

## Malcolm X Elementary - 126

| Academic year | CalPads Enrollment* | Number* of Unduplicated Students (% of school population) | Number* of EL Students (% of school population) | Title 1 Site Fund Allocation | BSEP Site Fund Allocation | Lit Coach       |                         |                       | ELD FTE from LCAP | RtI FTE from other BSEP** | RtI FTE from LCAP | Mental/ Behavioral Health Allocation from LCAP |
|---------------|---------------------|-----------------------------------------------------------|-------------------------------------------------|------------------------------|---------------------------|-----------------|-------------------------|-----------------------|-------------------|---------------------------|-------------------|------------------------------------------------|
|               |                     |                                                           |                                                 |                              |                           | FTE from BSEP** | Lit Coach FTE from LCAP | FTE from other BSEP** |                   |                           |                   |                                                |
| 2015-16       | 567                 | 196 (34.6%)                                               | 54 (9.5%)                                       | \$19,720                     | \$130,410                 | 0.55            | 0.2                     | 0.6                   | 0.25              | 0.6                       | \$5,000           |                                                |
| 2016-17       | 572                 | 286 (32.5%)                                               | 50 (8.7%)                                       | \$0                          | \$134,420                 | 0.55            | 0.2                     | 0.6                   | 0.25              | 1                         | \$12,000          |                                                |
| 2017-18       | 554                 | 151 (27.3%)                                               | 42 (7.6%)                                       | \$0                          | \$141,270                 | 0.55            | 0.2                     | 0.4                   | 0.25              | 0.6                       | \$12,000          |                                                |
| 2018-19       | 551                 | 153 (27.8%)                                               | 35 (6.4%)                                       | \$0                          | \$143,260                 | 0.55            | 0.2                     | 0.4                   | 0.25              | 0.6                       | \$12,000          |                                                |
| 2019-20       | 557                 | 158 (28.4%)                                               | 40 (7.18%)                                      | \$0                          | \$158,745                 | 0.75            | 0                       | 0.4                   | 0.25              | 0.6                       | \$13,000          |                                                |
| 2020-21       | 552                 | 165 (29.90%)                                              | 31 (5.62%)                                      | \$37,384                     | \$168,360                 | 0.75            | 0                       | 0.4                   | 0.25              | 0.6                       | \$13,000          |                                                |

BSEP Measure A

BSEP Measure E1

\*Enrollment and demographic data are based on previous year's actual values.

\*\*May include funding from Class Size Reduction, Professional Development, High Quality Instruction, and/or Effective Student Support budgets; **not** BSEP Site Funds.

