

Malcolm X Elementary - 126

Academic year	CalPads Enrollment*	Number* of Unduplicated Students (% of school population)	Number* of EL Students (% of school population)	Title 1 Site Fund Allocation	BSEP Site Fund Allocation	Lit Coach FTE from BSEP**	Lit Coach FTE from LCAP	ELD FTE from LCAP	RtI FTE from BSEP**	RtI FTE from LCAP	Mental/ Behavioral Health Allocation from LCAP	Mental & Behavioral Health from COVID/ other funds
2015-16	567	196 (34.6%)	54 (9.5%)	\$19,720	\$130,410	0.55	0.2	0.6	0.25	0.6	\$5,000	
2016-17	572	286 (32.5%)	50 (8.7%)	\$0	\$134,420	0.55	0.2	0.6	0.25	1	\$12,000	
2017-18	554	151 (27.3%)	42 (7.6%)	\$0	\$141,270	0.55	0.2	0.4	0.25	0.6	\$12,000	
2018-19	551	153 (27.8%)	35 (6.4%)	\$0	\$143,260	0.55	0.2	0.4	0.25	0.6	\$12,000	
2019-20	557	158 (28.4%)	40 (7.18%)	\$0	\$158,745	0.75	0	0.4	0.25	0.6	\$13,000	
2020-21	552	165 (29.90%)	31 (5.62%)	\$37,384	\$168,360	0.75	0	0.4	0.25	0.6	\$13,000	
2021-22	488	138 (28.28%)	37 (7.58%)	\$49,127	\$158,600	0.75	0	0.4	0.25	0.6	\$0	\$13,000
2022-23	473	159 (33.62%)	38 (8.03%)	\$83,832	\$163,185	0.75	0	0.4	0.25	0.7	\$0	\$13,000

*Enrollment and demographic data are based on previous year's actual values.

BSEP Measure A
BSEP Measure E1

May include funding from Class Size Reduction, Professional Development, High Quality Instruction, and/or Effective Student Support budgets; **not BSEP Site Funds.

BUDGET SUMMARY 2015-16

Malcolm X (126)			BSEP Site Funds Resource 0852		Title I Resource 3010		PTA Resource 9110 (DDF 906)		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item	Obj	DDF	BGT	FTE	BGT	FTE	9110	FTE	BGT	FTE	BGT	FTE	
Literacy Coach	1102	019	14,185	0.15						0.20		0.15	0.50
Literacy Coach	1102	019			16,341	0.20							0.20
Literacy Coach	1102	019										0.40	0.40
RtI TSA	1102	017								0.20			0.20
TK Music Teacher	1102		24,000	0.28			24,000	0.28					0.56
Art Teacher	1102	000	16,130	0.14							7,000	0.06	0.20
Subs for Professional Development					2,104								
School Service Aide	2902	000	16,215	0.37									0.37
Instructional Specialist - Drama	2182		28,585	0.34			25,225	0.30					0.64
Instructional Specialist - Garden	2182	815	5,695	0.08			2,535	0.04				0.39	0.51
Instructional Specialist - Dance	2182	000	19,710	0.33									0.33
Instructional Specialist - Dance	2182						18,820	0.32			4,000	0.07	0.39
Parent Involvement	4380				458								
Unallocated Reserve			5,890		817		3,920						

Total Expenditures 130,410 19,720 74,500 11,000

Revenue Allocation 130,410 19,720 74,500

Carryover Priorities

Subs - Certificated Hourly	2,500			
Materials & Supplies	2,500			
Certificated Hourly	7,500			
Subs - Certificated Hourly	2,500			
Certificated Hourly	2,500			
Clerical Hourly	5,000			
Software	2,500			
Increase FTE for Literacy and PBIS	5,000			
Total Carryover Priorities	<u>30,000</u>			

BUDGET SUMMARY 2016-17

Malcolm X (126)	Obj Code	BSEP Site Funds Resource 0852		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Principal's Discretionary Resource 9110 (DDF 900)		Other Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Budget Item												
Lit Coach	1102				0.20						0.80	1.00
Lit Coach	1102					17,400	0.20					0.20
Lit Coach/RtI Teacher	1102	25,777	0.25		0.20						0.55	1.00
RtI Teacher/Arts TSA	1102	17,026	0.14		0.20						0.66	1.00
RTI/SpEd Teacher	1102				0.60						0.40	1.00
ELD Teacher	1102				0.40							0.40
ELD Teacher	1102				0.20							0.20
Music Teacher	1102	24,900	0.26			24,900	0.26					0.52
Instructional Specialist - Dance	2182	21,720	0.33									0.33
Instructional Specialist - Dance	2182					25,900	0.39					0.39
Instructional Specialist - Drama	2182	28,600	0.30			32,250	0.34					0.64
School Service Aide	2902	11,500	0.22					7,750	0.15		0.60	0.97
Contract (Counseling)	5800			12,000						5,000		
Unallocated Reserve		4,897				5,000						
Total Expenditures		134,420		12,000	1.80	105,450		7,750		5,000		
Revenue Allocation		134,420				105,450						

