

BERKELEY UNIFIED SCHOOL DISTRICT
Construction Bond Oversight Committee

AGENDA

June 12, 2014

6:00 – 7:30 PM

Small Conference Room

1720 Oregon Street

Berkeley, CA 94703

(510) 644-6066

1. Call to Order
2. Public Comments (limited to 10 minutes)
3. Approval of Meeting Minutes
4. Staff Report
5. Discussion of the Design of the Berkeley High School Donahue Gym
6. Committee Member Comments
7. Monthly Report from Subcommittees
8. Future Meeting Dates
9. Adjournment

Enclosures:

Minutes (Draft)

April 17, 2014

Facilities Plan Update

May 14, 2014

Berkeley Unified School District

FACILITIES PLANNING DEPARTMENT

1720 Oregon Street, Berkeley, CA 94703 (510) 644-6066 Fax: (510) 644-8703

Draft Minutes of the Meeting of April 17, 2014

Members Present: Stephanie Allan Carl Bridgers Susi Marzuola Eric Weaver
Nicolie Bolster-Ott David Goldin

Staff Present: Lew Jones, Director of Facilities
Chanita Stevenson, Administrative Coordinator

Member of the Public: Richard Boyden Tom Kelly, KyotoUSA

1. *Call to Order:* The meeting was called to order at 6:01 PM.
2. *Public Comments:* Richard Boyden a member of the public discussed the Berkeley High School Donahue Gym Site Committee meeting. He was interested in having the Committee expand to include more users to provide more input to the project. Staff stated that this project was primarily a deferred maintenance project with solar, but that some programming elements will be reviewed. Options will be presented at the next meeting.
3. *Discussion with KyotoUSA regarding the Changes in Net Metering rules and Electric Tariffs.* Mr. Kelly provided a handout at the meeting which detailed all of the upcoming Solar projects for Berkeley Unified. He explained that there will be future changes in the net metering rules and electric tariffs. He states currently that all of the schools with solar panels are charged on a net metering tariff which means all electricity generated is credited at retail rates. It is great for the District because peak generation and rates occur in the summer when the schools are closed. Last year, a law passed (AB 327) that requires the CPUC to replace the current net metering tariff. The new tariff will cause the rates to change. The CPUC has agreed to grandfather all projects done before July 1, 2017 or when PG&E reaches its 5% net metering capacity for 20 years. It is hard to determine which will come first. When it occurs, the current net metering will end. He encouraged the District to consolidate some of the projects and accelerate the timeline for installation. Staff stated he would like a predicted cost savings if the projects were accelerated. The next step will be to look at an increased bond issuance to provide more funds so that these projects can be accommodated without displacing other planned projects. The Committee would like to review this and possibly advise the Board about this change. They requested a letter from Mr. Kelly of KyotoUSA that will illustrate the changes. The Committee will add an agenda item to the next meeting to discuss this information.
4. *Approval of Meeting Minutes:* Co-Chair Marzuola moved to approve the minutes Secretary Weaver seconded the motion. The minutes were approved unanimously.
5. *Staff Report*

Project Updates

- **Berkeley High School:** The project is going well. There were some issues with the trees on Milvia and staff has asked an arborist to come out to see if the trees can be saved. The BOC has been demolished. The fitness center is complete and the whole building is now open. The change order percentage on this project is less than 10%. The job superintendent is well organized.

- **Jefferson:** The site moved into the new administrative wing, and new furniture will arrive at a later date. The Contractor will begin work in the old administrative area to meet the overall construction schedule. The change order percentage is about 10%. The contractor has been cooperative. The job superintendent and project management personnel have recently changed.
- **Upcoming Summer Projects:** A number of projects have been awarded. The Emerson, John Muir and Willard grounds project was recently awarded. It was under budget. The portable project will be awarded on April 23rd and it is slightly over budget. Berkeley High Science was awarded slightly over budget. B-Tech Science project was awarded on budget. The preschool expansion project was awarded and is well below budget. The net overall balance has increased by \$153,000 for Measure I and \$117,000 for Measure AA.
- **West Campus Board Room/Charter:** The punch list is still not complete. The systems are complicated. Two Board meetings have been held in the Board Room. We are having struggles with completing the elevator at the Charter School.
- **Upcoming Modernization Projects:** There are five upcoming modernization projects: at John Muir, BHS Donahue Gym, King Gym, Willard and LeConte. All schools have had at least one site committee meeting. All projects plan to have three site committee meetings and Willard will have a community meeting in addition to the site committee meetings.