**BUDGET SUMMARY 2015-16**

| <b>Malcolm X<br/>(126)</b>        |            |            | <b>BSEP Site<br/>Funds<br/>Resource 0852</b> |            | <b>Title I<br/>Resource 3010</b> |            | <b>PTA<br/>Resource 9110<br/>(DDF 906)</b> |            | <b>District LCAP<br/>Resource 0500</b> |            | <b>Other District<br/>Resources</b> |            | <b>Sum<br/>of<br/>FTE</b> |
|-----------------------------------|------------|------------|----------------------------------------------|------------|----------------------------------|------------|--------------------------------------------|------------|----------------------------------------|------------|-------------------------------------|------------|---------------------------|
| <b>Budget Item</b>                | <b>Obj</b> | <b>DDF</b> | <b>BGT</b>                                   | <b>FTE</b> | <b>BGT</b>                       | <b>FTE</b> | <b>9110</b>                                | <b>FTE</b> | <b>BGT</b>                             | <b>FTE</b> | <b>BGT</b>                          | <b>FTE</b> |                           |
| Literacy Coach                    | 1102       | 019        | 14,185                                       | 0.15       |                                  |            |                                            |            |                                        | 0.20       |                                     | 0.15       | 0.50                      |
| Literacy Coach                    | 1102       | 019        |                                              |            | 16,341                           | 0.20       |                                            |            |                                        |            |                                     |            | 0.20                      |
| Literacy Coach                    | 1102       | 019        |                                              |            |                                  |            |                                            |            |                                        |            |                                     | 0.40       | 0.40                      |
| RtI TSA                           | 1102       | 017        |                                              |            |                                  |            |                                            |            |                                        | 0.20       |                                     |            | 0.20                      |
| TK Music Teacher                  | 1102       |            | 24,000                                       | 0.28       |                                  |            | 24,000                                     | 0.28       |                                        |            |                                     |            | 0.56                      |
| Art Teacher                       | 1102       | 000        | 16,130                                       | 0.14       |                                  |            |                                            |            |                                        |            | 7,000                               | 0.06       | 0.20                      |
| Subs for Professional Development |            |            |                                              |            | 2,104                            |            |                                            |            |                                        |            |                                     |            |                           |
| School Service Aide               | 2902       | 000        | 16,215                                       | 0.37       |                                  |            |                                            |            |                                        |            |                                     |            | 0.37                      |
| Instructional Specialist - Drama  | 2182       |            | 28,585                                       | 0.34       |                                  |            | 25,225                                     | 0.30       |                                        |            |                                     |            | 0.64                      |
| Instructional Specialist - Garden | 2182       | 815        | 5,695                                        | 0.08       |                                  |            | 2,535                                      | 0.04       |                                        |            |                                     | 0.39       | 0.51                      |
| Instructional Specialist - Dance  | 2182       | 000        | 19,710                                       | 0.33       |                                  |            |                                            |            |                                        |            |                                     |            | 0.33                      |
| Instructional Specialist - Dance  | 2182       |            |                                              |            |                                  |            | 18,820                                     | 0.32       |                                        |            | 4,000                               | 0.07       | 0.39                      |
| Parent Involvement                | 4380       |            |                                              |            | 458                              |            |                                            |            |                                        |            |                                     |            |                           |
| <b>Unallocated Reserve</b>        |            |            | 5,890                                        |            | 817                              |            | 3,920                                      |            |                                        |            |                                     |            |                           |

**Total Expenditures** 130,410 19,720 74,500 11,000

**Revenue Allocation** 130,410 19,720 74,500

**Carryover Priorities**

|                                    |               |  |  |  |
|------------------------------------|---------------|--|--|--|
| Subs - Certificated Hourly         | 2,500         |  |  |  |
| Materials & Supplies               | 2,500         |  |  |  |
| Certificated Hourly                | 7,500         |  |  |  |
| Subs - Certificated Hourly         | 2,500         |  |  |  |
| Certificated Hourly                | 2,500         |  |  |  |
| Clerical Hourly                    | 5,000         |  |  |  |
| Software                           | 2,500         |  |  |  |
| Increase FTE for Literacy and PBIS | 5,000         |  |  |  |
| <b>Total Carryover Priorities</b>  | <u>30,000</u> |  |  |  |