Carryover Priorities

Total Carryover Priorities

BUDGET SUMMARY 2017-18

Malcolm X (126)	Obj Code	BSEP Site Funds Resource 0752		District LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Budget Item										
Lit Coach	1102	26,200	0.25						0.55	0.80
Rtl Teacher	1102								0.20	0.20
Lit Coach	1102				0.20				0.80	1.00
Lit Coach	1102					17,400	0.20			0.20
Rtl Teacher	1102								0.20	0.20
Art TSA	1102							7,000	0.06	0.06
Art & Behavioral RTI	1102	17,220	0.14							0.14
RTI Teacher	1102				0.60					0.60
RTI/SpEd Teacher	1102								0.40	0.40
ELD TSA	1102				0.40					0.40
RTI Teacher	1102	14,320	0.14			5,600	0.06			0.20
Music Teacher	1102	22,730	0.24			22,730	0.24			0.48
Extended Day Academic Intervention	1116			7,098						0.00
Instructional Specialist - Dance	2182	24,530	0.33							0.33
Instructional Specialist - Dance	2182					24,000	0.37			0.37
Instructional Specialist - Drama	2182	24,000	0.26			31,960	0.35			0.61
School Service Aide	2902	8,250	0.16						0.60	0.76
Contract - Counseling	5800			12,000				5,000		
Unallocated Reserve		4,020				2,850				
Total Expenditures		141,270		19,098	1.20	104,540		12,000		
Revenue Allocation		141,270								

Carryover Priorities

- Certificated Hourly
- Subs
- Subscriptions
- Increase Literacy TSA FTE
- Materials and Supplies

BUDGET SUMMARY 2018-19

Malcolm X (126) Budget Item	Obj Code	BSEP Site Funds Resource 0752		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Lit Coach	1102	27,500	0.25		0.20				0.55	1.00
RtI Teacher	1102	32,285	0.30		0.10					0.40
ELD TSA	1102				0.40					0.40
RTI TSA	1102				0.50					0.50
Lit Coach	1102	6,900	0.07			22,000	0.23			0.30
Art TSA & Release	1102	8,315	0.08					8,315	0.08	0.16
RTI Teacher	1102	21,000	0.20							0.20
Music Teacher	1102					15,850	0.16			0.16
PE Teacher	1102	3,700	0.04						0.96	1.00
Extended Day After School Intervention	2/1116			7,312						
Instructional Specialist - Dance	2182	5,183	0.18			24,070	0.30			0.48
Instructional Specialist - Drama	2182	22,000	0.23			50,129	0.52			0.75
School Service Aide	2902	8,767	0.16							0.16
Contract (Counseling)	5800			13,000				5,000		
Unallocated Reserve		7,610				4,951				
Total Expenditures		143,260		20,312		117,000		13,315		
Revenue Allocation		143,260								

Carryover Priorities

- Project Connect
- Teacher Hourly - Subs
- Subscriptions
- Materials and Supplies

Total Carryover Priorities

0

BUDGET SUMMARY 2019-20

Malcolm X (126)	Goal/ Strategy	Obj Code	BSEP Site Funds Resource 0752		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Lit Coach	1/1	1102	27,300	0.25						0.75	1.00
RtI Teacher	1/1	1102	37,300	0.30							0.30
RTI TSA		1102				0.50				0.20	0.70
RTI TSA		1102				0.10					0.10
ELD TSA		1102				0.20					0.20
ELD TSA		1102				0.20					0.20
Math Intervention Teacher	1/2	1102	7,800	0.07			25,550	0.23			0.30
RTI Teacher	1/5	1102	22,200	0.20							0.20
Art TSA & Release	1/7	1102	8,250	0.08					8,250	0.08	0.16
Music Teacher	1/7	1102					16,000	0.16			0.16
PE Teacher	2/9	1102	4,300	0.04						0.96	1.00
Extended Day After School Intervention	1/3	1116			6,781						0.00
Instructional Specialist - Dance	1/7	2182	2,900	0.05			18,700	0.32			0.37
Instructional Specialist - Drama	1/7	2182	21,750	0.23			49,200	0.52			0.75
Instructional Specialist- Dance	1/7	2182	9,050	0.13							0.13
School Service Aide	3/2	2902	8,767	0.16						0.61	0.77
Contract (Counseling)	2/7	5800			13,000				5,000		0.00
Unallocated Reserve	1/7		7,481				4,951				0.00

