

Emerson Elementary - 113

Academic year	CalPads Enrollment*	Unduplicated Students (% of school population)	Number* of EL Students (% of school population)	Title 1 Site Fund Allocation	BSEP Site Fund Allocation	Lit Coach FTE from other BSEP**	Lit Coach FTE from LCAP	ELD FTE from LCAP	RtI FTE from other BSEP**	RtI FTE from LCAP	Mental/ Behavioral Health Allocation from LCAP	Mental & Behavioral Health from COVID/other funds
2015-16	302	120 (39.7%)	35 (11.6%)	\$11,969	\$69,460	0.55	0.2	0.4	0.25	0.4	\$5,000	
2016-17	304	133 (43.8%)	31 (10.2%)	\$18,174	\$71,440	0.55	0.2	0.4	0.25	0.4	\$12,000	
2017-18	304	121 (39.8%)	32 (10.5%)	\$16,972	\$77,520	0.55	0.2	0.4	0.25	0.4	\$12,000	
2018-19	320	131 (40.9%)	34 (10.6%)	\$31,695	\$83,200	0.55	0.2	0.4	0.25	0.4	\$12,000	
2019-20	320	119 (37.2%)	30 (9.38%)	\$44,678	\$91,200	0.75	0	0.4	0.25	0.4	\$13,000	
2020-21	317	96 (30.30%)	24 (7.57%)	\$21,747	\$96,685	0.75	0	0.4	0.25	0.4	\$13,000	
2021-22	308	93 (30.2%)	19 (6.17%)	\$34,389	\$100,100	0.75	0	0.4	0.25	0.4	\$0	\$13,000
2022-23	281	90 (32.03%)	25 (8.90%)	\$0	\$96,945	0.75	0	0.4	0.25	0.4	\$0	\$13,000

BSEP Measure A

BSEP Measure E1

\*Enrollment and demographic data are based on previous year's actual values.

\*\*May include funding from Class Size Reduction, Professional Development, High Quality Instruction, and/or Effective Student Support budgets; **not** BSEP Site Funds.





## BUDGET SUMMARY 2017-18

Emerson (113)	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		District LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Budget Item												
Lit Coach	1102	30,750	0.25				0.20				0.55	1.00
RTI Teacher	1102	28,210	0.25	15,135	0.15		0.40					0.80
ELD Teacher	1102						0.40					0.40
Art Teacher	1102							44,815	0.40			0.40
Teacher Subs	1103	2,000										
Extended Day Academic Intervention	1116					5,687						
Clerical Assistant	2402							25,693	0.40			0.40
Classified Hourly - PD	2116	1,000										
Tutor Hourly	2146	500										
Materials & Supplies	4300	7,300		966								
Parent Involvement	4380			417								
Travel & Conference	5200	1,000										
Contracts (Assemblies)	5800							3,200				
Contract (YMCA)	5800	5,000						21,145				
Contract (Behavioral Health)	5800					12,000				5,000		
Contract (BUILD)	5800									2,500		
<b>Unallocated Reserve</b>		1,760		454				2,115				

**Total Expenditures**

77,520

16,972

17,687 1.00

96,968

7,500

**Revenue Allocation**

77,520

16,972

**Carryover Priorities**

Teacher Subs

3,500

Materials & Supplies

11,500

**Total Carryover Priorities**

15,000



**BUDGET SUMMARY 2019-20**

Emerson (113)	Goal/ Strategy	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Literacy Coach	1/1	1102	31,469	0.25							0.75		1.00
RTI Teacher	1/2	1102	42,832	0.38	24,797	0.22		0.40					1.00
ELD Teacher	2/1	1102			16,630	0.10		0.40					0.50
Teacher Subs (32 Days)	1/1		6,560										0.00
Teacher Hourly for After School	1/2	1116					5,107						0.00
Behavioral Health	3/5	5800					13,000				5,000		0.00
Classified Hourly (Prof Develop)	1/2	2416	1,500										0.00
BUILD Tutor Contract/Kids' World	1/2										2,500		0.00
Parent Involvement	3/1				641								0.00
Materials and Supplies	1/1	4300	5,124		539								0.00
Art Teacher	1/3	1102							18,190	0.16		0.40	0.56
Bilingual Office Assistant	2/5	2402							26,260	0.40			0.40
PE Teacher	1/3	1102							36,371	0.36		0.64	1.00
Assemblies/Cultural Enrichment		5800											0.00
													0.00
<b>Unallocated Reserve</b>	1/2, 2/1, 1/3		3,715		2,071				4,041				0.00

**Total Expenditures**

**Revenue Allocation**

91,200	44,678	18,107	0.80	84,862	7,500
<u>91,200</u>	<u>44,678</u>				
0	0				

**Carryover Priorities**

Materials	1/1	11,000	2,071
Classified Hourly (K Tutoring)	1/2	3,000	
BUILD Supervision	1/2	1,000	
<b>Total Carryover Priorities</b>		<u>15,000</u>	<u>2,071</u>

