Limited Term, Provisional, Temporary, Probationary, or Permanent)</b>	<b>Position</b>	<b>FTE</b>	<b>Location</b>	<b>Date (From)</b>	<b>Date (To)</b>
<b><u>NEW ASSIGNMENTS (continued)</u></b>						
Shakoui, Akbar	Probationary	Maintenance Engineer	1.00	Maintenance	08/11/14	*
Snow, Jeffrey	Probationary	Lead Tradesworker	1.00	Maintenance	08/10/14	*
Stewart, Kemal	Probationary	Extended Day Program Coordinator	1.00	LEARNS at Willard	08/06/14	*
Yaramala, Sakuntala	Probationary	Program Assistant	1.00	Berkeley High	08/12/14	*
<b><u>LIMITED TERM/PROVISIONAL</u></b>						
Allen, Kendra	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Oxford	08/27/14	10/15/14
Andrade, Milagro	Provisional	Food Service Satellite Operator	1.00	Rosa Parks	08/25/14	01/16/15
Armstrong, Betty	Provisional	Food Service Assistant	0.50	Jefferson	08/25/14	06/12/15
Bagum, Saeeda	Provisional	Instructional Assistant, Special Ed.	0.60	Hopkins	08/27/14	11/27/14
Brantley, Brittanica	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Cragmont	08/27/14	11/27/14
Brown, Denise	Provisional	Food Service Satellite Operator	1.00	Rosa Parks	08/25/14	01/16/15
Callejas, Rosa	Provisional	Food Service Assistant	1.00	Jefferson	08/25/14	01/16/15
Canady, Robyn	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Arts Magnet	08/27/14	11/27/14
Donahue, Barret	Limited Term	Administrative Coordinator	As needed	Transportation	08/04/14	02/04/15
Edeza, Ida	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Cragmont	08/27/14	11/27/14
Evans, Deann	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Cragmont	08/27/14	11/27/14
Grethen, Donna	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Malcolm X	08/27/14	11/27/14
Hall, Joy	Provisional	Instructional Assistant, ECE	0.60	BEARS at Malcolm X	08/27/14	09/30/14
Harris, Angel	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Thousand Oaks	08/27/14	11/27/14
Hicks, Erica	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Jefferson	08/27/14	11/27/14
Jenkins, Tiffany	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Thousand Oaks	08/27/14	11/27/14
Johnson, Doreen	Provisional	Instructional Assistant, ECE	0.40	BEARS at Malcolm X	08/27/14	09/30/14
Matamores, Ernesto	Provisional	Instructional Technician	0.47	LEARNS at Willard	08/18/14	11/18/14
Mendoza, Eduardo	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Malcolm X	08/27/14	11/27/14
Miranda, Angel	Provisional	Food Service Assistant	1.00	Jefferson	08/25/14	01/16/15
Mohamed, Fairuz	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Oxford	08/27/14	11/27/14
Moscoso, Yesi	Provisional	Instructional Assistant, ECE	0.40	BEARS at Malcolm X	08/27/14	09/30/14
Owens, Jameila	Provisional	Instructional Assistant, ECE	0.20	BEARS at John Muir	08/27/14	11/27/14
Perez, Carolyn	Limited Term	Parent Liaison	1.00	Berkeley High	08/27/14	12/19/14
Pree, Sharon	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Longfellow	08/27/14	09/30/14
Reyna, Luis	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Thousand Oaks	08/27/14	11/27/14
Smith, Elsie	Provisional	Food Service Assistant	1.00	Berkeley High	08/25/14	01/16/15
Solis, Rachel	Provisional	Food Service Assistant	0.40	Malcolm X	08/25/14	01/16/15

**CLASSIFIED EMPLOYEES**

<b>Name</b>	<b>Classification (Limited Term, Provisional, Temporary, Probationary, or</b>	<b>Position</b>	<b>FTE</b>	<b>Location</b>	<b>Date (From)</b>	<b>Date (To)</b>
<b><u>LIMITED TERM/PROVISIONAL</u></b>						
Suttice, Alexander	Provisional	Instructional Technician	0.47	LEARNS at Willard	08/18/14	11/18/14
Tezare, Selam	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	John Muir	08/27/14	11/27/14
Thomas, Nico	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Arts Magnet	08/27/14	11/27/14
Torrian-Lee, Betty	Provisional	Workers Compensation Specialist	1.00	Risk Management	08/01/14	09/01/14
Upshur, Malika	Provisional	Payroll Supervisor	1.00	Payroll	08/01/14	12/31/14
Walker, Jenise	Provisional	Instructional Assistant, Special Ed. Attendant	0.80	Berkeley High	08/27/14	11/27/14
Walton, Diahlo	Limited Term	Grounds Gardener	1.00	Maintenance	08/13/14	02/13/15
Williams, Nicole	Provisional	Instructional Assistant, Special Ed. Attendant	0.40	King Middle	08/27/14	11/27/14
Williams, Zoe	Provisional	Library Media Technician/ Elementary	0.40	Emerson	08/27/14	06/12/15
*Upon completion of six work months						
** Upon completion of one work year						
<i>Page 7 of 7</i>						

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed. D., Superintendent  
**FROM:** Delia Ruiz, Assistant Superintendent, Human Resources  
**DATE:** September 10, 2014  
**SUBJECT:** Memoranda of Understanding for Teachers on Loan

### **BACKGROUND INFORMATION**

Staff is requesting that Math Teachers Allen Boltz, Kate Garfinkel and Elizabeth Little be released 60% from their teaching positions in the District to work with the Math for America (MfA) Program sponsored by the University of California.

The District would “loan” the services of Mr. Boltz, Ms. Garfinkel and Ms. Little from August 1, 2014 through July 31, 2015. They would work 60% of their time for MfA in such activities as taking courses at the University of California at Berkeley to further develop their mathematics content knowledge, collaborating with other MfA Berkeley fellows on various mathematics and science teaching and learning topics, and serving as coaches/mentors. They would continue to serve 40% in their regular assignments as mathematics teachers in the District.

The District would continue to provide their full salary and benefits and the University would reimburse the District for salary and benefits for the 60% of their “on loan” assignments.

In addition to the professional growth opportunity for Mr. Boltz, Ms. Garfinkel and Ms. Little, the District will benefit from the support that their colleagues and students will receive from their participation in MfA.

### **POLICY/CODE**

Collective bargaining agreement

### **FISCAL IMPACT**

Approximately \$107,776 to be reimbursed by the University of California

### **STAFF RECOMMENDATION**

Approve Memoranda of Understanding.

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D, Superintendent  
**FROM:** A. Kay Altizer, Executive Director, Special Education  
**DATE:** September 10, 2014  
**SUBJECT:** Approval of Master Contracts for Nonpublic Agency Services for the 2014-15 School Year

### **BACKGROUND INFORMATION**

The District contracts with nonpublic agencies, when necessary, to provide related services to students with Individualized Education Programs (IEP). The following nonpublic agencies provide related services as defined in Section 1401 of Title 20 of the U.S. Code and section 300.34 of Title 34 of the Code of Federal Regulations, and California Ed. Code to enable students with IEPs to benefit from their special education. An individual service agreement (ISA) is developed for each student to whom the service provider is to provide special education or related services.

<b>Non Public Agency</b>	<b># of Students</b>	<b>Estimated Total Cost</b>
Behavioral Intervention Assoc. (BIA)	6	\$236,188.00
InterCare Therapy, Inc.	1	\$34,327.50
AccentCare Home Health of CA	1	\$63,000.00
On Our Own, Inc.	2	\$72,032.00
Kathryn Skulski, MS CCC-SLP	5	\$18,700.00
	15	\$424,247.50

### **POLICY/CODE**

Education Code 56363, 39800  
Board Policy 3310

### **FISCAL IMPACT**

The fiscal impact of these services is estimated not to exceed \$424,247.50 funded from the Special Education Budget. The Board previously approved \$538,463.05 for non-public agency services. The total to date is \$962,710.55.

### **STAFF RECOMMENDATION**

Approve the Master Contracts for the Nonpublic Agencies listed above.

# **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D., Superintendent  
**FROM:** Pasquale Scuderi, Assistant Supt., Educational Services  
**DATE:** September 10, 2014  
**SUBJECT:** Overnight Field Trip Requests

## **BACKGROUND INFORMATION**

The following overnight field trips are being requested:

### **Cazadero Jumpstart Retreat for BHS Chamber Orchestra & Winds, Berkeley, CA, September 14-15, 2014**

Approve participation of 50 Berkeley High School students, 2 teachers and 5 non-staff adults, on a two-day, one-night field trip to Cazadero Performing Arts Camp, (CazPAC) in Berkeley, CA. Parents and teachers who have filed appropriate paperwork per Resolution 04-65 will provide transportation for students to the CazPAC from BHS on Sunday, September 14, at 12:30 p.m. and from the event at 6:00 p.m. on Monday, September 15, 2014. During the retreat, advanced band students will build community and rehearse in preparation for the 2014-2015 school-year. Students will sleep in supervised, gender-specific tent cabins in separate rooms chaperoned by parents. The total cost of \$3,750.00 will be paid with scholarship and parent/guardian fundraising. No student will be denied access based on inability to pay. Requested by: Karen Wells, Orchestra Teacher.

### **Cazadero Performing Arts Camp for Middle School Band, Orchestra & Chorus, Berkeley, CA, October 17-19, 2014**

Approve participation of 100 8<sup>th</sup> grade students from all middle schools, 10 teachers and 18 non-staff adults, on a two-day, one-night field trip to Cazadero Performing Arts Camp, (CazPAC) in Berkeley, CA. Parents and teachers who have filed appropriate paperwork per Resolution 04-65 will provide transportation for students to the CazPAC from Longfellow on Friday, October 17, at 8:30 a.m. and from the event at 2:00 p.m. on Sunday, October 19, 2014. During the retreat, orchestra and band students will meet other middle school students and make music together, build interest in the BHS program, learn new pieces in three days and meet high school music students who serve as mentors. Students will sleep in supervised, gender-specific tent cabins in separate rooms chaperoned by parents. The total cost of \$14,000.00 will be paid by parents and scholarships. No student will be denied access based on inability to pay. Requested by: Suzanne McCulloch, VAPA.

**Cazadero Performing Arts Camp for Middle School Band, Orchestra & Chorus, Berkeley, CA, May 15-17, 2015**

Approve participation of 100 5<sup>th</sup> grade students from all elementary schools, 10 teachers and 18 non-staff adults, on a two-day, one-night field trip to Cazadero Performing Arts Camp, (CazPAC) in Berkeley, CA. Parents and teachers who have filed appropriate paperwork per Resolution 04-65 will provide transportation for students to the CazPAC from Longfellow on Friday, May 15, at 8:30 a.m. and from the event at 2:00 p.m. on Sunday, May 17, 2015. During the retreat, orchestra and band students will meet students from other elementary schools who will join them in middle school band and orchestra classes, learn new pieces and work with high school mentors as tutors. Students will sleep in supervised, gender-specific tent cabins in separate rooms chaperoned by parents. The total cost of \$14,000.00 will be paid by parents and scholarships. No student will be denied access based on inability to pay. Requested by: Suzanne McCulloch, VAPA.

**POLICY/CODE**

Education Code 35330

Board Policy 6153

**FISCAL IMPACT**

As indicated above.

**STAFF RECOMMENDATION**

Approve the out of state travel and overnight field trips consistent with District policies and instructional programs.

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Board of Education  
**FROM:** Donald Evans, Ed.D., Superintendent  
**DATE:** September 10, 2014  
**SUBJECT:** Proclamation for Berkeley City College's 40<sup>th</sup> Anniversary Celebration

### **BACKGROUND INFORMATION**

Since 1974, Berkeley City College's mission has been to contribute to the success of all students and to the well-being of the community by offering the best possible education; an education that promises intellectual growth, social mobility, economic development and understanding of diverse ideas and peoples.

Berkeley Unified School District and the Board of Education are pleased to support the shared mission of educating students.