Total Expenditures

157,098

19,781

1.00

114,401

13,250

Revenue Allocation

158,745

1,647

Carryover Priorities

Teacher Hourly - Subs

1/1

1,647

Cultural Competency PD

2/2

3,000

Teacher Hourly - ELPAC testing

2/3

1,000

Total Carryover Priorities

5,647

BUDGET SUMMARY 2022-23

Malcolm X (126) 5/12/22	Goal/ Strategy	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		Centrally - Funded BSEP		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources			Sum of FTE	
			BGT	FTE	BGT	FTE	RES.	FTE	BGT	FTE	BGT	FTE	BGT	FTE	RES.		BGT
Lit Coach	1/1	1102	30,411	0.25			0741-0763	0.75									1.00
RTI TSA	1/1	1102	13,608	0.10						0.70			7422?	reading recovery	0.20		1.00
ELD TSA/Literacy TSA	1/2	1102	13,036	0.10						0.40			0000		0.50		1.00
Math Intervention TSA	1/6	1102	27,180	0.22	77,833	0.63					18,532	0.15					1.00
Art TSA & Release	1/8	1102					0753	0.08			11,331	0.12	0000	release	0.40		0.60
Music Teacher	1/8	1102									14,934	0.16					0.16
PE Teacher	2/9	1102	23,999	0.20									0000	release	0.80		1.00
Extended Day After School Intervention	1/3	1116											Title IV	3,705			0.00
Instructional Specialist - Dance	1/8	2182									27,527	0.37					0.37
Instructional Specialist - Drama	1/8	2182	15,525	0.15							62,098	0.60					0.75
Instructional Specialist - Dance	1/8	2182	11,610	0.13													0.13
School Service Aide	3/2	2902	9,120	0.16									0000		0.60		0.76
Parent Involvement	3/1				1,234												0.00
Contract (Counseling)	2/7	5800	10,000										Dist-wide	13,000			0.00
Contract (Counseling)	2/7	5800											C.O.B.	tbd			
Unallocated Reserve	1/1, 1/6, 1/8		8,696		4,765						6,721						
Total Expenditures			163,185	1.31	83,832	0.63				1.10	141,143	1.40			16,705		
Revenue Allocation			<u>163,185</u>		<u>83,832</u>												
			0		0												

Carryover Priorities

Project Connect	1/3	1116	5,000	Priority 3
Teacher Hourly - Subs	1/1	1116	2,000	Priority 2
Counseling	2/7	5800	5,000	Priority 4
Teacher Hourly - ELPAC testing	1/2	1116	<u>2,000</u>	Priority 1
Total Carryover Priorities			14,000	

Historical Information for Your Site

Know where you've been to help know where you're going!

Included in this section is historical data from your site in recent years. The following page has primer steps for using the information during your SSC process.

- ★ **The Multi-Year Comparative** document includes data on demographics, enrollment, and funding at your site. Site Fund allocations are from BSEP and, if applicable, Title 1 resources. FTE allocations may be provided through district sources like the LCAP and other BSEP budgets. This table does NOT include any PTA funding, though you can see some PTA contributions in each year's Budget Summary (see next bullet point).
- ★ **The Budget Summary Packet** includes a breakdown, by year, of allocated resources that support the Site Plan goals at your school. Some PTA funds are included here, if the money is paying for any services or staff administered through BUSD, for example: FTE, Contracts, tutoring, Professional Development, etc.

This information can help provide context and a basis for comparison when your site receives its budget allocations for 2023-24, and serve as a frame of reference when communicating between your SSC, ELAC and PTA, as well as with reps from the PAC, DELAC and P&O groups.

*****It is highly recommended that individual PTAs choose to share their full budgets with the SSC, so that both sides have a complete picture of overall site funding when planning for the coming year. Site Plans, budgets, and meeting documentation produced by the SSC are always public knowledge per state and Federal regulations.*****

Site History Exercise:

- ★ Using your multi-year comparative page, what trends do you see in enrollment and demographics at your school?
- ★ Discuss how enrollment and demographic data inform funding.
- ★ What funding sources are available to your site? Title 1, BSEP, PTA?
- ★ Do you see staff (FTE) allocations changing? Staying constant?
- ★ Now compare this to your Budget Summary pages for each year.
- ★ These budget summaries are snapshots of the plan as of the previous Spring. Ask your Principal or veteran committee members for some examples of when site plans and budgets may have been changed. What was the reason? When in the year did it occur?

Practice evaluating a budget item:

Staffing costs can have a big impact on school site budgets, and 17 out of 18 BUSD schools fund some portion of staff salaries out of site funds. So let's use that as an example. Remember to discuss **positions**, not **people**!

- ★ Find a line on your 2022-23 Budget Summary page where site funds are paying for a salaried position (FTE). If your site isn't funding FTE, choose another expense to consider.
- ★ The column labeled "Goal/Strategy" will help you locate the description of this budget item in your Site Plan text.
- ★ What can you understand from that plan text? What other information might your SSC need to understand the position?
- ★ What is the desired outcome of this expenditure this year? How will it be measured?
- ★ If there might be a question of whether to continue funding this budget item in 2023-24, or of changing how much funding it will receive, what does your SSC need to know to make an informed decision?
- ★ Who are your interested parties, constituents, and/or impacted groups? Which of those are already represented in your SSC and various committee representatives, and who would you need to reach out to?
- ★ This is the basic process you want to go through for each item in your budget, both to evaluate how well the current year's plan is being executed, and to plan funding for the coming year.