

## Willard Middle School - 131

Academic Year	CalPads Enrollment*	Number* of Unduplicated Students (% of school population)	Number* of EL Students (% of school population)	Title 1 Site Fund Allocation	BSEP Site Fund Allocation	ELD FTE from LCAP	ALD			Bridge FTE from LCAP	Behavioral Health Allocation from LCAP	Counselor FTE from other BSEP**	Lit Coach FTE from BSEP**	Restorative Practices FTE from LCAP	Math Support FTE from LCAP
							Class FTE from LCAP	RtI FTE from LCAP	RtI FTE from other BSEP**						
2015-16	561	298 (53.1%)	38 (6.8%)	\$32,257	\$129,030	0.4	0	1	0.75	0.6	\$5,000	1.2	0	0	0
2016-17	570	275 (48.2%)	47 (8.2%)	\$37,501	\$133,950	0.4	0	0.6	0.75	0.2	\$0	1.2	0	1	0
2017-18	592	251 (42.4%)	40 (6.8%)	\$36,217	\$150,960	0.4	0.2	0.6	0.75	0	\$0	1.2	0	1	0.2
2018-19	634	249 (39.3%)	24 (3.8%)	\$64,733	\$164,840	0.4	0.2	0.6	0.75	0	\$0	1.2	0	1	0.4
2019-20	667	245 (36.7%)	31 (4.65%)	\$96,802	\$190,095	0.4	0.2	0.6	0.75	0	\$0	1.2	0.6	1	0.4
2020-21	701	219 (31.20%)	38 (5.42%)	\$49,601	\$213,805	0.4	0.2	0.6	0.75	0	\$0	1.7	0.6	1	0.4

\*Enrollment and demographic data are based on previous year's actual values.

\*\*May

include funding from Class Size Reduction, Professional Development, High Quality Instruction, and/or Effective Student Support budgets; **not** BSEP Site Funds.

BSEP Measure A

BSEP Measure E1

Counseling allocation increased in 2020-21 to serve increasing enrollment.

**BUDGET SUMMARY 2015-16**

Willard Middle School (131)			BSEP Site Funds Resource 0852		Title I Resource 3010		PTA Resource 9110 (DDF 906)		LCAP Resource 0500		Other Resources		Sum of FTE
			Budget Item	Obj	DDF	BGT	FTE	BGT	FTE	BGT	FTE	BGT	
ELD Teacher	1102									0.20			0.20
ELD Teacher	1102									0.20			0.20
Music Teacher	1102		4,800	0.04									0.04
Counselor	1202	000									1.00		1.00
Counselor	1202	000	61,100	0.54	17,854	0.16					0.20		0.90
Certificated Hourly - Subs, PD	1116	000			3,262								
Instructional Specialist - PE	2182		28,062	0.40			14,032	0.20				0.40	1.00
Parent Involvement					748								
Contract - Americorps	5800		28,000										
Contract - Writer Coach	5800				9,000								
Contract - Newsela	5800		2,000		500								
<b>Unallocated Reserve</b>			5,068		893								

**Total Expenditures** 129,030 32,257 14,032

**Revenue Allocation** 129,030 32,257

**Carryover Priorities**

Materials & Supplies 5,000

Teacher Hourly 3,500

**Total Carryover Priorities** 8,500



**BUDGET SUMMARY 2017-18**

Willard (131)  Budget Item	Obj Code	BSEP Site Funds Resource 0852		Title I Resource 3010		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Math Intervention	1102	74,375	0.70									0.70
Middle School Math Support Teacher	1102						0.20					0.20
Music Teacher	1102	4,800	0.04									0.04
RTI Teacher	1102						0.60					0.60
ELD Teacher	1102						0.40					0.40
ALD Teacher	1102						0.20					0.20
Certificated Hourly	1116	3,000										
Counselor	1202	15,500	0.11	27,000	0.20						0.69	1.00
Instructional Specialist - PE								7,500	0.10			
Materials & Supplies	4300	8,000										
Parent Involvement	4380			889								
Professional Development	5200			3,500								
Contract (Cal Science)	5800	1,000										
Contract (Youth Support-BAYAC)	5800	5,000										
Contract (Writer Coach)	5800	4,600		4,400								
Contract (Americorp)	5800	28,000										
Contract (CAL Performances)	5800	500										
<b>Unallocated Reserve</b>		6,185		428								
<b>Total Expenditures</b>		150,960		36,217			1.40	7,500				
<b>Revenue Allocation</b>		150,960		36,217								

**Carryover Priorities**

Materials and Supplies

**BUDGET SUMMARY 2018-19**

Willard (131)	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
<b>Budget Item</b>												
ELD Teacher	1102						0.40				0.40	0.80
ALD Teacher	1102						0.20				0.80	1.00
RTI Teacher	1202						0.60					0.60
Music Teacher	1102	4,800	0.04									0.04
Math Teacher	1102	50,270	0.60				0.20				0.20	1.00
RJ Counselor	1102						1.00					1.00
Counselor	1202	47,650	0.35	61,255	0.45						0.20	1.00
Lunch Time Art Teacher	1102	8,500	0.08									
Certificated Hourly - Subs & PD	1114/6	4,620										
Instructional Specialist - PE	2182							8,200	0.10		0.70	0.80
Extended Day After-School Intervention	1116					11,900						
Materials & Supplies	4300			1,000								
Parent Involvement	4380			1,368								
Contract (Mentoring-BACR)	5800	5,000										
Contract (Writer Coach)	5800	13,000										
Contract (Americorp)	5800	28,000										
<b>Unallocated Reserve</b>		3,000		1,110								