6. Committee Member Comments:

- Member Bridgers attended the meeting related to the Donahue Gym. He hopes that WLC Architects will come up with a masterplan for the building. He states that there are important programming functions of the building that are not accounted for and will need to be planned for. The committee asked them to do a report of events that are held in the gym. There was also discussion about where the ticket booth will be located. At the next meeting, WLC will bring back options of what the possibilities are for the placement of the exterior/ticket booth and options for the exterior. Staff also mentioned that there is a project in 2019 and some of the items may be done sooner and removed from the later project and vice versa. Overall Member Bridgers thought that the meeting was a good start.
- Member Goldin gave a brief summary of the annual report and the reception by the Board. The Board did not ask any questions.

7. Report from Subcommittees

- There were no reports from the subcommittees.

8. Future Meeting Dates:

- Our next scheduled meeting is May 29th. The Committee will add an Action item related to solar for the next meeting.

9. Adjournment.

- The meeting adjourned at 7:26PM.

BERKELEY UNIFIED SCHOOL DISTRICT

TO: Donald Evans, Ed.D, Superintendent
FROM: Lew Jones, Director of Facilities
DATE: May 14, 2014
SUBJECT: Facilities Plan Update

BACKGROUND INFORMATION

This report is an update of the Facilities Construction Plan approved by the Board on March 12, 2014. Data in this report are current as of May 1, 2014. This report includes updates of all active construction projects. Maintenance projects are detailed in the Maintenance Quarterly Reports.

ELEMENTARY SCHOOLS

Emerson

<u>Project Type:</u>	<u>Grounds Improvement</u>
Date Approved by Board:	March 13, 2013
Funding Source:	Measure AA
Public Process:	Two Community meetings and three Site Committee Meetings were held. The site was involved in architect selection.
Schematic Approval Date:	January 15, 2014
Design Team:	Miller Company
Project Manager:	Turner
General Contractor:	Redwood Engineering
Current Project Budget:	\$452,000
Adjustment to Budget:	\$27,000. There was a \$6,000 inflation adjustment on January 15, 2014 and a \$21,000 increase on April 23, 2014.
Schedule:	Fall 2013 Approve project manager and designer Winter 2013/14 Design finalize Spring 2014 Bid and award Summer 2014 Construction
Status:	Construction
Issues:	None
Completion Date:	October 2014
Changes since last report:	The project was bid and the Board awarded the bid. The submittals for the play structure were submitted and approved.
Lessons learned:	In the future, the District may want to carve out some of the allocation to cover needed exterior infrastructure improvements.

LeConte

Project Type: Modernization
Date Approved by Board: January 15, 2014
Funding Source: Measure I
Public Process: Three Site Committee Meetings are planned.
The site was involved in architect selection.
Schematic Approval Date: June 2014
Design Team: WLC Architects
Project Manager: Van Pelt
General Contractor: To Be Determined
Current Project Budget: \$1,611,000
Adjustment to Budget: None.
Schedule: Spring 2014 Approve project manager and designer
Fall 2014 Design finalized
Spring 2015 Bid and award
Summer 2015 Construction
Status: Design
Issues: None
Completion Date: October 2015
Changes since last report: Two Site Committee Meetings were held. The postcard announcing the project was mailed.
Lessons learned: None.

John Muir

Project Type: Grounds Improvement
Date Approved by Board: March 13, 2013
Funding Source: Measure AA
Public Process: Two Community meetings and three Site Committee Meetings were held. The site was involved in architect selection.
Schematic Approval Date: January 15, 2014
Design Team: Carducci
Project Manager: Turner
General Contractor: Redwood Engineering
Current Project Budget: \$496,000
Adjustment to Budget: \$71,000. There was a \$6,000 inflation adjustment on January 15, 2014 and a \$65,000 increase on April 23, 2014.
Schedule: Fall 2013 Approve project manager and designer
Winter 2013/14 Design finalize
Spring 2014 Bid and award
Summer 2014 Construction
Status: Construction
Issues: None

Completion Date: October 2014
Changes since last report: The project was bid and the Board awarded the project. The submittals for the play structure were submitted and approved.
Lessons learned: In the future, the District may want to carve out some of the allocation to cover needed exterior infrastructure improvements.