## BUDGET SUMMARY 2016-17

| Malcolm X<br>(126)               | Obj<br>Code | BSEP Site<br>Funds<br>Resource 0852 |      | LCAP<br>Resource 0500 |      | PTA Resource<br>9110<br>(DDF 906) |      | Principal's<br>Discretionary<br>Resource 9110<br>(DDF 900) |      | Other<br>Resources |      | Sum of<br>FTE |
|----------------------------------|-------------|-------------------------------------|------|-----------------------|------|-----------------------------------|------|------------------------------------------------------------|------|--------------------|------|---------------|
|                                  |             | BGT                                 | FTE  | BGT                   | FTE  | BGT                               | FTE  | BGT                                                        | FTE  | BGT                | FTE  |               |
| Budget Item                      |             |                                     |      |                       |      |                                   |      |                                                            |      |                    |      |               |
| Lit Coach                        | 1102        |                                     |      |                       | 0.20 |                                   |      |                                                            |      |                    | 0.80 | 1.00          |
| Lit Coach                        | 1102        |                                     |      |                       |      | 17,400                            | 0.20 |                                                            |      |                    |      | 0.20          |
| Lit Coach/RtI Teacher            | 1102        | 25,777                              | 0.25 |                       | 0.20 |                                   |      |                                                            |      |                    | 0.55 | 1.00          |
| RtI Teacher/Arts TSA             | 1102        | 17,026                              | 0.14 |                       | 0.20 |                                   |      |                                                            |      |                    | 0.66 | 1.00          |
| RTI/SpEd Teacher                 | 1102        |                                     |      |                       | 0.60 |                                   |      |                                                            |      |                    | 0.40 | 1.00          |
| ELD Teacher                      | 1102        |                                     |      |                       | 0.40 |                                   |      |                                                            |      |                    |      | 0.40          |
| ELD Teacher                      | 1102        |                                     |      |                       | 0.20 |                                   |      |                                                            |      |                    |      | 0.20          |
| Music Teacher                    | 1102        | 24,900                              | 0.26 |                       |      | 24,900                            | 0.26 |                                                            |      |                    |      | 0.52          |
|                                  |             |                                     |      |                       |      |                                   |      |                                                            |      |                    |      |               |
| Instructional Specialist - Dance | 2182        | 21,720                              | 0.33 |                       |      |                                   |      |                                                            |      |                    |      | 0.33          |
| Instructional Specialist - Dance | 2182        |                                     |      |                       |      | 25,900                            | 0.39 |                                                            |      |                    |      | 0.39          |
| Instructional Specialist - Drama | 2182        | 28,600                              | 0.30 |                       |      | 32,250                            | 0.34 |                                                            |      |                    |      | 0.64          |
| School Service Aide              | 2902        | 11,500                              | 0.22 |                       |      |                                   |      | 7,750                                                      | 0.15 |                    | 0.60 | 0.97          |
|                                  |             |                                     |      |                       |      |                                   |      |                                                            |      |                    |      |               |
| Contract (Counseling)            | 5800        |                                     |      | 12,000                |      |                                   |      |                                                            |      | 5,000              |      |               |
| <b>Unallocated Reserve</b>       |             | 4,897                               |      |                       |      | 5,000                             |      |                                                            |      |                    |      |               |
| <b>Total Expenditures</b>        |             | 134,420                             |      | 12,000                | 1.80 | 105,450                           |      | 7,750                                                      |      | 5,000              |      |               |
| <b>Revenue Allocation</b>        |             | 134,420                             |      |                       |      | 105,450                           |      |                                                            |      |                    |      |               |