### **POLICY/CODE**

None

### **FISCAL IMPACT**

None

### **STAFF RECOMMENDATION**

Approve Resolution



**BERKELEY CITY COLLEGE'S PROCLAMATION**  
**40<sup>th</sup> Anniversary Celebration**  
Friday, October 17, 2014

**WHEREAS**, Berkeley City College's year long, 40<sup>th</sup> anniversary celebration, which begins in October, reflects its enduring commitment to its students, its community, and to transformative opportunities for all people;

**WHEREAS**, Berkeley City College is one of California's 112 community colleges, centrally located in downtown Berkeley. The college's mission is to contribute to the success of all students and to the well-being of the community by offering the best possible education which promises intellectual growth, social mobility, economic development and an understanding of diverse ideas and peoples; and

**WHEREAS**, Berkeley City College offers transfer and occupational training classes, associate degree and certificate programs. The college is an active partner in employment training endeavors. Financial aid, academic and career counseling, programs for students with disabilities and assistance for economically disadvantaged students are available; and

**WHEREAS**, Berkeley City College's mission is to promote student success, to provide our diverse community with educational opportunities, and to transform lives by serving all who enter our learning community; and

**WHEREAS**, Berkeley City College embraces a student-centered culture which fosters academic excellence, professional success and lifelong learning; and

**WHEREAS**, Berkeley City College, in its 40 years, first as the Berkeley Learning Pavilion, then as the Peralta College for Non-Traditional Study, then as Vista Community College, and since 2006 as Berkeley City College, has created pioneering innovative curricula in the arts, the sciences, the liberal arts and humanities, in the social and behavioral sciences, in modern languages and occupational education; and

**WHEREAS**, Berkeley City College works closely with the Peralta Community College District's Board of Trustees and Chancellor Jose M. Ortiz to strongly support faculty, staff and student diversity at all Peralta campuses.

**NOW, THEREFORE, BE IT RESOLVED** that Berkeley Unified School District's Board of Education congratulates Berkeley City College on their celebration of 40 years of transforming lives and on their continuing and significant contributions to higher education and to our community.

**APPROVED by Berkeley Unified School District's Board of Education** this  
10<sup>th</sup> day of September 2014.

AYES

NOES

ABSTENTIONS

ABSENT

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Beatriz Leyva-Cutler, Clerk  
Board of Education

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D, Superintendent  
**FROM:** Lew Jones, Director of Facilities  
**DATE:** September 10, 2014  
**SUBJECT:** Accept the Completion of the Project to Re-Roof Rosa Parks School

### **BACKGROUND INFORMATION**

On May 14, 2014, the Board awarded a contract to Stronger Building Systems to re-roof Rosa Parks School. The project is complete.

Acceptance of the project will permit staff to file a Notice of Completion with the County and will permit release of retention.

### **POLICY/CODE**

California Public Contract Code 20110- 20118

### **FISCAL IMPACT**

The project was funded through the Measure AA bond. The project had change orders of \$(10,670) or approximately 1.6% less than the Board approval (the project had a number of allowances which were not fully utilized). We originally budgeted for change orders of approximately 10%.

### **STAFF RECOMMENDATION**

Accept the project as complete.

# **BERKELEY UNIFIED SCHOOL DISTRICT**

## **RESOLUTION NO. 15-012**

### **Authorization To Accept Completion Of The Rosa Parks Roof Project No. 821.1401**

**WHEREAS**, Stronger Building Services, a contractor licensed and existing under and by virtue of the laws of the State of California, and having offices at 3119 San Benito St, Hayward, CA 94544, entered into a contract dated May 15, 2014, with Berkeley Unified School District of Alameda County, State of California to secure all labor, materials, mechanical workmanship, transportation, equipment and services necessary for the Rosa Parks Roof project; and

**WHEREAS**, Project Construction Manager employed by this Board to prepare plans and specifications and to supervise the work has certified in writing to the Board that said contractor has completed the work of said contract in workmanlike and satisfactory manner as of September 10, 2014 and that warranty period begin on this date for this work.

**NOW, THEREFORE, BE IT RESOLVED** that the Rosa Parks Roof Project No. 821.1401 is hereby approved and accepted as complete.

**PASSED AND ADOPTED** by the Board of Education of the Berkeley Unified School District this **10<sup>th</sup> Day of September, 2014.**

**AYES:**

**NOES:**

**ABSENT:**

**ABSTAIN:**

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Beatriz Leyva-Cutler  
Clerk, Board of Education  
Berkeley Unified School District

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D, Superintendent  
**FROM:** Lew Jones, Director of Facilities  
**DATE:** September 10, 2014  
**SUBJECT:** Accept the Completion of the Berkeley High School Science Lab Project

### **BACKGROUND INFORMATION**

On April 9, 2014, the Board awarded a contract to Vila Construction to remodel two rooms at Berkeley High School to house science labs. The project is complete.

Acceptance of the project will permit staff to file a Notice of Completion with the County and will permit release of retention.

### **POLICY/CODE**

California Public Contract Code 20110- 20118

### **FISCAL IMPACT**

The project was funded through the Measure I bond. The project had change orders of \$6,796 or slightly more than 1% above the Board approval. We originally budgeted for change orders of approximately 10%.

### **STAFF RECOMMENDATION**

Accept the project as complete.

# **BERKELEY UNIFIED SCHOOL DISTRICT**

## **RESOLUTION NO. 15-011**

### **Authorization To Accept Completion Of The BHS Science Classroom Modification Project No. 807.1202**

**WHEREAS**, Vila Construction, a contractor licensed and existing under and by virtue of the laws of the State of California, and having offices at 590 So. 33rd Street, Richmond, CA 94804, entered into a contract dated April 15, 2014, with Berkeley Unified School District of Alameda County, State of California to secure all labor, materials, mechanical workmanship, transportation, equipment and services necessary for the BHS Science Classroom Modification project; and

**WHEREAS**, Project Construction Manager employed by this Board to prepare plans and specifications and to supervise the work has certified in writing to the Board that said contractor has completed the work of said contract in workmanlike and satisfactory manner as of September 10, 2014 and that warranty period begin on this date for this work.

**NOW, THEREFORE, BE IT RESOLVED** that the BHS Science Classroom Modification Project No. 807.1202 is hereby approved and accepted as complete.

**PASSED AND ADOPTED** by the Board of Education of the Berkeley Unified School District this **10<sup>th</sup> Day of September, 2014.**

**AYES:**

**NOES:**

**ABSENT:**

**ABSTAIN:**

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Beatriz Leyva-Cutler  
Clerk, Board of Education  
Berkeley Unified School District

## BERKELEY UNIFIED SCHOOL DISTRICT

**TO:** Donald Evans, Superintendent  
**FROM:** Lew Jones, Director of Facilities  
**DATE:** September 10, 2014  
**SUBJECT:** Approve Measure H Financial Update (Unaudited Actuals FY 2014)

### SUMMARY AND DISCUSSION

This report is an update of the Maintenance Yearly Plan and Measure H expenditures from July 1, 2013 through June 30, 2014. This report is not a comprehensive look at the activities in this fund; that more comprehensive look occurs when the Annual Plan is developed.

All income and expenses are consistent with previous reports and are based upon State defined object codes unless stated otherwise. This report differs slightly from the other District reports for two reasons. The first is that the hourly cost of the Director of Facilities is listed on this report as a salary and benefit expense, whereas Board reports will show this as an interfund (contract) expense. The second is that the cost to pay the City of Berkeley and Alameda County to collect and administer the taxes related to this Fund is shown as a contract expense in other Board reports, and it is shown here as an abatement to income. We did not have a chance to fully reconcile to the District books, but we believe there are no discrepancies.

TYPE OF EXPENSE	BOARD PLAN	ACTUAL EXPENSE	VARIANCE
Salaries/Benefits	\$3,590,000	\$3,175,058	\$(414,942)
Supplies	430,000	498,495	68,495
Contracts	850,000	830,216	(19,784)
Maintenance Initiatives	1,020,000	1,068,922	48,922
Equipment	40,000	72,514	32,514
Indirect Cost	397,000	387,293	(9,707)
<b>TOTAL</b>	<b>\$6,237,000</b>	<b>\$6,032,498</b>	<b>\$(294,502)</b>

### EXPENDITURES

#### SALARIES AND BENEFITS

The projected expenditures for salaries, benefits and overtime is \$414,942 less than contained in the Annual Plan. Much of this difference was predicted at second interim due to staff vacancies and leaves. However, we also anticipated a salary increase for BCCE members and a partial implementation of the

classification study and neither of these expenses are recorded in FY 14. The salary and benefits budget includes costs for the following list of permanent staff positions. Please note that we list some jobs by functional area; we feel this provides the information in a more meaningful way.

#### **STAFFING**

Managers	1.34 permanent, 0.3 vacancy
Supervisors	2 permanent
Administrative Coordinators	2.15 permanent
Trade Leads	3 permanent
Security Engineer	1 permanent
Maintenance Engineers	11 permanent, 1 vacancy
Trade Specific	1 permanent
Maintenance Technician	4 permanent
General Maintenance	2 permanent
Grounds Lead Worker	3 permanent
Grounds	7 permanent, 1 vacancy
Vehicle Mechanics	0.45 permanent
Security Personnel	1 permanent (0.5 FTE of two positions)
Total	41.24 FTE

We do not detail the 5% of head custodians charged to the Measure BB Fund in the chart above.

#### SUPPLIES

The expenses for supplies are \$68,495 more than projected in the Annual Plan. We did a few more projects on overtime and did a little less work with contractors than originally planned.

#### CONTRACTED SERVICES

The expenditures for routine contracted services are \$19,784 less than projected in the Annual Plan.

Maintenance initiative contract expenditures are \$48,922 more than projected in the Annual Plan. Most of that change was what worked occurred in June 2013 and June 2014 compared to our original projection.

#### EQUIPMENT

The expenditures for equipment are \$32,514 more than projected in the Annual Plan. One vehicle was ordered in FY 13 but was received in FY 14.

#### **INDIRECT COSTS**

The indirect/direct costs are \$9,707 less than planned. As all other line items decrease, the charge to the fund increases proportionally.

#### **TOTAL EXPENDITURES**

The changes detailed result in a \$294,502 decrease of projected expenses compared to the budget contained in the 2014 Annual Plan. The vast majority of the difference was predicted when the second interim was done and became the basis for the 2015 Measure H Plan.

#### **TOTAL INCOME**

The 2014 Annual Plan income projection for Measure H was \$5,730,000. The revised projection is \$5,737,537, an increase of \$7,537.

#### **INCOME OVER EXPENDITURES**

##### **TOTAL INCOME**

The income is \$5,737,537, an increase of \$7,537.

##### **TOTAL EXPENDITURES**

The expenditures are \$6,032,498, a decrease of \$294,502.

#### **TOTAL INCOME OVER EXPENDITURE**

The 2013 ending fund balance was \$1,031,195. The unaudited fund balance for Fiscal Year 2014 is \$736,234, a decrease of \$294,961. The predicted carryover from Fiscal Year 2014 to Fiscal Year 2015 is \$183,955 more than was listed in the 2015 Annual Plan. The difference is primarily due to later than anticipated salary increases and later than anticipated classification study implementation.

#### **POLICY/CODE**

None

#### **FISCAL IMPACT**

None

#### **STAFF RECOMMENDATION**

Approve the Financial Update of Measure H

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Board of Education  
**FROM:** Beatriz Leyva-Cutler, Director  
**DATE:** September 10, 2014  
**SUBJECT:** Recognition of September 2014 as Attendance Awareness Month

### **BACKGROUND INFORMATION**

One of the earliest warning signs that a student will drop out of high school is chronic absence –or missing 10 percent or more of school days for any reason, excused or unexcused. Nationwide, an estimated 5 million to 7.5 million students are chronically absent every year.

We can make attendance a top priority starting in the early grades, mobilize the community around reducing chronic absence and use data to identify students and schools in need of extra help.

Reducing chronic absence not only increases academic success for the students missing school, it means less wasted time in the classroom spent reviewing lessons for absentee students. Further, it offers a chance for schools and communities to make a measurable difference that shows up ahead of the academic progress.