Project Type: Modernization
Date Approved by Board: January 15, 2014
Funding Source: Measure I
Public Process: Three Site Committee Meetings are planned. The site was involved in architect selection.
Schematic Approval Date: June 2014
Design Team: Baker Vilar Architects
Project Manager: Van Pelt
General Contractor: To Be Determined
Current Project Budget: \$2,061,000
Adjustment to Budget: None
Schedule: Spring 2014 Approve project manager and designer
Fall 2014 Design finalize
Spring 2015 Bid and award
Summer 2015 Construction
Status: Design
Issues: None
Completion Date: October 2015
Changes since last report: Two Site Committee Meetings were held. The postcard announcing the project was mailed.
Lessons learned: None

Malcolm X and Longfellow

Project Type: Painting, Flooring, and Stucco Replacement
Date Approved by Board: March 12, 2014
Funding Source: Measure I
Public Process: None Planned
Schematic Approval Date: None Planned
Design Team: WLC Architects
Project Manager: Van Pelt
General Contractor: To Be Determined
Current Project Budget: \$1,925,000
Adjustment to Budget: None
Schedule: Spring 2014 Approve project manager and architect

	Fall 2014 Finalize design
	Spring 2015 Bid and award
	Summer 2015 Construction
Status:	Pre-Design
Issues:	None
Completion Date:	October 2015
Changes since last report:	The Board approved the project manager and the architect.
Lessons learned:	None

Cragmont

<u>Project Type:</u>	<u>Roof and Solar</u>
Date Approved by Board:	March 12, 2014
Funding Source:	Measure I
Public Process:	None Planned
Schematic Approval Date:	None Planned
Design Team:	HY Architects
Project Manager:	Van Pelt
General Contractor:	To Be Determined
Current Project Budget:	\$1,521,000
Adjustment to Budget:	None
Schedule:	Spring 2014 Approve project manager and architect
	Fall 2014 Finalize design
	Spring 2015 Bid and award
	Summer 2015 Construction
Status:	Pre-Design
Issues:	None
Completion Date:	October 2015
Changes since last report:	The Board approved the project manager and the architect.
Lessons learned:	None

Washington and BAM

<u>Project Type:</u>	<u>Portable Replacement</u>
Date Approved by Board:	January 9, 2013
Funding Source:	Measure AA
Public Process:	Five Site Committee meetings at Washington and four at BAM. Two Community Meetings at Washington and one at BAM. In addition, there were several informational meetings at Washington.
Schematic Approval Date:	September 11, 2013
Design Team:	HKIT Architects
Project Manager:	Van Pelt

General Contractor: Bay Construction
 Current Project Budget: \$2,661,000
 Adjustment to Budget: \$113,000. There was an increase of \$145,000 to add sinks on September 11, 2013, a decrease of \$70,000 because the King project was removed from the plan (and that money was reserved for the planned demolition) and an increase of \$38,000 on April 23, 2014.

Schedule: Winter 2012/13 Approve project manager and architect
 Fall 2013 Complete Schematic design
 Winter 2013/2014 Finalize design
 Spring 2014 Bid and award
 Summer 2014 Construction

Status: Construction
 Issues: Reconfiguration of portables, particularly at Washington and an interest in a more permanent solution to the street closure at Washington. The Board decided to consider the matter in September rather than June, which makes the schedule very tight.

Completion Date: October 2014
 Changes since last report: The BAM garden Notice to Proceed was sent. The Board awarded the portable bid on April 23, 2014.

Lessons learned: Better outreach efforts may have minimized concerns.

Jefferson

Project Type: Expand Classes/Modernize.

Date Approved by Board: April 27, 2011
 Funding Source: Measure I
 Public Process: Seven Site Committee meetings and four Community Meetings were held. The site was involved in architect selection.