**Total Expenditures** 164,840 64,733 11,900 8,200

**Revenue Allocation** 164,840 64,733

**Carryover Priorities**

Newsela	5,000
Certificated Hourly - Subs & PD	1,380
Materials & Supplies	6,000
Contract (Cal Performances)	500
Contract (Be A Scientist)	2,000

**Total Carryover Priorities** 14,880

**BUDGET SUMMARY 2019-20**

Willard (131)	Goal/ Strategy	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
<b>Budget Item</b>													
ELD Teacher		1102						0.40				0.40	0.80
ALD Teacher		1102						0.20				0.80	1.00
RTI Teacher		1202						0.60				0.40	1.00
Math Teacher		1102						0.20				0.80	1.00
Math Teacher		1102						0.20				0.80	1.00
Math Coach	1/2	1102	50,000	0.40									0.40
Math Intervention Teacher	1/4	1102	21,000	0.20									
RJ Counselor	3/3	1102						1.00					1.00
Drama Teacher		1102										0.20	0.20
Counselor	3/2	1202	19,700	0.15	85,300	0.65						0.20	1.00
Instructional Specialist - PE		2182							8,200	0.10		0.70	0.80
Professional Dev (Subs & Cert Hourly)	1/3	1114/6			5,848								
Certificated Houlry - Intervention	1/3	1116	10,000										
Extended Day After-School Intervention	1/3	1116					10,515						
Materials & Supplies for STEM class	1/9	4300	10,000										
Parent Involvement	3/1	4380			1,389								
Contract (YSP Mentoring-BACR)	2/2	5800	7,500										
Contract (Americorps)	1/7	5800	14,000										
Contract (Mills Teachers Scholars)	1/1	5800	30,000										
Contract (Be A Scientist)	1/5	5800	2,000										
Contract (Growing Leaders)	1/7	5800	21,360										
<b>Unallocated Reserve</b>	5/1		4,535		4,265				410				

**Total Expenditures** 190,095 96,802 10,515 2.60 8,610

**Revenue Allocation** 190,095 96,802

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**Carryover Priorities**

Contract (Writer Coach)	1/6	5800	15,000		
PD/Curr. Dev./Subs	1/3	1114/6	15,000	4,265	
Materials and Supplies - Art	1/8	4300	5,000		
Materials and Supplies - General	1/8	4300	10,000		
Materials and Supplies for STEM	1/9	4300	20,000		
Contract (Americorps)	1/7	5800	14,000		
Contract (Growing Leaders)	1/7	5800	4,640		

**Total** 83,640 4,265



## Historical Information for Your Site

Know where you've been to help know where you're going!

Included in this section is historical data from your site in recent years. The following page has primer steps for using the information during your SSC process.

- ★ [The Multi-Year Comparative](#) document includes data on demographics, enrollment, and funding at your site. Site Fund allocations are from BSEP and, if applicable, Title 1 resources. FTE allocations may be provided through district sources like the LCAP and other BSEP budgets. It does NOT include any PTA funding, as many PTAs choose not to share their full budgets with the district.
- ★ [The Budget Summary Packet](#) includes a breakdown by-year of allocated resources that support the Site Plan goals at your site. Some PTA funds are included, if the money is paying for any services or staff administered through BUSD, for example: FTE, Contracts, tutoring, Professional Development, etc.

This information can help provide context and a basis for comparison when your site receives its budget allocations for 2021-22, and serve as a frame of reference when communicating between your SSC, ELAC and PTA, as well as with reps from the PAC, DELAC and P&O groups.

**\*\*\*It is highly recommended that individual PTAs choose to share their full budgets with the SSC, so that both sides have a complete picture of overall site funding when planning for the coming year. Site Plans, budgets, and meeting documentation produced by the SSC are always public knowledge per state and Federal regulations.\*\*\***



## Site History Exercise:

- ★ Using your multi-year comparative page, what trends do you see in enrollment and demographics?
- ★ Discuss how enrollment and demographic data inform funding.
- ★ What funding sources are available to your site? Title 1, BSEP, PTA?
- ★ Do you see staff (FTE) allocations changing? Staying constant?
- ★ Now compare this to your Budget Summary pages for each year.
- ★ These budget summaries are snapshots of the plan as of the previous Spring. Ask your Principal or veteran committee members for some examples of when site plans and budgets may have been changed. What was the reason? When in the year did it occur?

## Practice evaluating a budget item:

Staffing costs can have a big impact on school site budgets, and 17 out of 18 sites fund some portion of staff salaries out of site funds. So let's use that as an example. Remember to discuss **positions**, not **people**!

- ★ Find a line on your 2020-21 budget summary page where site funds are paying for a salaried position (FTE). If your site isn't funding FTE, choose another expense to consider.
- ★ The column labeled "Goal/Strategy" will help you locate the description of this budget item in your Site Plan text.
- ★ What can you understand from that plan text? What other information might your SSC need to understand the position?
- ★ What is the desired outcome of this expenditure this year? How will it be measured?
- ★ If there might be a question of whether to continue funding this budget item in 2021-22, or of changing how much funding it will receive, what does your SSC need to know to make an informed decision?
- ★ Who are your interested parties, constituents, and/or impacted groups? Which are already represented in your SSC and various committee representatives, and who would you need to reach out to?
- ★ This is the basic process you want to go through for each item in your budget, both to evaluate how well the current year's plan is being executed, and to plan funding for the coming year.