### **POLICY/CODE**

None

### **FISCAL IMPACT**

None

### **BOARD MEMBER RECOMMENDATION**

Approve Resolution 15-013.



**BERKELEY UNIFIED SCHOOL DISTRICT**  
**BOARD OF EDUCATION**

**PROCLAMATION NO. 15-013**

Recognition of September 2014 as Attendance Awareness Month

**WHEREAS** good attendance is essential to student achievement and graduation, and we are committed to dedicating our resources and attention to reducing chronic absenteeism rates, with a focus starting as early as kindergarten; and

**WHEREAS** chronic absence – missing 10 percent or more of school for any reason including excused and unexcused absences, or just two of three days a month – is a proven predictor of academic trouble and dropout rates; and

**WHEREAS** improving attendance and reducing chronic absence takes commitment, collaboration and tailored approaches to particular challenges and strengths in each community; and

**WHEREAS** chronic absence predicts lower third-grade reading proficiency, course failure and eventual dropout, it weakens our communities and local economy; and

**WHEREAS** the impact of chronic absence hits low-income students and children of color particularly hard if they don't have the resources to make up for lost time in the classroom, and are more likely to face systemic barriers to getting to school – such as unreliable transportation, lack of access to health care, unstable or unaffordable housing; and

**WHEREAS** chronic absence exacerbates the achievement gap that separates low-income students from their peers, since students from low-income families are both more likely to be chronically absent and more likely to be affected academically by missing school. Absenteeism also undermines efforts to improve struggling schools, since it is hard to measure improvement in classroom instruction if students are not in class to benefit from them; and

**WHEREAS** schools and community partners can reach out more frequently to absent students to determine why they are missing school and what would help them attend more regularly; and

**WHEREAS** schools and districts must do more to track, calculate and share the data on how many students are chronically absent so that we can deliver the right interventions to the right students; and

**WHEREAS** all students – even those who show up regularly – are affected by chronic absence because teachers must spend time reviewing for students who missed lessons; and

**WHEREAS** chronic absence can be significantly reduced when schools, parents and communities work together to monitor and promote good attendance and address hurdles that keep children from getting to school; and

**NOW, THEREFORE BE IT RESOLVED** that as the Board of Education of Berkeley Unified School District we proclaim that our schools will stand with the nation in recognizing September as “Attendance Awareness Month.” We hereby commit to focusing on reducing chronic absenteeism to give all children an equitable opportunity to learn, grow and thrive academically, emotionally and socially. Specifically we will make clear that improved student attendance is one of our school district’s top priorities among all of our teachers and school leaders.

**BE IT FURTHER RESOLVED** that the Board of Directors of the Berkeley Unified School recognizes September 2014 as Attendance Awareness Month.

**PASSED AND ADOPTED** by the Governing Board of the Berkeley Unified School District on this **10<sup>th</sup> day of September, 2014**, by the following vote:

**AYES:**

**NOES:**

**ABSENT:**

**ABSTENTIONS:**

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Beatriz Leyva-Cutler, Clerk  
Board of Education

# **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed. D., Superintendent  
**FROM:** Pasquale Scuderi, Assistant Superintendent, Educational Services  
**DATE:** September 10, 2014  
**SUBJECT:** Approval for CalSAFE Agreement for Child Development Services between Berkeley Unified School District (BUSD) and the YMCA of the Central Bay Area

## **BACKGROUND INFORMATION**

The District has historically contracted with both the YMCA and City of Berkeley to provide support services for the district California School Age Families Education (Cal-SAFE) program located at the Vera Casey Center in Berkeley. As of last year, the YMCA has provided child care services for the children of teen parents so that these parents could attend school, and they also added the parent training services and support services that the City of Berkeley was providing the previous year. The YMCA has agreed to expand their services to include both child care as well as parenting classes and support for the student/teen parents.

This Memorandum of Understanding replaces the previous ongoing MOU with the YMCA of the Central Bay Area. The district is billed by the YMCA for the services provided to both parents and children based on the previous grant from the CDE. The funding for Cal-SAFE funding is now allocated to the district as a part of base LCFF funding and has been set aside in the budget as an expected expense for 2014-15.

## **POLICY/CODE**

California Development Division  
Ed Code Title 5

## **FISCAL IMPACT**

Approximately \$60,000 of General Fund Base Grant will be paid to YMCA of Central Bay Area for the services provided

## **STAFF RECOMMENDATION**

Approve the CalSAFE agreement for Child Development Services between Berkeley Unified School District (BUSD) and the YMCA of the Central Bay Area.

## **BERKELEY UNIFIED SCHOOL DISTRICT**

### **Minutes, Regular Meeting**

### **OFFICIAL MINUTES**

Wednesday, August 20, 2014  
Berkeley Unified School District  
2020 Bonar Street  
Berkeley CA 94702

### **Roll Call 7:30 p.m.**

Members Present:

Josh Daniels, President  
Judy Appel, Vice-President  
Beatriz Leyva-Cutler, Director  
Julie Sinai, Director  
Karen Hemphill, Director

Administration: Donald E. Evans, Ed.D, Superintendent  
Javetta Cleveland, Deputy Superintendent  
Pasquale Scuderi, Assistant Superintendent,  
Educational Services  
Delia Ruiz, Assistant Superintendent, Human  
Resources

The closed session meeting was called to order at 6:05 p.m.

### **Report Closed Session Actions**

Closed session discussions would resume after the public meeting adjourned as only items 1 and 2 were discussed during the evening's first closed session.

- 1) Conference with Legal Counsel – Anticipated/Existing Litigation
- 2) Collective Bargaining: BCCE
- 3) Public Employment: Superintendent's Evaluation
- 4) Complaint against District Employees:

The open session meeting was called to order at 7:35 p.m.

The Board discussed Public Employment: Superintendent's Evaluation and Complaint against District Employees during Closed Session.  
. The Board agreed to hold a hearing on Item No. 4 – Complaint against District Employees.

Reading of Mission and Meeting Overview

## **APPROVAL OF REGULAR AGENDA**

**Levy/Sinai** and approved on a vote of 5-0

President Daniels proposed that Action Item 1 be moved to the Consent Calendar and Board members unanimously agreed to this.

President Daniels: Yes

Vice-President Appel: Yes

Director Hemphill: Yes

Director Leyva-Cutler: Yes

Director Sinai: Yes

## **Public Testimony**

Eight people addressed the Board.

- Bay City Produce Company wants to promote healthy eating by donating fresh produce to BUSD (1)
- A BUSD mother requested an apology from Le Conte's principal as disciplinary consequences for her son resulted in his picking up papers in the school's bathroom. The boy's family appealed for an amendment to, and an open-house hearing on BUSD's disciplinary policy (3)
- Statement of support for amendment to BUSD's behavioral/disciplinary consequences from a representative from the Ella Baker Center for Human Rights (1)
- A staff member urged BUSD to increase support staff's compensation as some classified staff members receive less money in their take home pay than they spend on medical benefits for their families. (1)
- A candidate for Alameda County Superintendent of Schools introduced herself to Superintendent Evans and the Board. She asked for their vote on Election Day, November 4, 2014. (1)
- Statement of Support for Resolution No. 15-004 – A Humanitarian Response to a Humanitarian Crisis Welcoming and Accompanying the Children at the Border (1)

## **Union Comments**

Steve Collins, Local 21

Collins thanked BUSD staff and Board members for their hard work during school year 2013/14. He pointed to three areas where progress had been made: District/Union Negotiations, BUSD's Local Control & Accountability Plan (LCAP), and the Classification Study. Collins said he looked forward to another great year. He added that although the Classification Study was not perfect it "gets us a long way there". He said a lot of District employees would benefit from its implementation. With that in mind, Collins offered his support for a fair and reasonable

solution to negotiations with the Berkeley Council of Classified Employees (BCCE).

### **Committee Comments**

LAURA Babbit Parent Advisory Committee

Babbit expressed dismay about BUSD data which showed declining test score results in reading and mathematics among African American and Latino students. She said everyone involved in the implementation of LCAP should be held accountable and that data analysis should be reviewed. Referring back to the disciplinary incident at Le Conte School, Babbit said poor leadership had been shown.

### **Board Members' Reports**

Highlights:

- Vice President Appel said she was excited to be implementing LCAP and working with school sites and downtown leadership.
- Director Sinai expressed excitement about starting the new school year. She acknowledged Superintendent's Evan's hard work during school year 2013/14. She expressed enthusiasm about LCAP and urged the Board to use communication tools that led to its goals being clearly understood by the public. Sinai said she was saddened that the school year was starting with the somber backdrop of global conflict, the killing of Michael Brown in Missouri, and the tragic July 10, shooting death of Ayana Dominguez, an 18-year-old graduate of Berkeley Technical Academy. She said schools had to be places where all could flourish and receive moral grounding as part of public education.
- Director Hemphill said she was looking forward to the new school year and she urged BUSD to support parents so they in turn could better aid their students with the new Common Core Curriculum. She said it was important to track whether or not all students were successfully navigating the transition from the old to the new curriculum, and she challenged the Board to take on this task.
- Director Leyva-Cutler said the Humanitarian Crisis at the Border was personal to many families who are immigrants. She said in addition to passing Resolution No. 15-004, we needed to take action. She urged teachers to provide a forum for discussing difficult issues like the recent violence in Ferguson, Missouri. Director Leyva-Cutler reminded everyone that September was attendance awareness month.
- President Daniels said that starting September 13<sup>th</sup>, his office hours would be at 1pm, every second Saturday of the month at Take Five Café and Gallery, 3130 Sacramento Street, between 66<sup>th</sup> and 67<sup>th</sup> streets. Daniels said he had tried to discuss the implications of local gun violence from the beginning of his time as

president and that he would continue to do so. He said he had reached out to Ayana Dominguez's family to offer any support they needed and to express the District's condolences. Daniels said the Board had to find a way to publicize that this type of tragedy was happening in our community.

### **Superintendent's Report**

Superintendent Evans said school would start on August 27, 2014. He reported that in August, BUSD's management team had attended a retreat entitled "*A Worlds Fair for a World Class District*". He said that during the retreat staff had watched a TED video called "*How to start a Movement*".

### **DISCUSSION ITEMS**

1. Debbi D'Angelo, Director of Evaluation and Assessment presented on the *Student Outcomes Report* which featured data on third grade reading, ninth grade math, English Language Development, and Secondary African-American Suspensions. Dr. Susan Craig was invited to give a definition of *Disruption and Defiance*
2. REALM Charter School Report  
Superintendent Evans introduced REALM Founder Victor Diaz. Diaz gave an overview of the school and its goals, and showed a short film. He invited Superintendent Evans and Board members to visit the school and then he introduced REALM's Board of Directors: Tracey Schear, Rebecca Prager, and Emily Nathan.

President Daniels ended the meeting at 10:15 p.m., and the Board adjourned to closed session for a second time.

### **APPROVE CONSENT CALENDAR**

This included Action Item 1 which was moved to the Consent Calendar.

**Daniels/Leyva-Cutler** and approved unanimously 5-0

President Daniels: Yes  
Vice-President Appel: Yes  
Director Hemphill: Yes  
Director Leyva-Cutler: Yes  
Director Sinai: Yes

### **INFORMATION ITEMS**

Facilities Plan Update  
New AP Science Textbook, Environment; The Science Behind the Stories at BHS

Williams Case Settlement Quarterly Report  
Employee Evaluation Report

**EXTENDED PUBLIC TESTIMONY**

None

The Board adjourned at 11:55 p.m.

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Beatriz Leyva-Cutler, Clerk  
Board of Education

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans Ed.D., Superintendent  
**FROM:** Javetta Cleveland, Deputy Superintendent  
**DATE:** September 10, 2014  
**SUBJECT:** Approval of Afterschool Provider for Jefferson Elementary School

### **BACKGROUND INFORMATION**

In August 2011, the District publicized a request for proposal (RFP) to potential organizations to operate and manage the afterschool program at Jefferson as well as be a fiscal agent of the JAZ afterschool fee-based program. Staff selected Bay Area Community Resources (BACR) based on their past performance and professional qualifications.