**Carryover Priorities**

**Total Carryover Priorities**

## BUDGET SUMMARY 2017-18

| Malcolm X<br>(126)                 | Obj<br>Code | BSEP Site Funds<br>Resource 0752 |      | District LCAP<br>Resource 0500 |      | PTA Resource<br>9110<br>(DDF 906) |      | Other Resources |      | Sum of<br>FTE |
|------------------------------------|-------------|----------------------------------|------|--------------------------------|------|-----------------------------------|------|-----------------|------|---------------|
|                                    |             | BGT                              | FTE  | BGT                            | FTE  | BGT                               | FTE  | BGT             | FTE  |               |
| Budget Item                        |             |                                  |      |                                |      |                                   |      |                 |      |               |
| Lit Coach                          | 1102        | 26,200                           | 0.25 |                                |      |                                   |      |                 | 0.55 | 0.80          |
| Rtl Teacher                        | 1102        |                                  |      |                                |      |                                   |      |                 | 0.20 | 0.20          |
| Lit Coach                          | 1102        |                                  |      |                                | 0.20 |                                   |      |                 | 0.80 | 1.00          |
| Lit Coach                          | 1102        |                                  |      |                                |      | 17,400                            | 0.20 |                 |      | 0.20          |
| Rtl Teacher                        | 1102        |                                  |      |                                |      |                                   |      |                 | 0.20 | 0.20          |
| Art TSA                            | 1102        |                                  |      |                                |      |                                   |      | 7,000           | 0.06 | 0.06          |
| Art & Behavioral RTI               | 1102        | 17,220                           | 0.14 |                                |      |                                   |      |                 |      | 0.14          |
| RTI Teacher                        | 1102        |                                  |      |                                | 0.60 |                                   |      |                 |      | 0.60          |
| RTI/SpEd Teacher                   | 1102        |                                  |      |                                |      |                                   |      |                 | 0.40 | 0.40          |
| ELD TSA                            | 1102        |                                  |      |                                | 0.40 |                                   |      |                 |      | 0.40          |
| RTI Teacher                        | 1102        | 14,320                           | 0.14 |                                |      | 5,600                             | 0.06 |                 |      | 0.20          |
| Music Teacher                      | 1102        | 22,730                           | 0.24 |                                |      | 22,730                            | 0.24 |                 |      | 0.48          |
| Extended Day Academic Intervention | 1116        |                                  |      | 7,098                          |      |                                   |      |                 |      | 0.00          |
|                                    |             |                                  |      |                                |      |                                   |      |                 |      |               |
| Instructional Specialist - Dance   | 2182        | 24,530                           | 0.33 |                                |      |                                   |      |                 |      | 0.33          |
| Instructional Specialist - Dance   | 2182        |                                  |      |                                |      | 24,000                            | 0.37 |                 |      | 0.37          |
| Instructional Specialist - Drama   | 2182        | 24,000                           | 0.26 |                                |      | 31,960                            | 0.35 |                 |      | 0.61          |
| School Service Aide                | 2902        | 8,250                            | 0.16 |                                |      |                                   |      |                 | 0.60 | 0.76          |
|                                    |             |                                  |      |                                |      |                                   |      |                 |      |               |
| Contract - Counseling              | 5800        |                                  |      | 12,000                         |      |                                   |      | 5,000           |      |               |
|                                    |             |                                  |      |                                |      |                                   |      |                 |      |               |
| <b>Unallocated Reserve</b>         |             | 4,020                            |      |                                |      | 2,850                             |      |                 |      |               |
| <b>Total Expenditures</b>          |             | 141,270                          |      | 19,098                         | 1.20 | 104,540                           |      | 12,000          |      |               |
| <b>Revenue Allocation</b>          |             | 141,270                          |      |                                |      |                                   |      |                 |      |               |

**Carryover Priorities**

- Certificated Hourly
- Subs
- Subscriptions
- Increase Literacy TSA FTE
- Materials and Supplies

**BUDGET SUMMARY 2018-19**

| Malcolm X<br>(126)<br>Budget Item      | Obj<br>Code | BSEP Site<br>Funds Resource<br>0752 |      | LCAP<br>Resource<br>0500 |      | PTA<br>Resource<br>9110<br>(DDF 906) |      | Other<br>Resources |      | Sum of<br>FTE |
|----------------------------------------|-------------|-------------------------------------|------|--------------------------|------|--------------------------------------|------|--------------------|------|---------------|
|                                        |             | BGT                                 | FTE  | BGT                      | FTE  | BGT                                  | FTE  | BGT                | FTE  |               |
| Lit Coach                              | 1102        | 27,500                              | 0.25 |                          | 0.20 |                                      |      |                    | 0.55 | 1.00          |
| RtI Teacher                            | 1102        | 32,285                              | 0.30 |                          | 0.10 |                                      |      |                    |      | 0.40          |
| ELD TSA                                | 1102        |                                     |      |                          | 0.40 |                                      |      |                    |      | 0.40          |
| RTI TSA                                | 1102        |                                     |      |                          | 0.50 |                                      |      |                    |      | 0.50          |
| Lit Coach                              | 1102        | 6,900                               | 0.07 |                          |      | 22,000                               | 0.23 |                    |      | 0.30          |
| Art TSA & Release                      | 1102        | 8,315                               | 0.08 |                          |      |                                      |      | 8,315              | 0.08 | 0.16          |
| RTI Teacher                            | 1102        | 21,000                              | 0.20 |                          |      |                                      |      |                    |      | 0.20          |
| Music Teacher                          | 1102        |                                     |      |                          |      | 15,850                               | 0.16 |                    |      | 0.16          |
| PE Teacher                             | 1102        | 3,700                               | 0.04 |                          |      |                                      |      |                    | 0.96 | 1.00          |
| Extended Day After School Intervention | 2/1116      |                                     |      | 7,312                    |      |                                      |      |                    |      |               |
| Instructional Specialist - Dance       | 2182        | 5,183                               | 0.18 |                          |      | 24,070                               | 0.30 |                    |      | 0.48          |
| Instructional Specialist - Drama       | 2182        | 22,000                              | 0.23 |                          |      | 50,129                               | 0.52 |                    |      | 0.75          |
| School Service Aide                    | 2902        | 8,767                               | 0.16 |                          |      |                                      |      |                    |      | 0.16          |
| Contract (Counseling)                  | 5800        |                                     |      | 13,000                   |      |                                      |      | 5,000              |      |               |
| <b>Unallocated Reserve</b>             |             | 7,610                               |      |                          |      | 4,951                                |      |                    |      |               |
| <b>Total Expenditures</b>              |             | 143,260                             |      | 20,312                   |      | 117,000                              |      | 13,315             |      |               |
| <b>Revenue Allocation</b>              |             | 143,260                             |      |                          |      |                                      |      |                    |      |               |

