



# Planning and Oversight Committee 2020-21 Annual Reports Overview

January 11, 2022

# BSEP and BERRA Local Tax Measures

Measure	Length of Measure	2021 - 22	Description
<p>BSEP Measure E1 of 2016</p> <p><i>Berkeley Schools Excellence Program</i></p> <p>88.9% approval</p>	<p><b>8 years</b></p> <p>2017-18 To 2024-25</p> <p>Sunsets in 2024-2025</p> <p>On the ballot for reauthorization in Nov. 2024</p>	<p><b>Year 5</b> \$33 Million</p>	<p>Funds for smaller class sizes, school libraries, music, instructional technology, professional development, student supports, expanded course offerings, counselors, communication, translation, school site programs, and more.</p>
<p>BERRA Measure E of 2020</p> <p><i>Berkeley Educator Recruitment and Retention Act</i></p> <p>80.5% approval</p>	<p><b>12 Years</b></p> <p>2020-21 To 2031-32</p>	<p><b>Year 2</b> \$10 Million</p>	<p>Increased salaries for BUSD educators (95%) and targeted funds (5%) to recruit, retain and support educators in hard to fill positions such as Special Education and teachers &amp; leaders of color.</p>

# Planning and Oversight Committee

## The Planning and Oversight Committee (P&O) Provides Oversight of All District-wide BSEP and BERRA funds

- P&O 24 members - Delegates elected by each school's School Site Council (SSC)
- Meets ~ twice per month
  - Serves as a liaison between the P&O and the SSC
  - Reviews Annual Plans and budgets for compliance with tax measure & district goals
  - **Reviews Annual Report for tax measure compliance with plans**
  - Reviews Independent Audit of BSEP Funds
  - Advises Board of Education on compliance and other issues
- Board of Education
  - Approves/Amends Yearly Plans and Accepts Reports

# 2021-22 P&O Calendar Overview - Regular Annual Activities

## GETTING STARTED

- Training & Election
- Class Size Reports

## 21-22 FIRST INTERIM

- Current year snapshot
- Fund balance trajectory

## 2022-23 ANNUAL PLANS

- Two Readings
- Recommend to Board for Approval

OCT - NOV

DEC - JAN

JAN

JAN - FEB

FEB - MAY

## 20-21 ANNUAL REPORTS

- Budget to Actuals and 2020-21 Highlights
- Review Audits

## 22-23 REVENUE PROJECTIONS

- Based on Bay Area CPI
- Allocations by Resource
- Allocations to Sites

# BSEP & BERRA Programs and 2020-21 Funding Amounts

## High Quality Instruction: 66%

Reduced Class Sizes  
(\$15,364,700)

Support for Teaching:

- **Professional Development (\$1,812,400)**
- Classroom Support (\$1,589,900)
- **Program Evaluation BREA (\$608,500)**
- Expanded Course Offerings (\$843,700)

## Essentials for Excellence

- **School Site Programs 10.25% (\$3,251,000)**
- **Libraries 7.25% (\$2,300,000)**
- **Music/VAPA 6.25% (\$1,983,000)**
- **Instructional Technology 3.25% (\$1,031,000)**

## Effective Student Support 7% (\$2,200,000)

- **Student Achievement Strategies**
- **Counseling and Behavioral Health**

## BERRA

95% for salary increases  
(~9.5M)

5% for Recruitment and Retention (\$452,575)

- Teachers and Leaders of Color
- Hard to Staff Positions e.g. Special Education

## Communications & Oversight

2% of BSEP and 1% of BERRA