BACR has successfully fulfilled its contractual services for Jefferson's afterschool program over the past several years. BACR has been providing after school program services for over two decades. They currently operate programs at 32 schools in Oakland and Richmond, 6 schools in San Rafael, 12 schools in San Francisco and 3 schools in East Palo Alto. BACR is the fiscal sponsor for over 40 schools in San Francisco and West Contra Costa County.

Staff is requesting the Board to approve BACR as the afterschool provider for Jefferson Elementary School for Fiscal Year (FY) 2014-2015 with an option to extend to FY 2015-16 at the discretion of the Principal.

### **POLICY/CODE**

N/A

### **FISCAL IMPACT**

BACR will be receiving 10% (approximately \$22,000 annually of the parent fee revenue.)

### **STAFF RECOMMENDATION**

Staff is requesting approval from the Board to enter into an agreement with Bay Area Community Partnerships for FY 2014-2015 with the option to extend to FY 2015-16.

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Board of Education  
**FROM:** Judy Appel, Vice President, Board of Education  
**DATE:** September 10, 2014  
**SUBJECT:** Resolution in Support of AB420 – Limiting the Use of Willful Defiance

### **BACKGROUND INFORMATION**

AB 420 seeks to reduce the number of elementary school students who are suspended and expelled, particularly for relatively minor behavioral problems that do not threaten school safety. In high schools, the bill limits a superintendent or a principal's authority to suspend or expel a pupil from school for disrupting school activities or otherwise willfully defying authority.

1. This Bill specifically prohibits a pupil in grades K-5 from being suspended or expelled from school for willful defiance.
2. Specifies that a pupil in grades 6-12 may only be suspended from school for willful defiance after the third offense in a school year and provided that other means of correction as defined under current law were attempted before the recommendation to suspend.
3. Prohibits a pupil in grades 6-12 from being recommended for expulsion for willful defiance.

### **POLICY/CODE**

None

### **FISCAL IMPACT**

None

### **BOARD MEMBER RECOMMENDATION**

Approve Resolution in Support of AB420.



# **BERKELEY UNIFIED SCHOOL DISTRICT**

## **RESOLUTION IN SUPPORT OF AB 420**

### **LIMITING THE USE OF WILLFUL DEFIANCE**

**WHEREAS**, Berkeley Unified School District has committed to eliminating its current disproportionate number of African-American students suspended through participation in restorative justice, youth court, lifelines and other restorative practices, and has committed to providing alternatives to punitive discipline through behavioral intervention and expanding the set of peacemaking practices that build relational trust with students;

**WHEREAS**, California Education Code Section 48900 (k) allows students to be suspended and recommended for expulsion from a school district for “disrupting school activities or otherwise willfully defying the valid authority of school staff;”

**WHEREAS**, California Department of Education data reveals that Section 48900 (k) was the most serious grounds identified for approximately 43% of all suspensions in the state during 2012-13;

**WHEREAS**, nationally, black students are disproportionately discipline for “those offenses that require a judgment call by teachers, administrators and others...,” such as “willful defiance;”

**WHEREAS**, suspensions and expulsions based on Section 48900(k) are so subjective and raise serious concerns about their disproportionate impact on students of color;

**WHEREAS**, Berkeley Unified School District has eliminated the practice of expelling a student based on Section 48900(k), and has committed to sharply reducing, and working towards eliminating, the practice of suspending a student based on Section 48900(k); and

**WHEREAS**, suspensions and expulsion can have a devastating impact on a student’s educational future, and students subjected to exclusionary discipline policies are more likely to drop out of school and eventually end up in the juvenile justice system.

**BE IT RESOLVED** that Berkeley Unified School District strongly supports AB 420, a bill that would amend the Education Code to address the overuse of suspensions and expulsions for minor and subjectively imposed offenses under Education Code 48900(k).

**ADOPTED AND APPROVED** this 10<sup>th</sup> day of September, 2014.

AYES

NOES

ABSTENTIONS

ABSENT

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Beatriz Leyva-Cutler, Clerk

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D, Superintendent  
**FROM:** Board Policy Subcommittee  
**DATE:** September 10, 2014  
**SUBJECT:** Board Bylaw 9150 – Student Board Members

### **BACKGROUND INFORMATION**

The Board Bylaw presented for approval has been reviewed by the Board Policy Subcommittee to update and reflect the District's interest in having a student board member representative from each of its high schools. The Bylaw Exhibit outlines the election protocol.

### **POLICY/CODE**

Board Policy 3310

### **FISCAL IMPACT**

None

### **STAFF RECOMMENDATION**

Approve Board Bylaw 9150

## **Berkeley Unified School District**

~~Berkeley USD 9000 BB 9150~~

### **Student Board Members**

The Governing Board believes it is important to seek out and consider students' ideas, viewpoints and reactions to the educational program. In order to provide student input and involvement, the Board shall include two student Board members elected in accordance with procedures approved by the Board and described in E9150 of these bylaws.

The term of student Board members shall be one school year, commencing from July 1 to June 30. Student Board members shall have the right to attend all Board meetings except closed sessions.

~~Student Board members must be Berkeley residents.~~

Student Board members shall be seated with regular Board members and be recognized at meetings as full members. They may participate in questioning witnesses and discussing issues and shall receive all materials presented to Board members except those related to closed sessions.

Student Board members may be reimbursed for mileage but shall not receive compensation for attendance at Board meetings.

Student Board members may cast preferential votes on all matters except those subject to closed session discussion. Those are:

Existing litigation	Personnel discipline, dismissal or appointment
Student expulsion	Liability claims
Collective bargaining	Property acquisition

Preferential votes shall be cast prior to the official Board vote and shall not affect the final numerical outcome of a vote. Preferential votes shall be recorded in the Board meeting minutes.

Student Board members may make motions (but not second motions) that may be acted upon by the Board, except on matters dealing with employer-employee relations pursuant to Government Code [3540-3549.3](#).

Adopted: September 2005

Revised: September 10, 2014



## **E 9150**

Board Bylaw exhibit  
Student Board Members

### STUDENT BOARD MEMBER GUIDELINES

#### Duties of Student Board Members

The duties of the student Board members include the following:

1. To provide continuing input for Board deliberations.
2. To strengthen communications between the Board and district students.
3. To represent all students and facilitate the discussion of all sides of issues.  
This duty does not preclude ~~the~~ student Board members from stating his/her individual opinion

#### Selection and Term

The student Board members shall be elected by the student body of Berkeley High School and Berkeley Technology Academy. ~~Student Board members shall be Berkeley residents.~~

- 1. The student body of each high school shall have one vote.**
- 2. The vote shall be cast by an elected student representative from each high school campus.**
- 3. The student Board member shall be elected by a majority vote.**
- 4. If the elected student director from Berkeley High School or Berkeley Technology Academy should transfer from his/her school site to the other district high school site during the second semester, he/she shall serve out his/her term as Student Director.**

The term of office shall be from the first scheduled Board meeting in July to the last scheduled meeting in June.

#### **Vacancy**

If the position of a student Board member becomes vacant, another student Board member shall be elected as specified above within one month of the time that the seat becomes vacant.

#### **Board Materials/Information**

The Superintendent or designee's office shall provide the student Board members with full and complete agendas and copies of any materials received by the Board except for those materials covered in closed session and any other

confidential materials. The Superintendent's office shall serve as the "home office" for the student Board members, where he/she may make use of secretarial facilities and receive advice and/or information upon request.

The President of the Board or his or her designee will provide the student Board members with an orientation as to the expectations, procedures and duties of their office.

Adopted: September 2005

Revised: September 10, 2014

#### **STUDENT BOARD MEMBER MOTIONS**

~~WHEREAS, the Governing Board of the Berkeley Unified School District includes one student Board member;~~

~~AND WHEREAS, California Education Code [35012](#) provides that the Board may authorize its student member to make motions that may be acted upon by the Board, except on matters dealing with employer-employee relations pursuant to Government Code [3540-3549.3](#);~~

~~THEREFORE BE IT RESOLVED, that the Board hereby authorizes its student member to make motions as specified above, except the student board member may not second motions.~~

~~Passed and Adopted on XX, 2014 by the Board of the Berkeley Unified School District by the following vote:~~

~~Exhibit BERKELEY UNIFIED SCHOOL DISTRICT~~

~~Version: XX Berkeley, California~~

# **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans Ed. D., Superintendent  
**FROM:** Javetta Cleveland, Deputy Superintendent  
**DATE:** September 10, 2014  
**SUBJECT:** 2013-2014 Unaudited Actuals

## **BACKGROUND INFORMATION**

The 2013-2014 Unaudited Actuals is a term that refers to the “closed” financial books of the District prior to the independent audit of the financial records. Closing the books means that all known expenditures and revenues for the Fiscal Year 2013-2014 have been posted to the financial ledgers of the District.

Staff will present information on Unaudited Actuals for Fiscal Year 2013-2014.

## **FISCAL IMPACT**

The District’s ending fund balance is in excess of the amount budgeted (estimated actuals). The summary of the District’s financial status for the year end closing for Fiscal Year 2013-2014 is included under separate cover as part of the Unaudited Actual Report.

## **POLICY/CODE**

California Education Code Sections 42122-42129

## **STAFF RECOMMENDATION**

Approve the 2013-2014 Unaudited Actuals (under separate cover).

## **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D, Superintendent  
**FROM:** Lew Jones, Director of Facilities  
**DATE:** September 10, 2014  
**SUBJECT:** Approve the Facilities Financial Plan Update for Measures I and Measure AA and the BHS Construction Plan

### **BACKGROUND INFORMATION**

This report is an update on the Measure I Facilities Construction Plan approved by the Board on March 12, 2014. It includes all expenditures and income recorded in our system as of June 30, 2014. This report is not intended as a comprehensive look at long range financial planning; that review occurs annually.

There are two spreadsheets attached to this cover memo: one for Measure I and one for Measure AA and earlier. Please note that we did not include either the revenue or the expenditures of the Hillside sale, so this document is approximately \$1.6 million less than is shown in the District's financial record.

The remainder of this memo will define the modifications by budget on a school or program basis.

### **TOTAL EXPENDITURES MEASURE I**

#### **Jefferson School**

The expenses at Jefferson were reduced by \$100,000 to release some contingencies for the expansion project.

#### **King Middle School**

The expenses at King were reduced by \$5,000. The track and field project contingencies were released.

#### **Berkeley High School**

The expenses at Berkeley High School were decreased by \$1,327,000. There was a release of contingencies for the Phase 2/Phase 3 project (\$1,580,000), a release of some contingencies for the science project (\$47,000) and an increase for the Donahue project approved by the Board on June 25<sup>th</sup> (\$300,000).

#### **B-Tech High School**

The expenses at B-Tech were reduced by \$40,000. There was a partial release of the science project (\$35,000) and we received a check from the City for engineering Derby street changes as a part of the Moellering field project (\$5,000).

#### Child Development

The expenses at Child Development were decreased by \$195,000 to release most of the contingencies for the pre-school expansion project.

#### TOTAL EXPENDITURES UNDER MEASURE I

The items listed above and minor rounding changes account for a \$1,667,125 decrease in total expenditures.

#### TOTAL INCOME

Minor income adjustments account for a \$333 decrease in income.

#### TOTAL INCOME OVER EXPENDITURE MEASURE I

The available balance has increased by \$1,666,792. The amount available at the end of the bond period (2020) is \$7,521,863.

#### MEASURE AA EXPENDITURES

##### Emerson School

The expenses at Emerson School were decreased by \$11,000 to release some contingencies on the site improvement project.

##### John Muir School

The expenses at John Muir School were decreased by \$16,000 to release some contingencies on the site improvement project.

##### Washington School

The expenses at Washington School were decreased by \$119,000 to release some contingencies for the portable project.

##### Whitter (BAM) School

The expenses at Whittier School were decreased by \$50,000 to release some contingencies for the portable project.

##### Rosa Parks School

The expenses at Rosa Parks were decreased by \$116,000 to release contingencies for the roofing project.