**Carryover Priorities**

- Project Connect
- Teacher Hourly - Subs
- Subscriptions
- Materials and Supplies

**Total Carryover Priorities**

0

**BUDGET SUMMARY 2019-20**

| Malcolm X<br>(126)                     | Goal/<br>Strategy | Obj<br>Code | BSEP Site<br>Funds Resource<br>0752 |      | LCAP<br>Resource<br>0500 |      | PTA<br>Resource<br>9110<br>(DDF 906) |      | Other<br>Resources |      | Sum of<br>FTE |
|----------------------------------------|-------------------|-------------|-------------------------------------|------|--------------------------|------|--------------------------------------|------|--------------------|------|---------------|
|                                        |                   |             | BGT                                 | FTE  | BGT                      | FTE  | BGT                                  | FTE  | BGT                | FTE  |               |
| Lit Coach                              | 1/1               | 1102        | 27,300                              | 0.25 |                          |      |                                      |      |                    | 0.75 | 1.00          |
| RtI Teacher                            | 1/1               | 1102        | 37,300                              | 0.30 |                          |      |                                      |      |                    |      | 0.30          |
| RTI TSA                                |                   | 1102        |                                     |      |                          | 0.50 |                                      |      |                    | 0.20 | 0.70          |
| RTI TSA                                |                   | 1102        |                                     |      |                          | 0.10 |                                      |      |                    |      | 0.10          |
| ELD TSA                                |                   | 1102        |                                     |      |                          | 0.20 |                                      |      |                    |      | 0.20          |
| ELD TSA                                |                   | 1102        |                                     |      |                          | 0.20 |                                      |      |                    |      | 0.20          |
| Math Intervention Teacher              | 1/2               | 1102        | 7,800                               | 0.07 |                          |      | 25,550                               | 0.23 |                    |      | 0.30          |
| RTI Teacher                            | 1/5               | 1102        | 22,200                              | 0.20 |                          |      |                                      |      |                    |      | 0.20          |
| Art TSA & Release                      | 1/7               | 1102        | 8,250                               | 0.08 |                          |      |                                      |      | 8,250              | 0.08 | 0.16          |
| Music Teacher                          | 1/7               | 1102        |                                     |      |                          |      | 16,000                               | 0.16 |                    |      | 0.16          |
| PE Teacher                             | 2/9               | 1102        | 4,300                               | 0.04 |                          |      |                                      |      |                    | 0.96 | 1.00          |
| Extended Day After School Intervention | 1/3               | 1116        |                                     |      | 6,781                    |      |                                      |      |                    |      | 0.00          |
| Instructional Specialist - Dance       | 1/7               | 2182        | 2,900                               | 0.05 |                          |      | 18,700                               | 0.32 |                    |      | 0.37          |
| Instructional Specialist - Drama       | 1/7               | 2182        | 21,750                              | 0.23 |                          |      | 49,200                               | 0.52 |                    |      | 0.75          |
| Instructional Specialist- Dance        | 1/7               | 2182        | 9,050                               | 0.13 |                          |      |                                      |      |                    |      | 0.13          |
| School Service Aide                    | 3/2               | 2902        | 8,767                               | 0.16 |                          |      |                                      |      |                    | 0.61 | 0.77          |
| Contract (Counseling)                  | 2/7               | 5800        |                                     |      | 13,000                   |      |                                      |      | 5,000              |      | 0.00          |
| <b>Unallocated Reserve</b>             | <b>1/7</b>        |             | 7,481                               |      |                          |      | 4,951                                |      |                    |      | 0.00          |