**BUDGET SUMMARY 2020-21**

Emerson 113 4/21/20	Goal/ Strategy	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Literacy Coach	1/1	1102	32,862	0.25							0.75	1.00	
RTI Teacher	1/2	1102	50,862	0.43	20,290	0.170		0.40				1.00	
ELD Teacher	2/1	1102						0.40	15,452	0.10		0.50	
Teacher Hourly After School Intervention	1/2	1116					3,694					0.00	
Behavioral Health	3/5	5800					13,000				5,000	0.00	
Classified Hourly (Prof Develop)	1/1	2116	1,000									0.00	
BUILD Tutor Contract/Kids' World	1/2	5800									2,500	0.00	
Certificated Hourly-BUILD Supervision	1/2	1116	1,500									0.00	
Parent Involvement					421							0.00	
Materials and Supplies	1/1	4300	7,949									0.00	
Art Teacher	1/3	1102							33,721	0.28	0.28	0.56	
Clerical Assitant II	2/5	2402							37,800	0.67		0.67	
PE Teacher	1/3	1102							48,782	0.44	0.56	1.00	
<b>Unallocated Reserve</b>	1/2, 2/5		2,512		1,036				4,073			0.00	
<b>Total Expenditures</b>			96,685		21,747		16,694	0.80	139,828		7,500		
<b>Revenue Allocation</b>			96,685		21,747				139,828		7,500		
			0		0								

**Carryover Priorities**

Certificated Subs	1/1	6,500
Classified Hourly (K Tutoring)	1/2	1,500
Materials & Supplies	1/1	5,000
Mental Health Contract	3/5	2,000
<b>Total Carryover Priorities</b>		<u>15,000</u>

**BUDGET SUMMARY 2021-22**

Emerson 113 4/13/21	Goal/ Strategy	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		COVID ONE- TIME RESOURCES		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
<b>Budget Item</b>															
Literacy Coach	1/1	1102	32,679	0.25									0.75		1.00
RTI Teacher	1/2	1102	50,245	0.43	19,674	0.17				0.40					1.00
ELD Teacher	2/1	1102			12,234	0.10				0.40					0.50
Teacher Hourly Curriculum/PD/Extra Duty	1/1	1116	1,000												
Behavioral Health	3/5	5800					13,000						5,000		0.00
Classified Hourly (Prof Develop)	1/1	2116	1,000												0.00
Certificated Hourly-BUILD Supervision	1/2	1116	1,500												0.00
Parent Involvement	3/5				492										0.00
Materials and Supplies	1/1	4300	9,530												0.00
Art Teacher	1/3	1102									22,904	0.24		0.32	0.56
Clerical Assitant II	2/5	2402									39,509	0.67			0.67
PE Teacher	1/3	1102									39,050	0.36		0.64	1.00
<b>Unallocated Reserve</b>	1/2, 2/5		4,146		1,989						5,073				0.00
<b>Total Expenditures</b>			100,100		34,389				0.80		106,536		5,000		
<b>Revenue Allocation</b>			<u>100,100</u>		<u>34,389</u>						106,536				
			0		0										

**Carryover Priorities**

Certificated Subs	1/1	6,500
Classified Hourly (K Tutoring)	1/2	1,500
Classified Hourly Office Support	1/1	1,000
Materials & Supplies	1/1	5,000
Mental Health Contract	3/5	2,000
<b>Total Carryover Priorities</b>		<u>16,000</u>





## Historical Information for Your Site

Know where you've been to help know where you're going!

Included in this section is historical data from your site in recent years. The following page has primer steps for using the information during your SSC process.

- ★ The Multi-Year Comparative document includes data on demographics, enrollment, and funding at your site. Site Fund allocations are from BSEP and, if applicable, Title 1 resources. FTE allocations may be provided through district sources like the LCAP and other BSEP budgets. This table does NOT include any PTA funding, though you can see some PTA contributions in each year's Budget Summary (see next bullet point).
- ★ The Budget Summary Packet includes a breakdown, by year, of allocated resources that support the Site Plan goals at your school. Some PTA funds are included here, if the money is paying for any services or staff administered through BUSD, for example: FTE, Contracts, tutoring, Professional Development, etc.

This information can help provide context and a basis for comparison when your site receives its budget allocations for 2023-24, and serve as a frame of reference when communicating between your SSC, ELAC and PTA, as well as with reps from the PAC, DELAC and P&O groups.

**\*\*\*It is highly recommended that individual PTAs choose to share their full budgets with the SSC, so that both sides have a complete picture of overall site funding when planning for the coming year. Site Plans, budgets, and meeting documentation produced by the SSC are always public knowledge per state and Federal regulations.\*\*\***

Site History Exercise:

- ★ Using your multi-year comparative page, what trends do you see in enrollment and demographics at your school?
- ★ Discuss how enrollment and demographic data inform funding.
- ★ What funding sources are available to your site? Title 1, BSEP, PTA?
- ★ Do you see staff (FTE) allocations changing? Staying constant?
- ★ Now compare this to your Budget Summary pages for each year.
- ★ These budget summaries are snapshots of the plan as of the previous Spring. Ask your Principal or veteran committee members for some examples of when site plans and budgets may have been changed. What was the reason? When in the year did it occur?

### Practice evaluating a budget item:

Staffing costs can have a big impact on school site budgets, and 17 out of 18 BUSD schools fund some portion of staff salaries out of site funds. So let's use that as an example. Remember to discuss **positions**, not **people**!

- ★ Find a line on your 2022-23 Budget Summary page where site funds are paying for a salaried position (FTE). If your site isn't funding FTE, choose another expense to consider.
- ★ The column labeled "Goal/Strategy" will help you locate the description of this budget item in your Site Plan text.
- ★ What can you understand from that plan text? What other information might your SSC need to understand the position?
- ★ What is the desired outcome of this expenditure this year? How will it be measured?
- ★ If there might be a question of whether to continue funding this budget item in 2023-24, or of changing how much funding it will receive, what does your SSC need to know to make an informed decision?
- ★ Who are your interested parties, constituents, and/or impacted groups? Which of those are already represented in your SSC and various committee representatives, and who would you need to reach out to?
- ★ This is the basic process you want to go through for each item in your budget, both to evaluate how well the current year's plan is being executed, and to plan funding for the coming year.