##### Longfellow Middle School

The expenses at Longfellow Middle School were decreased by \$3,000 to recognize a release of an old accounts payable for the annex project.

#### Willard Middle School

The expenses at Willard Middle School were increased by \$14,000 to increase the construction contingency for the site improvement project.

#### Berkeley High School

The expenses at Berkeley High School were decreased by \$57,000, primarily by releasing contingencies for the UV pool project.

#### Child Development

The planned expenses at Child Development were decreased by \$81,000 to release contingencies for the Hopkins pre-school project.

#### West Campus

The planned expenses at West Campus were decreased by \$380,000. This represents a release of contingencies for the Board Room project (\$220,000) and the Charter School project (\$160,000).

#### Inflation

The planned expenses for Inflation were decreased by \$40,000. The Board made this change when the portable project was awarded.

#### Furniture and Equipment

The planned expenses for furniture and equipment were increased by \$32,000. Additional audiovisual and tables were purchased for the Board Room to make the space be able to function better and to be able to be used as a conference room.

#### TOTAL EXPENDITURES UNDER MEASURE AA

The items listed above and minor rounding changes account for an \$827,188 decrease in total expenditures.

#### TOTAL INCOME UNDER MEASURE AA

The total income is \$467 less than planned.

#### TOTAL INCOME OVER EXPENDITURE MEASURE AA

The available balance has increased by \$826,721. The amount available is \$1,755,161.

#### **BHS Construction Plan**

The Board requested occasional reports on the completion of the South of Bancroft project at Berkeley High School. This is the sixth and final report on that project. The project includes the demolition of the Old Gym and the west

bleachers, a new classroom and gym building, a small new facilities building, the demolition of a portion of the Donahue Gym and landscape improvements.

The project has a number of distinct phases or milestones. The contractor was required to install the scoreboard by August 1, 2012, demolish the Old Gym by August 2, 2012, delay starting the demolition of the west bleachers until after the 2012 football season and finish the new small bleachers by mid-June 2013, complete the new classroom and gymnasium by mid-December 2013, remove and store the portables (for BUSD re-use) and demolish the BOC at the Donahue Gym after the new classroom building is complete, and complete site work during the summers. The overall substantial completion was scheduled for late August 2014.

This report will address three areas: the schedule, the finances and an additional comment section.

Delays in a project can be caused by the owner (including hidden conditions), by the contractor, or can be excusable delays (such as excess rain or an earthquake). The scoreboard was installed on schedule. The demolition of the Old Gym was not completed on time because a large amount of asbestos-containing material was found during the demolition. This delayed the demolition by approximately 7 weeks. The demolition delay pushed the project into the rainy season which also delayed the project. The contractor poured all of his footings before the bulk of the wet weather. The delay in the demolition also delayed the completion of the new gym and classroom building. The discovery of contaminated soil and the need to categorize that soil delayed the construction of the visitors' bleachers by approximately 5 weeks. Other phases were not delayed. The overall project actually finished approximately two weeks ahead of schedule.

At this point, all the work has been completed, with the punchlist being completed approximately when this Meeting occurs. The softball field will be closed until the grass is established. We anticipate recommending acceptance of this project at one of the next two Board Meetings.

The project has had one hundred thirty-seven approved change orders totaling \$1,896,360. The primary ones are the additional asbestos and hazardous soil removal and the addition of the laundry room in the new stadium. Together these account for almost 79% of the change orders authorized to date.

In general the job has been a success. The project superintendent, the inspector and the architect all worked together on the King seismic project which was very successful. The contractor has hired six entry level Berkeley apprentices during the project. The contractor has dipped just below the local hiring goals.

**POLICY/CODE**

None

**FISCAL IMPACT**

As stated above.

**STAFF RECOMMENDATION**

Approve the financial update and revised allocations. The total of the two capital budgets has a balance of \$9,277,024.

# MEASURE I BUDGET SUMMARIES

SITES	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
<b>SOUTHEAST ZONE</b>				
Emerson	\$0	\$0	\$3,130,000	\$3,130,000
LeConte	\$0	\$42,603	\$5,851,000	\$5,893,603
Malcolm X	\$0	\$27,158	\$3,349,000	\$3,376,158
John Muir	\$0	\$52,623	\$4,756,000	\$4,808,623
<b>CENTRAL ZONE</b>				
Cragmont	\$0	\$27,755	\$3,689,000	\$3,716,755
Oxford	\$0	\$0	\$4,363,000	\$4,363,000
Washington	\$0	\$0	\$2,078,000	\$2,078,000
Whittier	\$0	\$0	\$1,976,000	\$1,976,000
<b>NORTHWEST ZONE</b>				
Jefferson	\$1,176,632	\$7,626,203	\$1,931,000	\$10,733,835
Rosa Parks	\$0	\$0	\$1,246,000	\$1,246,000
Thousand Oaks	\$0	\$0	\$2,192,000	\$2,192,000
<b>MIDDLE SCHOOLS</b>				
King	\$363,609	\$808,421	\$5,789,000	\$6,961,030
Longfellow	\$67,529	\$313,295	\$8,660,000	\$9,040,824
Willard	\$0	\$81,638	\$5,495,000	\$5,576,638
<b>HIGH SCHOOLS</b>				
Berkeley High	\$21,532,402	\$13,454,023	\$35,993,000	\$70,979,425
B-Tech and East Campus	\$4,436,377	\$347,384	\$840,000	\$5,623,761
<b>OTHER SITES</b>				
Adult School	\$0	\$0	\$7,246,000	\$7,246,000
Child Development	\$43,940	\$1,472,491	\$1,258,000	\$2,774,431
West Campus	\$8,996,319	\$26,575	\$882,000	\$9,904,894
Auxiliary Projects	\$0	\$0	\$2,301,000	\$2,301,000
Plant Operations	\$0	\$0	\$14,782,000	\$14,782,000

PROGRAMS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
<b>OTHER BUILDING EXPENSES</b>				
Inflation	\$0	\$0	\$14,215,000	\$14,215,000
Risk Pool	\$91,849	\$231,444	\$7,484,000	\$7,807,293
Program Management	\$24,000	\$28,630	\$2,330,000	\$2,382,630
Issuance Costs	\$329,743	\$3,750	\$753,000	\$1,086,493
Furniture and Equipment	\$679,126	\$834,984	\$4,278,000	\$5,792,110
<b>TOTALS</b>	<b>\$37,741,526</b>	<b>\$25,378,977</b>	<b>\$146,867,000</b>	<b>\$209,987,503</b>

## TOTAL INCOME AVAILABLE FOR MEASURE I

SOURCE	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Bond Proceeds Measure I	\$75,000,000	\$0	\$135,000,000	\$210,000,000
OPSC Funds	\$0	\$5,336,849	\$0	\$5,336,849
Bond Interest	\$130,014	\$65,734	\$901,000	\$1,096,748
PG&E Funds	\$46,769	\$0	\$279,000	\$325,769
Surplus Revenue	\$0	\$0	\$750,000	\$750,000
<b>TOTALS</b>	<b>\$75,176,783</b>	<b>\$5,402,583</b>	<b>\$136,930,000</b>	<b>\$217,509,366</b>

## INCOME OVER EXPENDITURES

SOURCE	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Total Income	\$75,176,783	\$5,402,583	\$136,930,000	\$217,509,366
Total Expenditure	\$37,741,526	\$25,378,977	\$146,867,000	\$209,987,503
<b>TOTALS</b>	<b>\$37,435,257</b>	<b>(\$19,976,394)</b>	<b>(\$9,937,000)</b>	<b>\$7,521,863</b>

**EMERSON**

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernization	\$0	\$0	\$3,130,000	\$3,130,000
TOTAL	\$0	\$0	\$3,130,000	\$3,130,000

**LECONTE**

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Phase I Modernization	\$0	\$42,603	\$1,569,000	\$1,611,603
Phase II Modernization	\$0	\$0	\$3,802,000	\$3,802,000
Roof Replacement	\$0	\$0	\$480,000	\$480,000
TOTAL	\$0	\$42,603	\$5,851,000	\$5,893,603

**MALCOLM X**

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernization	\$0	\$0	\$1,626,000	\$1,626,000
Floor and Paint	\$0	\$27,158	\$1,723,000	\$1,750,158
TOTAL	\$0	\$27,158	\$3,349,000	\$3,376,158

**JOHN MUIR**

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Phase I Modernization	\$0	\$52,623	\$2,008,000	\$2,060,623
Phase II Modernization	\$0	\$0	\$2,748,000	\$2,748,000
TOTAL	\$0	\$52,623	\$4,756,000	\$4,808,623

**CRAGMONT**

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernization	\$0	\$0	\$1,154,000	\$1,154,000
Floor and Paint	\$0	\$0	\$611,000	\$611,000
Roof and Solar	\$0	\$27,755	\$1,493,000	\$1,520,755
Grounds Improvement	\$0	\$0	\$431,000	\$431,000
TOTAL	\$0	\$27,755	\$3,689,000	\$3,716,755

## OXFORD

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernization	\$0	\$0	\$2,955,000	\$2,955,000
Roof and Solar	\$0	\$0	\$977,000	\$977,000
Grounds Improvement	\$0	\$0	\$431,000	\$431,000
TOTAL	\$0	\$0	\$4,363,000	\$4,363,000

## WASHINGTON

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernization and Cafeteria	\$0	\$0	\$2,078,000	\$2,078,000
TOTAL	\$0	\$0	\$2,078,000	\$2,078,000

## WHITTIER (BAM)

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernization	\$0	\$0	\$1,976,000	\$1,976,000
TOTAL	\$0	\$0	\$1,976,000	\$1,976,000

## JEFFERSON

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Expand Classes/Modernize	\$1,176,632	\$7,626,203	\$1,080,000	\$9,882,835
Cafeteria Improvement	\$0	\$0	\$470,000	\$470,000
Floor and Paint	\$0	\$0	\$381,000	\$381,000
TOTAL	\$1,176,632	\$7,626,203	\$1,931,000	\$10,733,835

## ROSA PARKS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernization	\$0	\$0	\$815,000	\$815,000
Grounds Improvement	\$0	\$0	\$431,000	\$431,000
TOTAL	\$0	\$0	\$1,246,000	\$1,246,000

## THOUSAND OAKS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernization	\$0	\$0	\$679,000	\$679,000
Floor and Paint	\$0	\$0	\$564,000	\$564,000
Roof	\$0	\$0	\$518,000	\$518,000
Grounds Improvement	\$0	\$0	\$431,000	\$431,000
TOTAL	\$0	\$0	\$2,192,000	\$2,192,000

## KING MIDDLE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernize Gymnasium	\$0	\$42,590	\$1,611,000	\$1,653,590
Modernize Theater	\$0	\$0	\$746,000	\$746,000
Modernize Science	\$0	\$0	\$856,000	\$856,000
Modernize Main	\$0	\$0	\$1,752,000	\$1,752,000
Modernize Media	\$0	\$0	\$821,000	\$821,000
Track and Field	\$363,609	\$765,831	\$3,000	\$1,132,440
TOTAL	\$363,609	\$808,421	\$5,789,000	\$6,961,030

## LONGFELLOW MIDDLE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
New Cafeteria	\$67,529	\$313,295	\$4,895,000	\$5,275,824
Modernization	\$0	\$0	\$1,847,000	\$1,847,000
Exerior Paint	\$0	\$0	\$175,000	\$175,000
Floor and Paint	\$0	\$0	\$684,000	\$684,000
Roof	\$0	\$0	\$628,000	\$628,000
Landscape Improvement	\$0	\$0	\$431,000	\$431,000
TOTAL	\$67,529	\$313,295	\$8,660,000	\$9,040,824

## WILLARD MIDDLE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Phase 1 Modernize and Café	\$0	\$81,638	\$4,050,000	\$4,131,638
Phase 2 Modernization	\$0	\$0	\$1,399,000	\$1,399,000
Roof C Decks	\$0	\$0	\$46,000	\$46,000
TOTAL	\$0	\$81,638	\$5,495,000	\$5,576,638

