



School Site Programs



Annual Report FY 2019-20

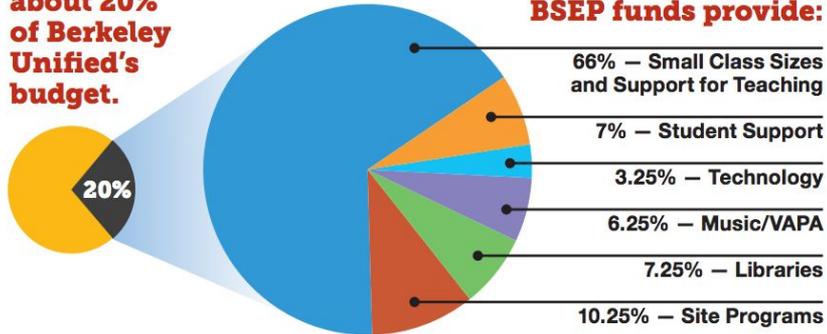
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School Site Program Funding

BSEP Measure E1 Purpose:

“Personnel, services and materials to deliver effective and equitable opportunities for student engagement, enrichment, and achievement.”

BSEP is about 20% of Berkeley Unified's budget.



Allocations 2019-20

10.25% of available revenue to school site program funds. In 2019-20, overall allocation of \$3,015,950 amounted to \$285 per pupil. 18 schools and programs funded include Early Childhood Education, 11 Elementary Schools, 3 Middle Schools, BIS, BTA, and BHS.

Site Directed

Every School and Program has an active SSC, led by the Principal, that reviews and approves the Plan and Budget for use of BSEP Site Program Funds. The SSC also approves use of any available Title I site funds.

Major Spending Categories

Staffing

- Certificated and Classified Salaries
- Certificated and Classified Hourly Pay
- Stipends
- Benefits Costs

These may include classroom instruction, support in Literacy, Rtl, or Math, after-school intervention or tutoring, PD, Curriculum Development, etc.

Contracts

- Mental/Behavioral Health and Counseling
- Arts and Music
- Tutoring and Mentoring
- Writer Coach, Americorps, Mills Teacher Scholars

Books, Supplies, and Equipment

Note: Budget Analysts help Principals to use **one-time funding first**, for example from the General Fund, before using BSEP Site Funds. BSEP Site Funds remain with schools as **carryover** until spent.

Indirect Costs

All programs contribute a set percentage of expenses towards indirect costs (payroll, purchasing, HR, etc.), with a cap on larger contracts to only contribute based on first \$25,000 of total. The 2019-20 indirect cost rate was **5.31%**.

Annual Report

2019-20 Expenditures

- In 2019-20, the variance for staffing, books/supplies, and indirect costs was less than in the previous year.
- Variance for contracts increased in 2019-20 as contracts weren't initiated for field trips, transportation, assemblies, some types of PD, and materials contributions for Be A Scientist.
- Overall increase in fund balance is much smaller than previous year: only \$107,699 added to fund balance with \$3,015,950 allocated in revenue. Previous year, 2018-19, had less revenue and added \$696,620 to fund balance.

2019-20 Addenda

- Washington: \$3,000 for intervention, \$2,133 for materials and supplies, \$1,500 for professional development from unallocated carryover.
- BAM: \$6,500 for materials and supplies, \$4,500 for technology equipment from unallocated carryover.
- MX: \$15,395 for .1 FTE of teacher salary, \$9,749 for classified hrly. tutoring, from unallocated carryover for afterschool math intervention program.
- Longfellow: \$3,000 from AVID bus costs to all-school bus costs; \$1,500 for Americorps contract and \$500 for Cal Performances contract both from unused materials and funds
- BTA: \$6,855 to increase a counseling contract from unallocated carryover.

First Interim Update

Major Themes Moving Forward

- Ongoing increases in per-pupil Site Fund allocations from Measure E1:
 - 2017-18: \$255, an 8.5% increase
 - 2018-19: \$260, a 1% increase
 - 2019-20: \$285, a 9.6% increase
 - 2020-21: \$305, a 6.6% increase
- Balances against increasing staffing costs:
 - State-mandated benefits contributions
 - Wage increases
- Balances changes in other funding:
 - Title I variations, drastic in 2020-21
 - Expected ongoing reduction in PTA fundraising

2020-21 Addenda (so far)

- Longfellow: \$10,000 from unallocated carryover for an additional section of 8th grade math (combined with Title I funding).
- ECE: \$3,000 originally allocated for field trip transportation, for materials and supplies to prepare for eventual in-person learning.
- Sylvia Mendez: \$31,092 from unallocated carryover to fund .3 FTE of Math TSA position. Removes that expense from PTA budget in light of the ongoing fundraising challenges.
- Ruth Acty (Jefferson): \$10,500 for teacher hourly curriculum and professional development and \$4,000 for classified hourly tutoring, from budgets originally for teacher subs and hourly teaching.