



Preview of Directors' BSEP Planning Presentation for 9/22 Board Meeting

September 14, 2021
Policy and Oversight Meeting

Natasha Beery, Director of BSEP and Community Relations
Kathy Fleming, Director of Local Resources

Agenda

- Leadership Transition
- Overview of BSEP Funding
- HQI Trajectory
- Budget Takeaways
- Reauthorization Timeline
- Questions and Discussion

Leadership Transition

Director of BSEP and Community Relations Natasha Beery

- Oversees BSEP
- Oversees Comm Team
- Community Engagement & Special Projects
- Supervises Specialist, PIO, Translator, etc
- Supt's Designee; Reports to Supt

Director of Local Resources and Partnerships Kathy Fleming

- Oversees BSEP and BERRA
- Liaison for Key Community Partners (BPSF, CoB, Library/VAPA etc), Oversight Committees, SBAC
- Supervises Specialist & BERRA TSA, Contractors, Advises BSEP/BERRA Managers, Supt and Exec Cab
- ~~Reports to Supt and participates in Ed Services~~
- Consults with Sup and Reports to Ed Services

BSEP Funding

BSEP Measure E1

\$33 million to schools in 2021-22

~20% of overall budget

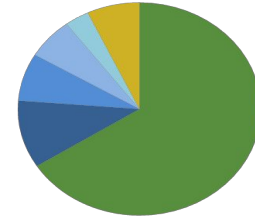
8 Year Term: 2017-2025

High Quality Instruction	66%
Class Size Reduction	
Support for Teaching:	
<i>Professional Development</i>	
<i>Program Evaluation</i>	
<i>Classroom Support</i>	
<i>Expanded Course Offerings</i>	

Essentials for Excellence	27%
School Site Programs	10.25%
Libraries	7.25%
Music/VAPA	6.25%
Instructional Technology	3.25%

Effective Student Support	7%
Student Achievement Strategies	
Counseling and Behavioral Health	

Measure Oversight, Communication, Translation, Community Engagement	2% of net receipts
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HQI Trajectory - Class Size Reduction

1	Measure E1	YEAR 5 2021-2022	YEAR 6 2022-2023	YEAR 7 2023-2024	YEAR 8 2024-2025
2	COLA	2.00%	1.00%	1.00%	1.00%
3	Teacher Costs: Annual Step & Column	NA	1.00%	1.00%	1.00%
4	HQI Annual Revenue	21,221,046	21,433,256	21,647,589	21,864,065
5	HQI Indirect Cost	(1,091,046)	(1,161,683)	(1,173,299)	(1,185,032)
6	HQI Available Amount	20,130,000	20,271,574	20,474,290	20,679,033
7	ENROLLMENT	9,091	9,091	9,091	9,091
8	CSR FTE (page 1 - Teacher Template)	136.37	136.37	136.37	136.37
9	TRANSFER COST for 1.0 CSR FTE (Comp+Sub+Direct)	111,645	112,761	113,889	115,028
10	Class Size Reduction Total Budgeted CSR FTE x Teacher Cost	15,225,029	15,377,279	15,531,052	15,686,362
11	HQI Programs Available amount	5,996,017	6,055,978	6,116,537	6,177,703

Notes:

2. COLA projected at 1% for Years 6-8

3. Teacher Salary projected Increase at 1% for Years 6-8

7. Enrollment projected flat through Year 8

7-10. Figures are from Teacher Template as of March 5, 2021

12-18, 20. 2021-22 figures are from the Approved Annual Plans for FY 2021-22

HQI Trajectory - Program Budgets

1	Measure E1	YEAR 5 2021-2022	YEAR 6 2022-2023	YEAR 7 2023-2024	YEAR 8 2024-2025
2	COLA	2.00%	1.00%	1.00%	1.00%
3	Teacher Costs: Annual Step & Column	NA	1.00%	1.00%	1.00%
6	HQI Available Amount	20,130,000	20,271,574	20,474,290	20,679,033
10	Class Size Reduction Total Budgeted CSR FTE x Teacher Cost	15,225,029	15,377,279	15,531,052	15,686,362
11	HQI Programs Available amount	5,996,017	6,055,978	6,116,537	6,177,703
12	ECO and Classroom Support FTE	2,638,356	2,664,740	2,691,387	2,718,301
13	PD FTE	1,602,570	1,618,596	1,634,782	1,651,129
14	PD Non Personnel Costs	510,129	510,129	510,129	510,129
15	Prog Eval FTE	571,423	577,137	582,909	588,738
16	Prog Eval Non Personnel Costs	136,071	136,071	136,071	136,071
17	Unallocated reserve for salary variances	163,756	165,394	167,047	168,718
18	HQI Programs Total Budgeted Amount	5,622,305	5,672,066	5,722,325	5,773,086

Notes:

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HQI Trajectory - Ending Fund Balance

1	Measure E1	YEAR 5 2021-2022	YEAR 6 2022-2023	YEAR 7 2023-2024	YEAR 8 2024-2025
2	COLA	2.00%	1.00%	1.00%	1.00%
3	Teacher Costs: Annual Step & Column	NA	1.00%	1.00%	1.00%
6	HQI Available Amount	20,130,000	20,271,574	20,474,290	20,679,033
10	Class Size Reduction Total Budgeted CSR FTE x Teacher Cost	15,225,029	15,377,279	15,531,052	15,686,362
18	HQI Programs Total Budgeted Amount	5,622,305	5,672,066	5,722,325	5,773,086
19	TOTAL HQI Budget	20,847,334	21,049,345	21,253,376	21,459,448
20	Revenue Less Expenditures	(717,334)	(777,771)	(779,087)	(780,416)
20	Beginning Fund Balance	3,206,148	2,488,814	1,711,043	931,957
21	Ending Fund Balance	2,488,814	1,711,043	931,957	151,541



Target: 3% Reserve	Difference
655,922	(504,381)

Notes:

- 2. COLA projected at 1% for Years 6-8
- 3. Teacher Salary projected Increase at 1% for Years 6-8
- 7. Enrollment projected flat through Year 8
- 7-10. Figures are from Teacher Template as of March 5, 2021
- 12-18, 20. 2021-22 figures are from the Approved Annual Plans for FY 2021-22

Budget Takeaways

- We are currently in planned deficit spending and unless cuts are made for 2022-23, we draw down our fund balance
- Our target for ending fund balance is, at a minimum, a 3% reserve across all of BSEP
- Making sure we have at least a 3% reserve will ensure we don't have to increase taxes or rely on the General Fund
- Unknown Variables in years 5-8 will impact the ending fund balance of Measure E1 (e.g., enrollment, COLA, increases in salaries and benefits)
- Reductions are necessary in 2022-23 to ensure sustainability of fund balance going into new measure
- Frequent updates to this analysis, as information becomes known, will assist in more accurate planning

Reauthorization Timeline



April 2022
December 2022

January 2023
June 2023

Summer 2023
January 2024

February 2024
June 2024

November
2024

Establish Superintendent's Committee: BSEP Measure Process

Review Planning Issues

Develop Timeline

Updates ot Board

Working Groups: Analysis and Cost

Review BSEP resources and other key programs

Align with other processes: District Strategic Planning, LCAP,

Updates ot Board

Summer - Summary of Working Group Analysis for 2023-24 public Process

October - Community Forums

Nov - Jan - School Board Discussion and Decisions

Tax rate Options & Topics for Budget Workshops and Polls

Feb/March - Budget Workshops/Public opinion Survey

April - Board Meeting - Public Hearing on Tax Measures

May - Supt.'s Recommendations

June - Board resolution Approving Final Version of Measure

Measure on Ballot

If Passed, Takes Effect in 2025-26

Questions and Discussion

Break out groups

- Jamboard Link for feedback and questions
- Choose notetaker

Prompts:

- What resonates with you?
- What questions do you have?
- What do you need to know more about?

Whole Group - Share highlights