## BERKELEY HIGH

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Stadium Building	\$6,782,220	\$88	\$0	\$6,782,308
New Building and Grounds	\$14,671,552	\$13,247,021	\$952,000	\$28,870,573
Career Tech Planning	\$0	\$0	\$292,000	\$292,000
Career Tech First Project	\$0	\$0	\$2,350,000	\$2,350,000
Career Tech Second Project	\$0	\$0	\$2,350,000	\$2,350,000
Career Tech Third Project	\$0	\$0	\$2,507,000	\$2,507,000
Remodel for Science Labs	\$78,630	\$149,404	\$621,000	\$849,034
Phase 1 Mod Donahue + Solar	\$0	\$57,510	\$2,307,000	\$2,364,510
Phase 2 Modernize Donahue	\$0	\$0	\$2,064,000	\$2,064,000
Modernize C Building	\$0	\$0	\$4,413,000	\$4,413,000
Modernize G and H Building	\$0	\$0	\$1,358,000	\$1,358,000
Modernize Theater and Solar	\$0	\$0	\$13,372,000	\$13,372,000
Modernize D and E Buildings	\$0	\$0	\$918,000	\$918,000
C Floor and Paint	\$0	\$0	\$760,000	\$760,000
C Building Roof	\$0	\$0	\$293,000	\$293,000
Replace Astroturf	\$0	\$0	\$652,000	\$652,000
Replace Sport Lighting	\$0	\$0	\$784,000	\$784,000
<b>TOTAL</b>	<b>\$21,532,402</b>	<b>\$13,454,023</b>	<b>\$35,993,000</b>	<b>\$70,979,425</b>

## BERKELEY TECHNICAL AND EAST CAMPUS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Modernization/Science Lab	\$13,313	\$190,551	\$571,000	\$774,864
Phase 2 Modernization	\$0	\$0	\$269,000	\$269,000
Derby Field	\$4,423,064	\$156,833	\$0	\$4,579,897
<b>TOTAL</b>	<b>\$4,436,377</b>	<b>\$347,384</b>	<b>\$840,000</b>	<b>\$5,623,761</b>

## ADULT SCHOOL

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Electrical Project	\$0	\$0	\$350,000	\$350,000
Modernization and Solar	\$0	\$0	\$6,896,000	\$6,896,000
<b>TOTAL</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,246,000</b>	<b>\$7,246,000</b>

## CHILD DEVELOPMENT

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Add 4 classes for pre-K	\$43,940	\$1,472,491	\$1,258,000	\$2,774,431
TOTAL	\$43,940	\$1,472,491	\$1,258,000	\$2,774,431

## WEST CAMPUS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
New District Headquarters	\$8,996,319	\$26,575	\$882,000	\$9,904,894
TOTAL	\$8,996,319	\$26,575	\$882,000	\$9,904,894

## AUXILIARY PROJECTS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Phase 3 Elevator Controls	\$0	\$0	\$107,000	\$107,000
Phase 1 Sidewalks	\$0	\$0	\$313,000	\$313,000
Phase 2 Sidewalks	\$0	\$0	\$313,000	\$313,000
Blacktop Project	\$0	\$0	\$784,000	\$784,000
Retaining Walls	\$0	\$0	\$784,000	\$784,000
TOTAL	\$0	\$0	\$2,301,000	\$2,301,000

## PLANT OPERATIONS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Replace Facility	\$0	\$0	\$14,782,000	\$14,782,000
TOTAL	\$0	\$0	\$14,782,000	\$14,782,000

## INFLATION

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Budget	\$0	\$0	\$14,215,000	\$14,215,000
TOTAL	\$0	\$0	\$14,215,000	\$14,215,000

## RISK POOL

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Budget	\$91,849	\$231,444	\$7,484,000	\$7,807,293
TOTAL	\$91,849	\$231,444	\$7,484,000	\$7,807,293

## PROGRAM MANAGEMENT

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Implementation	\$0	\$0	\$1,416,000	\$1,416,000
Demographic Study	\$0	\$15,130	\$10,000	\$25,130
Education Specifications	\$0	\$0	\$300,000	\$300,000
Audits	\$24,000	\$13,500	\$604,000	\$641,500
TOTAL	\$24,000	\$28,630	\$2,330,000	\$2,382,630

## ISSUANCE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
First Issuance Cost	\$169,043	\$0	\$0	\$169,043
Arbitrage and Disclosure	\$0	\$3,750	\$53,000	\$56,750
Second Issuance Cost	\$160,700	\$0	\$0	\$160,700
Future Issuance Costs	\$0	\$0	\$700,000	\$700,000
TOTAL	\$329,743	\$3,750	\$753,000	\$1,086,493

## FURNITURE AND EQUIPMENT

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Phase 1 and 2 Technology	\$502,863	\$0	\$0	\$502,863
Phase 3 Technology	\$0	\$286,992	\$0	\$286,992
Phase 4 Technology	\$0	\$0	\$232,000	\$232,000
Phase 5 Technology	\$0	\$0	\$575,000	\$575,000
Phase 6 Technology	\$0	\$0	\$575,000	\$575,000
Phase 7 Technology	\$0	\$0	\$575,000	\$575,000
Phase 8 Technology	\$0	\$0	\$575,000	\$575,000
Phase 9 Technology	\$0	\$0	\$575,000	\$575,000
Phase 10 Technology	\$0	\$0	\$575,000	\$575,000
BHS +B-Tech Furniture	\$176,263	\$278,234	\$17,000	\$471,497
Replacement Furniture	\$0	\$261,975	\$142,000	\$403,975
Jefferson Furniture	\$0	\$7,783	\$168,000	\$175,783
Longfellow Café Furniture	\$0	\$0	\$53,000	\$53,000
Maintenance Furniture	\$0	\$0	\$157,000	\$157,000
Pre-K Furniture	\$0	\$0	\$59,000	\$59,000
TOTAL	\$679,126	\$834,984	\$4,278,000	\$5,792,110

# MEASURE AA AND EARLIER BUDGET SUMMARIES

SITES	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
<b>SOUTHEAST ZONE</b>				
Emerson	\$3,612,752	\$109,049	\$352,000	\$4,073,801
LeConte	\$5,063,228	\$230,940	\$84,000	\$5,378,168
Malcolm X	\$13,047,709	\$194,077	\$431,000	\$13,672,786
John Muir	\$2,674,293	\$94,292	\$386,000	\$3,154,585
<b>CENTRAL ZONE</b>				
Cragmont	\$14,774,248	\$0	\$0	\$14,774,248
Oxford	\$3,241,885	\$0	\$0	\$3,241,885
Washington	\$8,215,621	\$1,174,547	\$1,405,715	\$10,795,883
Whittier	\$6,890,042	\$216,044	\$1,617,000	\$8,723,086
<b>NORTHWEST ZONE</b>				
Jefferson	\$6,906,773	\$0	\$431,000	\$7,337,773
Rosa Parks	\$12,007,011	\$375,376	\$925,000	\$13,307,387
Thousand Oaks	\$13,827,839	\$0	\$0	\$13,827,839
<b>MIDDLE SCHOOLS</b>				
King	\$36,456,617	\$0	\$71,000	\$36,527,617
Longfellow	\$16,919,621	\$9,365	\$68,000	\$16,996,986
Willard	\$13,311,729	\$74,270	\$215,000	\$13,600,999
<b>HIGH SCHOOLS</b>				
Berkeley High	\$84,317,251	\$93,611	\$2,082,000	\$86,492,862
B-Tech and East Campus	\$5,476,772	\$7,150	\$0	\$5,483,922
<b>OTHER SITES</b>				
Adult School	\$12,958,132	\$0	\$0	\$12,958,132
Child Development	\$8,333,681	\$1,256,153	\$170,000	\$9,759,834
West Campus	\$9,786,967	\$6,496,591	\$148,000	\$16,431,558
Old City Hall Buildings	\$255,832	\$0	\$0	\$255,832
Auxiliary Projects	\$501,756	\$10,257	\$880,000	\$1,392,013
Hillside	\$293,244	\$0	\$0	\$293,244
Plant Operations	\$590,517	\$0	\$0	\$590,517
Transportation	\$12,196,265	\$0	\$0	\$12,196,265

PROGRAMS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
<b>OTHER BUILDING EXPENSES</b>				
COP's	\$7,530,848	\$0	\$0	\$7,530,848
Deferred Maintenance	\$350,000	\$0	\$0	\$350,000
Inflation	\$0	\$0	\$419,000	\$419,000
Issuance Costs	\$1,269,723	\$2,250	\$66,000	\$1,337,973
Program Management	\$5,559,021	\$248,154	\$814,000	\$6,621,175
Risk Pool	\$3,612,660	\$5,712	\$801,000	\$4,419,372
Furniture and Equipment	\$5,194,584	\$242,336	\$31,000	\$5,467,920
<b>TOTALS</b>	<b>\$315,176,621</b>	<b>\$10,840,174</b>	<b>\$11,396,715</b>	<b>\$337,413,510</b>

## TOTAL INCOME AVAILABLE FOR MEASURE AA

SOURCE	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Bond Proceeds Measure A	\$158,000,337	\$0	\$0	\$158,000,337
Bond Proceeds Measure AA	\$116,500,000	\$0	\$0	\$116,500,000
FEMA Funds	\$6,913,619	\$0	\$0	\$6,913,619
Deferred Maintenance Funds	\$4,115,796	\$0	\$0	\$4,115,796
OPSC Funds	\$34,746,968	\$560,129	\$0	\$35,307,097
Bond Interest	\$16,077,434	\$46,613	\$66,000	\$16,190,047
Community Fund Raise	\$1,167,483	\$0	\$0	\$1,167,483
Other Revenue	\$863,172	\$43,120	\$69,000	\$975,292
<b>TOTALS</b>	<b>\$338,384,809</b>	<b>\$649,862</b>	<b>\$135,000</b>	<b>\$339,169,671</b>

## INCOME OVER EXPENDITURES

SOURCE	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Total Income	\$338,384,809	\$649,862	\$135,000	\$339,169,671
Total Expenditure	\$315,176,621	\$10,840,174	\$11,396,715	\$337,413,510
<b>AVAILABLE</b>	<b>\$23,208,188</b>	<b>(\$10,190,312)</b>	<b>(\$11,261,715)</b>	<b>\$1,756,161</b>

## EMERSON

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$135,245	\$18,319	\$0	\$153,564
Phase I Modernization	\$928,585	\$0	\$0	\$928,585
Phase II Modernization	\$1,217,030	\$0	\$0	\$1,217,030
Roof Replacement	\$234,520	\$0	\$0	\$234,520
Solar Project	\$733,396	\$0	\$0	\$733,396
Floor Coverings and Paint	\$303,128	\$0	\$0	\$303,128
Grounds Work	\$60,848	\$0	\$0	\$60,848
New Grounds Project	\$0	\$90,730	\$352,000	\$442,730
<b>TOTAL</b>	<b>\$3,612,752</b>	<b>\$109,049</b>	<b>\$352,000</b>	<b>\$4,073,801</b>

## LECONTE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$61,282	\$0	\$0	\$61,282
Phase I Modernization	\$1,481,568	\$0	\$0	\$1,481,568
Phase II Modernization	\$2,011,618	\$0	\$0	\$2,011,618
Roof Replacement	\$140,734	\$0	\$0	\$140,734
Floor Coverings and Paint	\$848,809	\$0	\$0	\$848,809
Replace Transformer	\$257,993	(\$31,695)	\$0	\$226,298
Remove Portables	\$63,358	\$0	\$0	\$63,358
Grounds Work	\$119,274	\$0	\$0	\$119,274
New Grounds Project	\$78,592	\$262,635	\$84,000	\$425,227
<b>TOTAL</b>	<b>\$5,063,228</b>	<b>\$230,940</b>	<b>\$84,000</b>	<b>\$5,378,168</b>