**Total Expenditures**

157,098

19,781

1.00

114,401

13,250

**Revenue Allocation**

158,745

1,647

**Carryover Priorities**

Teacher Hourly - Subs

1/1

1,647

Cultural Competency PD

2/2

3,000

Teacher Hourly - ELPAC testing

2/3

1,000

**Total Carryover Priorities**

5,647

**BUDGET SUMMARY 2020-21**

| Malcolm X<br>(126)<br>4/29/20<br>Budget Item | Goal/<br>Strategy | Obj<br>Code | BSEP Site<br>Funds Resource<br>0752 |       | Title I Resource<br>3010 |      | LCAP<br>Resource<br>0500 |      | PTA<br>Resource<br>9110<br>(DDF 906) |      | Other<br>Resources |       | Sum of<br>FTE |
|----------------------------------------------|-------------------|-------------|-------------------------------------|-------|--------------------------|------|--------------------------|------|--------------------------------------|------|--------------------|-------|---------------|
|                                              |                   |             | BGT                                 | FTE   | BGT                      | FTE  | BGT                      | FTE  | BGT                                  | FTE  | BGT                | FTE   |               |
| Lit Coach                                    | 1/1               | 1102        | 29,040                              | 0.250 |                          |      |                          |      |                                      |      | 0.750              | 1.00  |               |
| RTI TSA                                      | 1/1               | 1102        | 25,919                              | 0.200 |                          |      |                          | 0.60 |                                      |      | 0.200              | 1.00  |               |
| ELD TSA                                      |                   | 1102        |                                     |       |                          |      |                          | 0.40 |                                      |      |                    | 0.40  |               |
| Math Intervention TSA                        | 1/6               | 1102        | 59,000                              | 0.500 | 35,400                   | 0.30 |                          |      | 23,600                               | 0.20 |                    | 1.00  |               |
| Art TSA & Release                            | 1/8               | 1102        | 9,617                               | 0.087 |                          |      |                          |      |                                      |      | 8,000              | 0.073 |               |
| Music Teacher                                | 1/8               | 1102        |                                     |       |                          |      |                          |      | 17,000                               | 0.16 |                    | 0.16  |               |
| PE Teacher                                   | 2/9               | 1102        | 4,566                               | 0.040 |                          |      |                          |      |                                      |      | 0.960              | 1.00  |               |
| Extended Day After School Intervention       | 1/3               | 1116        |                                     |       |                          |      | 6,349                    |      |                                      |      |                    | 0.00  |               |
| Instructional Specialist - Dance             | 1/8               | 2182        |                                     |       |                          |      |                          |      | 27,169                               | 0.37 |                    | 0.37  |               |
| Instructional Specialist - Drama             | 1/8               | 2182        | 15,900                              | 0.150 |                          |      |                          |      | 63,510                               | 0.60 |                    | 0.75  |               |
| Instructional Specialist - Dance             | 1/8               | 2182        | 10,853                              | 0.130 |                          |      |                          |      |                                      |      |                    | 0.13  |               |
| School Service Aide                          | 3/2               | 2902        | 9,300                               | 0.160 |                          |      |                          |      |                                      |      | 0.610              | 0.77  |               |
| Parent Involvement                           | 3/1               |             |                                     |       | 723                      |      |                          |      |                                      |      |                    | 0.00  |               |
| Contract (Counseling)                        | 2/7               | 5800        |                                     |       |                          |      | 13,000                   |      |                                      |      | 5,000              | 0.00  |               |
| <b>Unallocated Reserve</b>                   | 1/8               |             | 4,165                               |       | 1,261                    |      |                          |      | 3,938                                |      |                    |       |               |