Schematic Approval Date: March 7, 2012
 Design Team: WLC Architects
 Project Manager: Turner
 General Contractor: BHM
 Current Project Budget: \$9,983,000
 Adjustment to Budget: \$2,747,000. Increased allocation and inflation adjustment on January 11, 2012 (\$472,000), approval for structural review (\$80,000) on September 12, 2012, approval of structural upgrade on October 24, 2012 (\$1,400,000),

inflation adjustment on January 9, 2013 (\$184,000) and increase when the bids was awarded on May 8, 2013 (\$611,000).

Schedule: Summer 2011 Architect Hired
 Winter 2011/12 Board approval of schematic design
 Fall 2012 Project submitted to DSA
 Winter 2012/13 DSA approval, project bid
 Late Spring 2013 Construction begins

Status: Construction

Issues: Project started slowly due to competing pressures at the school.

Completion Date: October 2014

Changes since last report: The administration/library building was punched and is now open. The soft demolition and abatement of the old office is underway. In the classroom building, the glazing is now 100% complete, the exterior plaster is complete, the drywall is complete and the casework and low voltage installation is underway.

Lessons Learned: There has been some concern about outreach efforts. Regular updates may help alleviate this concern.

Rosa Parks

<u>Project Type:</u>	<u>Re-Roof</u>
Date Approved by Board:	January 15, 2014
Funding Source:	Measure AA
Public Process:	None Planned
Schematic Approval Date:	None Planned
Design Team:	Skyline Engineering
Project Manager:	Turner
General Contractor:	Stronger Building Services
Current Project Budget:	\$853,000
Adjustment to Budget:	(\$75,000) approved on April 23, 2014.
Schedule:	Winter 2014 Approve project manager and designer Spring 2014 Bid and award Summer 2014 Construction
Status:	Award
Issues:	None
Completion Date:	October 2014
Changes since last report:	Bids were received and the Board is being asked to award to the low bidder at this Board Meeting.
Lessons learned:	None

MIDDLE SCHOOLS

King

<u>Project Type:</u>	<u>Modernization of the Gymnasium</u>
Date Approved by Board:	January 15, 2014
Funding Source:	Measure I
Public Process:	Three Site Committee Meetings are planned.
Schematic Approval Date:	June 2014
Design Team:	Baker Vilar Architects
Project Manager:	Van Pelt
General Contractor:	To Be Determined
Current Project Budget:	\$1,654,000
Adjustment to Budget:	None.
Schedule:	Spring 2014 Approve project manager and designer Fall 2014 Design finalize Spring 2015 Bid and award Summer 2015 Construction
Status:	Design
Issues:	None
Completion Date:	October 2015
Changes since last report:	Two Site Committee Meetings were held. The postcard announcing the project was mailed.
Lessons learned:	None.

Longfellow

<u>Project Type:</u>	<u>New Cafeteria</u>
Date Approved by Board:	January 9, 2013
Funding Source:	Measure I
Public Process:	There have been seven Site Committee meetings and two Community meetings.
Schematic Approval Date:	June 26, 2013
Design Team:	HKIT
Project Manager:	Turner
General Contractor:	To Be Determined
Current Project Budget:	\$5,276,000
Adjustment to Budget:	Inflation adjustment of \$74,000 on January 15, 2014.
Schedule:	Spring 2013 Architect and project manager hired Summer 2013 schematic design Spring 2014 Project submitted to DSA Fall 2014 DSA approval, project bid Winter 2014/2015 Construction to begin
Status:	Permit
Issues:	Making the street crossing safer will be an issue.

Coordination with the garden program is an issue.
Completion Date: January 2016
Changes since last report: Utility coordination is underway. We are projecting late May/early June for a re-submittal to DSA.
Lessons Learned: To Be Determined

Willard

Project Type: Grounds Improvement
Date Approved by Board: March 13, 2013
Funding Source: Measure I
Public Process: Two Community meetings and three Site Committee Meetings were held. The site was involved in architect selection.
Schematic Approval Date: January 15, 2014
Design Team: Carducci
Project Manager: Turner
General Contractor: Redwood Engineering
Current Project Budget: \$270,000
Adjustment to Budget: (\$155,000). \$6,000 inflation adjustment on January 15, 2014 and \$161,000 decrease on April 23, 2014.
Schedule: Fall 2013 Approve project manager and designer
Winter 2013/14 Design finalize
Spring 2014 Bid and award
Summer 2014 Construction
Status: Construction
Issues: None
Completion Date: October 2014
Changes since last report: The project was bid and the Board awarded the bid.
Lessons learned: None