## MALCOLM X

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$380,659	\$0	\$0	\$380,659
Grounds Improvement	\$301,068	\$0	\$0	\$301,068
Modernization	\$10,839,773	\$0	\$0	\$10,839,773
Flood Protection	\$880,158	\$0	\$0	\$880,158
Roof and Solar on Annex	\$610,299	\$500	\$0	\$610,799
Roof Main	\$35,752	\$193,577	\$0	\$229,329
New Grounds Project	\$0	\$0	\$431,000	\$431,000
<b>TOTAL</b>	<b>\$13,047,709</b>	<b>\$194,077</b>	<b>\$431,000</b>	<b>\$13,672,786</b>

## JOHN MUIR

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$153,711	\$0	\$0	\$153,711
Modernization	\$1,330,460	\$0	\$0	\$1,330,460
Auditorium Roof	\$53,650	\$0	\$0	\$53,650
Boiler Replacement	\$301,432	\$0	\$0	\$301,432
Floor Coverings and Paint	\$690,703	\$0	\$0	\$690,703
Grounds Work	\$144,337	\$0	\$0	\$144,337
New Grounds Project	\$0	\$94,292	\$386,000	\$480,292
<b>TOTAL</b>	<b>\$2,674,293</b>	<b>\$94,292</b>	<b>\$386,000</b>	<b>\$3,154,585</b>

## CRAGMONT

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$257,591	\$0	\$0	\$257,591
Abatement	\$60,610	\$0	\$0	\$60,610
Demolition	\$204,345	\$0	\$0	\$204,345
Grounds Project	\$136,056	\$0	\$0	\$136,056
Building and Grounds	\$14,115,646	\$0	\$0	\$14,115,646
<b>TOTAL</b>	<b>\$14,774,248</b>	<b>\$0</b>	<b>\$0</b>	<b>\$14,774,248</b>

## OXFORD

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$125,042	\$0	\$0	\$125,042
Modernization	\$2,373,307	\$0	\$0	\$2,373,307
Roof Replacement	\$301,615	\$0	\$0	\$301,615
Boiler and Air Handler	\$215,607	\$0	\$0	\$215,607
Selected Flooring	\$148,660	\$0	\$0	\$148,660
Grounds Work	\$77,654	\$0	\$0	\$77,654
<b>TOTAL</b>	<b>\$3,241,885</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,241,885</b>

## WASHINGTON

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$49,387	\$0	\$0	\$49,387
Transition	\$684,041	\$0	\$0	\$684,041
Modernization	\$5,838,513	\$0	\$0	\$5,838,513
Solar Project	\$1,147,162	\$0	\$0	\$1,147,162
Grounds	\$244,001	\$0	\$0	\$244,001
Explore Annex Use	\$5,000	\$0	\$0	\$5,000
Transformer	\$98,149	\$485,480	\$1,715	\$585,344
Paint and Floor Project	\$112,158	\$363,301	\$0	\$475,459
Portable Replacement	\$37,210	\$325,766	\$973,000	\$1,335,976
New Grounds Project	\$0	\$0	\$431,000	\$431,000
<b>TOTAL</b>	<b>\$8,215,621</b>	<b>\$1,174,547</b>	<b>\$1,405,715</b>	<b>\$10,795,883</b>

## WHITTIER (BAM)

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$24,633	\$0	\$0	\$24,633
Modernization	\$4,584,643	\$0	\$0	\$4,584,643
Replace Boiler	\$260,715	\$0	\$0	\$260,715
Replace Electrical Service	\$317,572	\$0	\$0	\$317,572
Floor Coverings and Paint	\$465,616	\$0	\$0	\$465,616
Grounds Work	\$187,588	\$0	\$0	\$187,588
Roof and Solar	\$1,049,275	\$0	\$0	\$1,049,275
Partial Portable Replacement	\$0	\$216,044	\$943,000	\$1,159,044
HVAC Control Replacement	\$0	\$0	\$136,000	\$136,000
Replace Moveable Partition	\$0	\$0	\$107,000	\$107,000
New Grounds Project	\$0	\$0	\$431,000	\$431,000
<b>TOTAL</b>	<b>\$6,890,042</b>	<b>\$216,044</b>	<b>\$1,617,000</b>	<b>\$8,723,086</b>

## JEFFERSON

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$444,444	\$0	\$0	\$444,444
Phase I Modernization	\$1,380,332	\$0	\$0	\$1,380,332
Auditorium Roof	\$164,329	\$0	\$0	\$164,329
Portable Roofs	\$32,745	\$0	\$0	\$32,745
Boiler Replacement	\$517,692	\$0	\$0	\$517,692
Temporary Portables	\$87,133	\$0	\$0	\$87,133
Phase II Modernization	\$2,574,074	\$0	\$0	\$2,574,074
Kitchen Phase 1	\$105,097	\$0	\$0	\$105,097
Kitchen Phase 2	\$148,938	\$0	\$0	\$148,938
Classroom Roof	\$174,769	\$0	\$0	\$174,769
Grounds	\$118,650	\$0	\$0	\$118,650
Kitchen Conversion	\$1,158,570	\$0	\$0	\$1,158,570
New Grounds Project	\$0	\$0	\$431,000	\$431,000
<b>TOTAL</b>	<b>\$6,906,773</b>	<b>\$0</b>	<b>\$431,000</b>	<b>\$7,337,773</b>

## ROSA PARKS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$169,057	\$0	\$0	\$169,057
Abatement	\$107,178	\$0	\$0	\$107,178
Demolition	\$210,296	\$0	\$0	\$210,296
Building and Grounds	\$10,943,011	\$0	\$0	\$10,943,011
Family Center	\$167,919	\$0	\$0	\$167,919
Field	\$409,550	\$0	\$0	\$409,550
Roof Upgrade	\$0	\$375,376	\$361,000	\$736,376
Floor and Paint Project	\$0	\$0	\$564,000	\$564,000
<b>TOTAL</b>	<b>\$12,007,011</b>	<b>\$375,376</b>	<b>\$925,000</b>	<b>\$13,307,387</b>

## THOUSAND OAKS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$79,007	\$0	\$0	\$79,007
Abatement and Demo	\$475,688	\$0	\$0	\$475,688
New Building	\$12,943,527	\$0	\$0	\$12,943,527
Grounds Improvement	\$288,384	\$0	\$0	\$288,384
Blackberry Creek	\$41,233	\$0	\$0	\$41,233
<b>TOTAL</b>	<b>\$13,827,839</b>	<b>\$0</b>	<b>\$0</b>	<b>\$13,827,839</b>

## KING MIDDLE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$865,240	\$0	\$0	\$865,240
Tennis Courts	\$99,160	\$0	\$0	\$99,160
Main Retrofit and Transition	\$22,791,883	\$0	\$0	\$22,791,883
Dining Commons	\$6,111,280	\$0	\$0	\$6,111,280
Kitchen Equipment	\$2,156,972	\$0	\$0	\$2,156,972
Steam Kettle	\$88,329	\$0	\$0	\$88,329
Dishwashing Equipment	\$9,950	\$0	\$0	\$9,950
Added Refrigeration	\$137,721	\$0	\$0	\$137,721
Gymnasium Modernization	\$1,111,909	\$0	\$0	\$1,111,909
Science Modernization	\$1,846,999	\$0	\$0	\$1,846,999
Floor and Paint Media	\$194,113	\$0	\$0	\$194,113
Science Boiler Replace	\$326,767	\$0	\$0	\$326,767
Gym Roof Replacement	\$272,181	\$0	\$0	\$272,181
Media Center Roof Replace	\$75,507	\$0	\$0	\$75,507
Grounds Improvement	\$298,556	\$0	\$0	\$298,556
Portable Demolition	\$0	\$0	\$71,000	\$71,000
Replace Gym Lockers	\$63,411	\$0	\$0	\$63,411
Upgrade Track and Field	\$6,639	\$0	\$0	\$6,639
<b>TOTAL</b>	<b>\$36,456,617</b>	<b>\$0</b>	<b>\$71,000</b>	<b>\$36,527,617</b>

## LONGFELLOW MIDDLE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$146,404	\$0	\$0	\$146,404
New Building/Abate/Demo	\$14,133,675	\$0	\$0	\$14,133,675
Healthy Start Portables	\$190,776	\$0	\$0	\$190,776
Annex Remodel	\$2,448,596	\$4,630	\$0	\$2,453,226
Replace Retaining Wall	\$170	\$4,735	\$0	\$4,905
Garden on the Main Campus	\$0	\$0	\$68,000	\$68,000
<b>TOTAL</b>	<b>\$16,919,621</b>	<b>\$9,365</b>	<b>\$68,000</b>	<b>\$16,996,986</b>

## WILLARD MIDDLE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$205,614	\$0	\$0	\$205,614
Modernize Gymnasium	\$2,240,853	\$0	\$0	\$2,240,853
Modernize I and Other Work	\$4,971,796	\$0	\$0	\$4,971,796
Modernization of Other	\$5,057,978	\$0	\$0	\$5,057,978
Grounds Improvement	\$293,623	\$0	\$0	\$293,623
Cafe and Part of Admin Roof	\$196,349	\$0	\$0	\$196,349
Administration Roof	\$120,257	\$0	\$0	\$120,257
Classroom Building Roof	\$183,526	\$0	\$0	\$183,526
Upgrade Lockers	\$41,733	\$0	\$5,000	\$46,733
Grounds Improvement	\$0	\$74,270	\$210,000	\$284,270
<b>TOTAL</b>	<b>\$13,311,729</b>	<b>\$74,270</b>	<b>\$215,000</b>	<b>\$13,600,999</b>

## BERKELEY TECHNICAL AND EAST CAMPUS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$138,228	\$0	\$0	\$138,228
Buildings/Grounds	\$3,928,661	\$0	\$0	\$3,928,661
Demolition of East Campus	\$298,218	\$0	\$0	\$298,218
Curvy Derby Study	\$19,346	\$0	\$0	\$19,346
Grounds Improvement	\$1,007,327	\$7,150	\$0	\$1,014,477
Environmental Study	\$84,992	\$0	\$0	\$84,992
<b>TOTAL</b>	<b>\$5,476,772</b>	<b>\$7,150</b>	<b>\$0</b>	<b>\$5,483,922</b>

## ADULT SCHOOL

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$794,898	\$0	\$0	\$794,898
Upgrade	\$1,265,523	\$0	\$0	\$1,265,523
Low Voltage	\$694,982	\$0	\$0	\$694,982
Modernization	\$10,064,280	\$0	\$0	\$10,064,280
Garden	\$138,449	\$0	\$0	\$138,449
<b>TOTAL</b>	<b>\$12,958,132</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,958,132</b>

# BERKELEY HIGH

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$1,195,735	\$0	\$0	\$1,195,735
Abate and Demo Cafeteria	\$477,879	\$0	\$0	\$477,879
Modernize G/H Building	\$18,420,748	\$0	\$0	\$18,420,748
Portables	\$804,516	\$0	\$0	\$804,516
Abate Power Plant	\$70,037	\$0	\$0	\$70,037
Track and Field	\$1,707,613	\$0	\$0	\$1,707,613
Lights	\$396,004	\$0	\$0	\$396,004
Tennis Courts	\$64,444	\$0	\$0	\$64,444
Community Roofs and Decks	\$254,125	\$0	\$0	\$254,125
Early Electric	\$682,429	\$0	\$0	\$682,429
Community Theater Heat	\$1,119,573	\$0	\$0	\$1,119,573
Theater Water Line	\$193,024	\$0	\$0	\$193,024
Theater Accessibility	\$704,151	\$858	\$7,000	\$712,009
New Admin Buildings/Rehab	\$37,048,900	\$0	\$0	\$37,048,900
C Building Data	\$788,195	\$0	\$0	\$788,195
Campus Green	\$1,031,388	\$0	\$0	\$1,031,388
G/C Bridge Study	\$25,142	\$0	\$0	\$25,142
Transitional Housing	\$762,796	\$0	\$0	\$762,796
Health Center	\$536,722	\$0	\$0	\$536,722
Modernize C and Theater	\$7,995,420	\$0	\$0	\$7,995,420
Three C Build. 2006 Projects	\$348,197	\$0	\$0	\$348,197
Stadium Building	\$2,588,617	(\$1,775)	\$0	\$2,586,842
Gym Demo and Design New	\$1,134,201	\$0	\$0	\$1,134,201
South Bancroft Masterplan	\$148,680	\$0	\$0	\$148,680
Communication System	\$617,509	\$0	\$0	\$617,509
Grounds Improvement	\$233,323	\$0	\$0	\$233,323
Football Field Replacement	\$169,417	\$0	\$0	\$169,417
Replace Roof of C Building	\$136,773	\$0	\$0	\$136,773
Ten Classrooms (2008)	\$1,636,231	\$0	\$0	\$1,636,231
Five Classrooms (2009)	\$780,885	\$0	\$0	\$780,885
Replace G Building Roof	\$225,017	\$0	\$0	\$225,017
Replace Donahue Roof	\$183,592	\$0	\$0	\$183,592
Replace A Roof	\$548,053	\$0	\$0	\$548,053
Replace H Roof	\$71,671	\$94,528	\$0	\$166,199
Upgrade G/C Bridge	\$491,194	\$0	\$0	\$491,194
Paint and Floor in G Building	\$725,050	\$0	\$0	\$725,050
Paint and Floor in H Building	\$0	\$0	\$882,000	\$882,000
Replace Camera System	\$0	\$0	\$537,000	\$537,000
Pool Improvements	\$0	\$0	\$75,000	\$75,000
Exterior Improvements	\$0	\$0	\$581,000	\$581,000
<b>TOTAL</b>	<b>\$84,317,251</b>	<b>\$93,611</b>	<b>\$2,082,000</b>	<b>\$86,492,862</b>

