

Berkeley Independent Study - 135

Academic Year	Agreed-upon Average enrollment for District funding:	BSEP Allocation	ELD FTE from LCAP	
2015-16	150	\$34,500	0	BSEP Measure A
2016-17	150	\$35,250	0	
2017-18	125	\$31,875	0	BSEP Measure E1
2018-19	150	\$39,000	.2 (shared with BTA)	
2019-20	150	\$42,750	.2 (shared with BTA)	
2020-21	150	\$45,750	0	
2021-22	150	\$48,750	0	
2022-23	231	\$79,695	0	

Due to the variable nature of Independent Study enrollment throughout the school year, an agreed-upon enrollment number is used to calculate the minimum site BSEP allocation.

BUDGET SUMMARY 2015-16

Berkeley Independent Study (135)			BSEP Site Funds Resource 0852		Title I Resource 3010		District LCFF Resource 0500		Other District Resources		Sum of FTE
Budget Item	Obj	DDF	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Certificated Hourly -K-8 Curriculum Dev	1116	000	2,700								
Certificated Hourly K-8 Art Seminars	1116	000	450								
Certificated Hourly-Study Skills	1116	000	4,000								
Garden IS	2182	815	5,000								
Hourly Tutors	2146	000	14,500								
Hourly Tutors - Mentoring	2146	000	2,350								
Supplementary Books	4200		1,500								
Instructional Materials	4300		1,500								
Instructional Technology Equipment	4300		2,000								
Unallocated Reserve			500								

Total Expenditures 34,500

Revenue Allocation 34,500

Carryover Priorities

Total Carryover Priorities

BUDGET SUMMARY 2016-17

Berkeley Independent Study (135)			BSEP Site Funds Resource 0852		Title I Resource 3010		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item	Obj	DDF	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Certificated Hourly - K-8 Curriculum Dev (78 hrs)	1116	000	2,700								
Certificated Hourly - K-8 Art Seminars (11 hrs)	1116	000	450								
Certificated Hourly - Study Skills (24 hrs)	1116	000	1,000								
Hourly Tutors (935 hrs)	2146	000	14,500								
Hourly Tutors - Mentoring (64 hrs)	2146	000	1,000								
Garden IS	2182	815	5,000								
Supplementary Books	4200		1,500								
Instructional Materials	4300		1,500								
Instructional Technology Equipment	4300		2,000								
Contract - Occupational Therapy Training	5800		4,000								
Field Trips -Transportation and Admissions			850								
Unallocated Reserve			750								
Total Expenditures			35,250								
Revenue Allocation			35,250								

Carryover Priorities

Total Carryover Priorities

BUDGET SUMMARY 2017-18

Berkeley Independent Study (135)	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		District LCAP Resource 0500		Other District Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Budget Item										
Certificated Hourly - K-8 Curriculum Development	1116	2,700								
Certificated Hourly - K-8 Art Seminars	1116	500								
Certificated Hourly - Study Skills	1116	1,000								
Hourly Tutors	2146	4,500								
Hourly Tutors - Mentoring	2146	1,000								
Hourly Garden IS	2182	5,000								
Supplementary Books	4200	1,500								
Instructional Materials	4300	1,000								
Instructional Technology Equipment	4300	1,000								
Field Trips -Transportation and Admissions	5751	850								
Contract - Occupational Therapy	5800	10,000								
Contract - Yoga	5800	2,500								
Unallocated Reserve		325								

Total Expenditures 31,875

Revenue Allocation 31,875

Carryover Priorities

Hourly Tutors 11,000

Hourly Garden IS 5,000

Instructional Materials 1,500

Total Carryover Priorities 17,500

BIS BUDGET SUMMARY 2019-2020

Berkeley Independent Study (135)	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		District LCAP Resource 0500		Other District Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Budget Item										
Hourly Tutors	2146	28,330								
Hourly Garden IS (9 hours/week)	2182	14,000								
Unallocated Reserve		420								
Total Expenditures		42,750								
Revenue Allocation		42,750								

Carryover Priorities

Hourly Tutors--any carryover money allocated at any time during the year would go into the hourly tutors category.