Project Type: Modernization
Date Approved by Board: January 15, 2014
Funding Source: Measure I
Public Process: Three Site Committee Meetings and one Community Meeting are planned. The site was involved in architect selection.
Schematic Approval Date: June 2014
Design Team: Baker Vilar
Project Manager: Van Pelt
General Contractor: To Be Determined
Current Project Budget: \$4,131,000

Adjustment to Budget: None
 Schedule: Spring 2014 Approve project manager and designer
 Fall 2014 Design finalize
 Spring 2015 Bid and award
 Summer 2015 Construction
 Status: Design
 Issues: None
 Completion Date: October 2015
 Changes since last report: Two Site Committee Meetings were held. The postcard announcing the project was mailed.
 Lessons learned: None

HIGH SCHOOLS

BERKELEY HIGH

Project Type: New Building and Grounds
Date Approved by Board: Construction Phase 2 September 5, 2007, Design Phase 3 January 9, 2008, Construction Phase 3 April 27, 2011
Funding Source: Measure AA and Measure I
Public Process: Five Site Committee Meetings, one Community meeting and Board approval (shared with stadium project). Site Committee involved in architect selection. Earlier meetings were held in developing the master plan.
Schematic Approval Date: August 20, 2008
Design Team: Baker Vilar Architects
Project Manager: Van Pelt
General Contractor: Alten Construction
Current Project Budget: \$31,585,000, includes \$1,134,000 in Measure AA
Adjustment to Budget: \$28,084,000. Inflation adjustment of \$280,000 on January 9, 2008, adding design of Phase 3 of \$2,800,000 on January 9, 2008, inflation adjustment of \$302,000 on January 14, 2009, inflation and slight scope adjustment of \$918,000 on January 13, 2010, approval of Measure I construction phase and inflation adjustment of \$28,433,000 on April 27, 2011, inflation adjustment of \$351,000 on January 11, 2012, adjustment to decrease the budget by \$5,000,000 on April 11, 2012.
Schedule: Late Fall 2007 Architect Hired for Phase 2
 Late Spring 2008 Architect hired for Phase 3
 Early Spring 2009 and Summer 2010 Project

submitted to DSA
Winter 2010/11 DSA approval, project bid
Late Spring 2012 Construction begins
Construction
Status:
Issues: Coordination with Phase 1, combining the two phases into one project, portable removal and other logistical challenges.
Completion Date: November 2014
Changes since last report: The portion of the Donahue Gym has been removed and the footings have been dug for the boiler room. The fencing around the softball field is 90% complete.
Lessons Learned: Site communication on identifying and removing stored material was problematic.

Project Type: Science Labs
Date Approved by Board: April 27, 2011
Funding Source: Measure I
Public Process: There have been two Site Committee meetings.
Schematic Approval Date: June 27, 2012
Design Team: HMC Architects
Project Manager: Van Pelt
General Contractor: Vila Construction
Current Project Budget: \$897,000
Adjustment to Budget: (\$30,000). Inflation increase on January 11, 2012 (\$9,000), reducing the project to two classrooms on October 24, 2012 (\$236,000), inflation allocation on January 9, 2013) (\$15,000), increase for fire sprinklers on September 11, 2013 (\$109,000), inflation adjustment on January 15, 2014 (\$12,000), and an increase for the award on April 9, 2014 (\$45,000).
Schedule: Spring 2012 Architect and project manager hired
Spring 2012 schematic design
Fall 2012 Project submitted to DSA
Spring 2013 DSA approval, project bid
Summer 2013 Construction begins.
Status: Construction
Issues: DSA's new interpretation that fire sprinklers are required delayed construction.
Completion Date: September 2014.
Changes since last report: The Notice of Award was sent to the contractor.
Lessons Learned: Better communication between the High School

and the Superintendent may have permitted the third classroom to be approved.