## CHILD DEVELOPMENT

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$154,060	\$0	\$0	\$154,060
King CDC Replacement	\$3,765,310	\$0	\$0	\$3,765,310
Franklin PN Replacement	\$3,829,493	(\$5,451)	\$0	\$3,824,042
1810 Hopkins Roof	\$145,116	\$0	\$0	\$145,116
Franklin PN Roofs	\$68,550	\$0	\$0	\$68,550
Child Development Grounds	\$83,192	\$0	\$0	\$83,192
1810 Hopkins Modernization	\$287,960	\$1,261,604	\$91,000	\$1,640,564
FPN Replace Play Structure	\$0	\$0	\$79,000	\$79,000
<b>TOTAL</b>	<b>\$8,333,681</b>	<b>\$1,256,153</b>	<b>\$170,000</b>	<b>\$9,759,834</b>

## WEST CAMPUS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$118,426	\$0	\$0	\$118,426
Administration Roof	\$119,174	\$0	\$0	\$119,174
Auditorium Roof	\$79,755	\$0	\$0	\$79,755
Library Roof	\$49,000	\$0	\$0	\$49,000
Planning Effort	\$195,676	\$0	\$0	\$195,676
Shop Building Roof	\$29,000	\$0	\$0	\$29,000
Rehab Project	\$4,846,418	\$0	\$0	\$4,846,418
Grounds Work	\$45,752	\$0	\$0	\$45,752
Charter High School	\$2,897,235	\$4,485,978	\$65,000	\$7,448,213
REALM (Shop) Improvement	\$18,150	\$0	\$0	\$18,150
Board Room BUSD	\$993,252	\$2,010,613	\$83,000	\$3,086,865
Replace Roofs and Paint	\$395,129	\$0	\$0	\$395,129
<b>TOTAL</b>	<b>\$9,786,967</b>	<b>\$6,496,591</b>	<b>\$148,000</b>	<b>\$16,431,558</b>

## OLD CITY HALL BUILDINGS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$160,102	\$0	\$0	\$160,102
Wide Area Network	\$39,945	\$0	\$0	\$39,945
Administration 1996/97	\$11,986	\$0	\$0	\$11,986
Business and Magnet Offices	\$43,799	\$0	\$0	\$43,799
<b>TOTAL</b>	<b>\$255,832</b>	<b>\$0</b>	<b>\$0</b>	<b>\$255,832</b>

## AUXILIARY PROJECTS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$2,842	\$0	\$0	\$2,842
Underground Fuel Tanks	\$76,117	\$0	\$0	\$76,117
Washington Annex	\$9,384	\$0	\$0	\$9,384
Washington Annex Roofs	\$40,900	\$0	\$0	\$40,900
Cafeteria Study	\$15,266	\$0	\$0	\$15,266
Dining Room Experience	\$35,743	\$0	\$0	\$35,743
Solar Investigation	\$13,799	\$0	\$0	\$13,799
Solar for Rosa Parks	\$126,048	(\$4,963)	\$13,000	\$134,085
Capacity Analysis	\$62,877	\$0	\$0	\$62,877
Science Lab Exploration	\$6,977	\$0	\$0	\$6,977
Career Tech/Alternative Invest.	\$4,080	\$0	\$0	\$4,080
Elevator Control Upgrade #1	\$107,723	\$0	\$0	\$107,723
Public Address and Cameras	\$0	\$15,220	\$760,000	\$775,220
Elevator Control Upgrade #2	\$0	\$0	\$107,000	\$107,000
<b>TOTAL</b>	<b>\$501,756</b>	<b>\$10,257</b>	<b>\$880,000</b>	<b>\$1,392,013</b>

## HILLSIDE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$23,063	\$0	\$0	\$23,063
Roofing 2006	\$253,480	\$0	\$0	\$253,480
Fire Alarm	\$16,701	\$0	\$0	\$16,701
<b>TOTAL</b>	<b>\$293,244</b>	<b>\$0</b>	<b>\$0</b>	<b>\$293,244</b>

## PLANT OPERATIONS

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$126,054	\$0	\$0	\$126,054
Roof I	\$168,688	\$0	\$0	\$168,688
Roof II	\$86,036	\$0	\$0	\$86,036
Added Refrigeration	\$4,500	\$0	\$0	\$4,500
Maintenance Study	\$112,935	\$0	\$0	\$112,935
Xerox Set-Up	\$47,281	\$0	\$0	\$47,281
Grounds	\$45,023	\$0	\$0	\$45,023
<b>TOTAL</b>	<b>\$590,517</b>	<b>\$0</b>	<b>\$0</b>	<b>\$590,517</b>

## TRANSPORTATION

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Associated Projects	\$33,148	\$0	\$0	\$33,148
New Property	\$3,088,526	\$0	\$0	\$3,088,526
New Building	\$9,074,591	\$0	\$0	\$9,074,591
<b>TOTAL</b>	<b>\$12,196,265</b>	<b>\$0</b>	<b>\$0</b>	<b>\$12,196,265</b>

## CERTIFICATES OF PARTICIPATION

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Payment 1	\$676,492	\$0	\$0	\$676,492
Payment 2	\$676,493	\$0	\$0	\$676,493
Escrow	\$6,177,863	\$0	\$0	\$6,177,863
TOTAL	\$7,530,848	\$0	\$0	\$7,530,848

## DEFERRED MAINTENANCE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Payment 1993	\$175,000	\$0	\$0	\$175,000
Payment 1994	\$175,000	\$0	\$0	\$175,000
TOTAL	\$350,000	\$0	\$0	\$350,000

## INFLATION

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Budget	\$0	\$0	\$419,000	\$419,000
TOTAL	\$0	\$0	\$419,000	\$419,000

## RISK POOL

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
Budget	\$3,612,660	\$5,712	\$801,000	\$4,419,372
TOTAL	\$3,612,660	\$5,712	\$801,000	\$4,419,372

## BOND ISSUANCE

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
First Two Issuances	\$279,675	\$0	\$0	\$279,675
Issue Number 3	\$99,483	\$0	\$0	\$99,483
Issue Number 4	\$92,720	\$0	\$0	\$92,720
Issue Number 5	\$103,503	\$0	\$0	\$103,503
Issue Number 6	\$115,701	\$0	\$0	\$115,701
Issue Number 7	\$101,077	\$0	\$0	\$101,077
Issue Number 8	\$124,375	\$0	\$0	\$124,375
Issue Number 9	\$169,354	\$0	\$0	\$169,354
Issue Number 10	\$32,425	\$0	\$0	\$32,425
Issue Number 11	\$103,560	\$0	\$0	\$103,560
Issue Number 12	\$14,100	\$0	\$0	\$14,100
Discloure/Arbitrage Calculation:	\$33,750	\$2,250	\$66,000	\$102,000
<b>TOTAL</b>	<b>\$1,269,723</b>	<b>\$2,250</b>	<b>\$66,000</b>	<b>\$1,337,973</b>

## PROGRAM MANAGEMENT

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
District Wide Work	\$83,829	\$0	\$0	\$83,829
HKIT Survey	\$157,776	\$0	\$0	\$157,776
District Standards	\$29,153	\$0	\$0	\$29,153
Educational/Other Planning	\$365,624	\$0	\$0	\$365,624
Fiscal Controls	\$8,000	\$0	\$0	\$8,000
Audit	\$61,128	\$0	\$39,000	\$100,128
Implementation	\$4,554,643	\$225,629	\$657,000	\$5,437,272
DSA Closeout	\$10,057	\$22,525	\$113,000	\$145,582
OPSC Support	\$288,811	\$0	\$5,000	\$293,811
<b>TOTAL</b>	<b>\$5,559,021</b>	<b>\$248,154</b>	<b>\$814,000</b>	<b>\$6,621,175</b>

## FURNITURE AND EQUIPMENT

PROJECTS	Through June 30, 2013	Through June 30, 2014	FUTURE	TOTAL
New/Rehab Buildings	\$1,392,084	\$242,336	\$31,000	\$1,665,420
Replacement Furniture	\$718,764	\$0	\$0	\$718,764
Transport Emission Match	\$38,000	\$0	\$0	\$38,000
Wide Area Network	\$232,589	\$0	\$0	\$232,589
Phone Replacement	\$193,189	\$0	\$0	\$193,189
Vehicles	\$578,599	\$0	\$0	\$578,599
Kitchen Equipment	\$153,161	\$0	\$0	\$153,161
REALM Furniture	\$245,658	\$0	\$0	\$245,658
Computers	\$752,889	\$0	\$0	\$752,889
West Campus Furniture/Tech	\$889,651	\$0	\$0	\$889,651
<b>TOTAL</b>	<b>\$5,194,584</b>	<b>\$242,336</b>	<b>\$31,000</b>	<b>\$5,467,920</b>

# **BERKELEY UNIFIED SCHOOL DISTRICT**

**TO:** Donald Evans, Ed.D, Superintendent  
**FROM:** Pasquale Scuderi, Assistant Superintendent, Ed Services  
Patricia Saddler, Director of Special Projects  
Maggie Riddle, Director of K-8 Schools  
**DATE:** September 10, 2014  
**SUBJECT:** Update on the Implementation of the Response to  
Intervention and Instruction (RTI<sup>2</sup>) model in BUSD

## **BACKGROUND INFORMATION**

At the conclusion of the 2011-2012 school year, BUSD's Response to Intervention and Instruction (RTI<sup>2</sup>) Advisory Committee finalized a manual for RTI<sup>2</sup>. This document, in keeping with current research, articulates RTI<sup>2</sup> not as a specific program, but in fact as a *process*; a data-driven, multi-tiered approach to the early identification and support of all students, and particularly students with learning and behavioral challenges.

Subsequently, the creation last spring of the Local Control Accountability Plan (LCAP) further formalized BUSD's commitment to the development and district-wide implementation of the multi-tiered systems of support that make up an RTI<sup>2</sup> model. The LCAP allocated proportional funding for RTI<sup>2</sup> coaching and coordination beginning this school year at all K-5 school sites based on the number of students enrolled.

Staff will present an update to the board on the current state of RTI<sup>2</sup> development and implementation across BUSD. The update includes a general assessment of current services and processes at K-5 and secondary sites, as well as near term goals to further universalize key processes and services at each school; specifics include the make-up of RTI<sup>2</sup> team personnel, frequency of meetings, data to be analyzed, and indicators and information that prompt the identification of and focus on students who need concentrated and/or specific supports.

## **POLICY/CODE**

None

## **FISCAL IMPACT**

None.

## **STAFF RECOMMENDATION**

Accept the report.