BIS BUDGET SUMMARY 2020-2021

Berkeley Independent Study (135)	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Hourly Tutors	2146	28,667								
Hourly Garden IS	2182	15,753								
Unallocated Reserve		1,332								
Total Expenditures		45,750								
Revenue Allocation		45,750								

Carryover Priorities

at any time during the year would go into the

BIS BUDGET SUMMARY 2021-2022

Berkeley Independent Study (135) 4/20/21	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Hourly Tutors	2146	32,816								
Hourly Garden IS	2182	15,175								
Unallocated Reserve		759								

Total Expenditures

48,750

Revenue Allocation

48,750

Carryover Priorities

Hourly Tutors--any carryover money allocated at any time during the year would go into the hourly tutors category.

BUDGET SUMMARY 2022-2023

Berkeley Independent Study (135) 5/3/22	Obj Code	BSEP Site Funds Resource 0752		Cetrally - Funded BSEP		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item		BGT	FTE	RES.	FTE	BGT	FTE	BGT	FTE	
Hourly Tutors	2146	61,393								
Hourly Garden IS	2186	16,478								
Parent /Student Involvement	4300	1,000								
Unallocated Reserve		824								
Total Expenditures		79,695								
Revenue Allocation		79,695								
		0								

Carryover Priorities

Hourly Tutors--any carryover money allocated at any time during the year would go into the hourly tutors category.

Historical Information for Your Site

Know where you've been to help know where you're going!

Included in this section is historical data from your site in recent years. The following page has primer steps for using the information during your SSC process.

- ★ **The Multi-Year Comparative** document includes data on demographics, enrollment, and funding at your site. Site Fund allocations are from BSEP and, if applicable, Title 1 resources. FTE allocations may be provided through district sources like the LCAP and other BSEP budgets. This table does NOT include any PTA funding, though you can see some PTA contributions in each year's Budget Summary (see next bullet point).
- ★ **The Budget Summary Packet** includes a breakdown, by year, of allocated resources that support the Site Plan goals at your school. Some PTA funds are included here, if the money is paying for any services or staff administered through BUSD, for example: FTE, Contracts, tutoring, Professional Development, etc.

This information can help provide context and a basis for comparison when your site receives its budget allocations for 2023-24, and serve as a frame of reference when communicating between your SSC, ELAC and PTA, as well as with reps from the PAC, DELAC and P&O groups.

*****It is highly recommended that individual PTAs choose to share their full budgets with the SSC, so that both sides have a complete picture of overall site funding when planning for the coming year. Site Plans, budgets, and meeting documentation produced by the SSC are always public knowledge per state and Federal regulations.*****

Site History Exercise:

- ★ Using your multi-year comparative page, what trends do you see in enrollment and demographics at your school?
- ★ Discuss how enrollment and demographic data inform funding.
- ★ What funding sources are available to your site? Title 1, BSEP, PTA?
- ★ Do you see staff (FTE) allocations changing? Staying constant?
- ★ Now compare this to your Budget Summary pages for each year.
- ★ These budget summaries are snapshots of the plan as of the previous Spring. Ask your Principal or veteran committee members for some examples of when site plans and budgets may have been changed. What was the reason? When in the year did it occur?

Practice evaluating a budget item:

Staffing costs can have a big impact on school site budgets, and 17 out of 18 BUSD schools fund some portion of staff salaries out of site funds. So let's use that as an example. Remember to discuss **positions**, not **people**!

- ★ Find a line on your 2022-23 Budget Summary page where site funds are paying for a salaried position (FTE). If your site isn't funding FTE, choose another expense to consider.
- ★ The column labeled "Goal/Strategy" will help you locate the description of this budget item in your Site Plan text.
- ★ What can you understand from that plan text? What other information might your SSC need to understand the position?
- ★ What is the desired outcome of this expenditure this year? How will it be measured?
- ★ If there might be a question of whether to continue funding this budget item in 2023-24, or of changing how much funding it will receive, what does your SSC need to know to make an informed decision?
- ★ Who are your interested parties, constituents, and/or impacted groups? Which of those are already represented in your SSC and various committee representatives, and who would you need to reach out to?
- ★ This is the basic process you want to go through for each item in your budget, both to evaluate how well the current year's plan is being executed, and to plan funding for the coming year.