<u>Project Type:</u>	<u>Solar and Modernization of Donahue Gym</u>
Date Approved by Board:	January 15, 2014
Funding Source:	Measure I
Public Process:	Three Site Committee Meetings are planned. The site was involved in architect selection.
Schematic Approval Date:	June 2014
Design Team:	WLC Architects
Project Manager:	Van Pelt
General Contractor:	To Be Determined
Current Project Budget:	\$2,064,000
Adjustment to Budget:	None
Schedule:	Spring 2014 Approve project manager and designer Fall 2014 Design finalize Spring 2015 Bid and award Summer 2015 Construction
Status:	Design
Issues:	None
Completion Date:	October 2015
Changes since last report:	Two Site Committee Meetings were held. The postcard announcing the project was mailed.
Lessons learned:	None
<u>Project Type:</u>	<u>Pool UV Filter</u>
Date Approved by Board:	March 12, 2014
Funding Source:	Measure AA
Public Process:	None Planned
Schematic Approval Date:	None Planned
Design Team:	To Be Determined
Project Manager:	BUSD
General Contractor:	To Be Determined
Current Project Budget:	\$130,000
Adjustment to Budget:	None.
Schedule:	Spring 2014 Approve engineer and filter company Summer 2014 Install and test equipment
Status:	Design
Issues:	None
Completion Date:	August 2014
Changes since last report:	The preliminary engineering for the new filter has been completed.
Lessons learned:	None

B-Tech

<u>Project Type:</u>	<u>Science Lab and Modernization</u>
Date Approved by Board:	January 9, 2013
Funding Source:	Measure I
Public Process:	There were several Site Committee meetings.
Schematic Approval Date:	June 12, 2013
Design Team:	WLC Architects
Project Manager:	Van Pelt
General Contractor:	GECO Incorporated
Current Project Budget:	\$810,000
Adjustment to Budget:	\$103,000. Added funds to cover the estimate on September 11, 2013 (\$48,000). Added funds to cover the Public address system (\$44,000) and to add for inflation (\$11,000) on January 15, 2014.
Schedule:	Spring 2013 Architect and project manager hired Summer 2013 schematic design Fall 2013 Project submitted to DSA Spring 2014 DSA approval, project bid Summer 2014 Construction begins.
Status:	Construction
Issues:	None
Completion Date:	October 2014
Changes since last report:	The Board approved the low bidder. The Notice of Award has been sent out.
Lessons Learned:	None

OTHER SITES

Hopkins Pre-School

<u>Project Type:</u>	<u>Modernization</u>
Date Approved by Board:	April 27, 2011
Funding Source:	Measure AA
Public Process:	There have been several Site Committee meetings and one Community meeting.
Schematic Approval Date:	June 27, 2012
Design Team:	HKIT Architects
Project Manager:	Turner
General Contractor:	Sausal
Current Project Budget:	\$1,722,000
Adjustment to Budget:	\$580,000. Inflation increase on January 11, 2012 (\$12,000), increase to add fire alarm on April 11, 2012 (\$54,000), project scope increased on June 27, 2012 (\$525,000), inflation

adjustment on January 9, 2013 (\$35,000),
 release of some contingencies on September 11,
 2013 (\$46,000) and on October 23, 2014
 (\$38,000).

Schedule: Spring 2012 Architect and project manager
 hired
 Spring 2012 schematic design
 Fall 2012 Project submitted to DSA
 Spring 2013 DSA approval, project bid
 Summer 2013 Construction to begin

Status: Punch List

Issues: The scope was adjusted to account for code and
 programmatic issues.

Completion Date: May 2014

Changes since last report: No change.

Lessons Learned: To Be Determined

King and Franklin Pre-School

Project Type: Addition

Date Approved by Board: January 9, 2013

Funding Source: Measure I

Public Process: There were three Site Committee meetings and
 two Community meetings.

Schematic Approval Date: June 26, 2013

Design Team: WLC Architects

Project Manager: Turner

General Contractor: To Be Determined

Current Project Budget: \$2,969,000

Adjustment to Budget: (\$132,000). Inflation adjustment on January
 15, 2014 (\$43,000) and decrease after the bid
 award on April 23, 2014 (\$175,000).