**Total Expenditures**

168,360    1.52    37,384    0.30    19,349    1.00    135,217    1.33    13,000

**Revenue Allocation**

168,360                    37,384

0                                    0

**Carryover Priorities**

Project Connect

5,000

After-School Math Intervention Class

1/6

10,000

Teacher Hourly - Subs

1/1

1,647

Cultural Competency PD

2/2

3,000

Teacher Hourly - ELPAC testing

2/3

1,000

**Total Carryover Priorities**

15,647

5,000

## Historical Information for Your Site

Know where you've been to help know where you're going!

Included in this section is historical data from your site in recent years. The following page has primer steps for using the information during your SSC process.

- ★ [The Multi-Year Comparative](#) document includes data on demographics, enrollment, and funding at your site. Site Fund allocations are from BSEP and, if applicable, Title 1 resources. FTE allocations may be provided through district sources like the LCAP and other BSEP budgets. It does NOT include any PTA funding, as many PTAs choose not to share their full budgets with the district.
- ★ [The Budget Summary Packet](#) includes a breakdown by-year of allocated resources that support the Site Plan goals at your site. Some PTA funds are included, if the money is paying for any services or staff administered through BUSD, for example: FTE, Contracts, tutoring, Professional Development, etc.

This information can help provide context and a basis for comparison when your site receives its budget allocations for 2021-22, and serve as a frame of reference when communicating between your SSC, ELAC and PTA, as well as with reps from the PAC, DELAC and P&O groups.

**\*\*\*It is highly recommended that individual PTAs choose to share their full budgets with the SSC, so that both sides have a complete picture of overall site funding when planning for the coming year. Site Plans, budgets, and meeting documentation produced by the SSC are always public knowledge per state and Federal regulations.\*\*\***



## Site History Exercise:

- ★ Using your multi-year comparative page, what trends do you see in enrollment and demographics?
- ★ Discuss how enrollment and demographic data inform funding.
- ★ What funding sources are available to your site? Title 1, BSEP, PTA?
- ★ Do you see staff (FTE) allocations changing? Staying constant?
- ★ Now compare this to your Budget Summary pages for each year.
- ★ These budget summaries are snapshots of the plan as of the previous Spring. Ask your Principal or veteran committee members for some examples of when site plans and budgets may have been changed. What was the reason? When in the year did it occur?

## Practice evaluating a budget item:

Staffing costs can have a big impact on school site budgets, and 17 out of 18 sites fund some portion of staff salaries out of site funds. So let's use that as an example. Remember to discuss **positions**, not **people**!

- ★ Find a line on your 2020-21 budget summary page where site funds are paying for a salaried position (FTE). If your site isn't funding FTE, choose another expense to consider.
- ★ The column labeled "Goal/Strategy" will help you locate the description of this budget item in your Site Plan text.
- ★ What can you understand from that plan text? What other information might your SSC need to understand the position?
- ★ What is the desired outcome of this expenditure this year? How will it be measured?
- ★ If there might be a question of whether to continue funding this budget item in 2021-22, or of changing how much funding it will receive, what does your SSC need to know to make an informed decision?
- ★ Who are your interested parties, constituents, and/or impacted groups? Which are already represented in your SSC and various committee representatives, and who would you need to reach out to?
- ★ This is the basic process you want to go through for each item in your budget, both to evaluate how well the current year's plan is being executed, and to plan funding for the coming year.