Schedule: Spring 2013 Architect and project manager
 hired
 Summer 2013 schematic design
 Late Fall 2013 Project submitted to DSA
 Spring 2014 DSA approval, project bid
 Summer 2014 Construction to begin

Status: Construction

Issues: No decision has been made of which spaces will
 be used for transitional kindergarten and which
 will be used for pre-school.

Completion Date: October 2014

Changes since last report: The pre-construction meeting and the first PLA
 meeting was held. The contractor mobilized at

both sites and the demolition is done at both sites.

Lessons Learned: To Be Determined

West Campus

Project Type: Board Room

Date Approved by Board: August 20, 2008

Funding Source: Measure AA

Public Process: Two Site Committee Meetings, one Community Meeting, approval by BUSD Board, approval by Design Review (City), approval by Zoning (City). Earlier Community Meetings were held on earlier project scopes.

Schematic Approval Date: No one date.

Design Team: Baker Vilar Architects

Project Manager: Turner

General Contractor: D.L. Falk

Current Project Budget: \$3,307,000

Adjustment to Budget: \$2,957,000. Significant scope adjustment, including adding City into project (\$1,258,000) on September 22, 2010, inflation adjustment (\$142,000) on April 27, 2011, recognition that the City will not partner and inflation adjustment on January 11, 2012 (\$241,000), inflation adjustment and to account for a re-estimated project on January 9, 2013 (\$750,000), and an increase of \$593,000 at bid to increase the scope of work and also to account for inflation from January 1, 2013 and a decrease of \$27,000 on April 23, 2014.

Schedule: Early Spring 2010 Architect Hired
Late Spring 2011 Project submitted to DSA
Summer 2012 Revised Plan Submitted to DSA
Fall 2012 Construction begins

Status: Punch List

Issues: None

Completion Date: May 2014

Changes since last report: The rails and doors at the dais were installed. The mechanical punch list has been generated. The contractor is resolving other punch list items.

Lessons Learned: Earlier formal City approval to participate in the project would have saved time and some money.

Project Type: Charter School With CTE Possibilities

Date Approved by Board:	April 27, 2011
Funding Source:	Measure AA
Public Process:	Three Site Committee Meetings and Two Community Meetings. Site Committee participated in architect selection.
Schematic Approval Date:	December 14, 2011
Design Team:	Beverly Prior/HMC Architects
Project Manager:	Turner
General Contractor:	D.L. Falk
Current Project Budget:	\$7,609,000
Adjustment to Budget:	\$2,608,000. Budget was increased by \$1,000,000 on August 31, 2011 because an additional building was added when initial programming was completed and increased on January 11, 2012 to add seismically strengthening a wall and for inflation adjustment, library demolition added to the project (\$762,000) and the budget was adjusted to add one roof and to account for a low estimate by the architect in August 2011 (\$950,000), inflation adjustment on January 9, 2013 (\$154,000), final lower bid adjustment (\$258,000).
Schedule:	Summer 2011 Architect Hired Summer 2012 Project submitted to DSA Fall 2012 DSA approval, project bid Winter 2012/13 Construction begins
Status:	Punch List
Issues:	There has been some discussion of equivalent facilities. There is some concern that the current plan calls for continued use of the District's three classrooms in the administration building.
Completion Date:	May 2014
Changes since last report:	The contractor is completing the punch list. The elevator failed inspection and we are addressing the inspector's issues. We could not perform the asphalt work over spring break because of inclement weather. The asphalt work has not been re-scheduled at this time.
Lessons Learned:	To Be Determined
<u>Multiple Sites</u>	
<u>Project Type:</u>	<u>Public Address and Camera Project</u>
Date Approved by Board:	March 12, 2014

Funding Source:	Measure AA
Public Process:	None Planned
Schematic Approval Date:	None Planned
Design Team:	WLC Architects
Project Manager:	Van Pelt
General Contractor:	To Be Determined
Current Project Budget:	\$775,000 +\$537,000 = \$1,312,000
Adjustment to Budget:	None
Schedule:	Spring 2014 Approve project manager and architect Fall 2014 Finalize design Spring 2015 Bid and award Summer 2015 Construction
Status:	Design
Issues:	None
Completion Date:	October 2015
Changes since last report:	The Board approved the architect.
Lessons learned:	None