

Ruth Acty - 116

Academic year	CalPads Enrollment*	Number* of Unduplicated Students (% of school population)	Number* of EL Students (% of school population)	Title 1 Site Fund Allocation	BSEP Site Fund Allocation	Lit Coach FTE from other BSEP**	Lit Coach FTE from LCAP	ELD FTE from LCAP	RtI FTE from other BSEP**	RtI FTE from LCAP	Mental/Behavioral Health Allocation from LCAP	Mental & Behavioral Health from COVID/other funds
2015-16	393	130 (33.1%)	33 (8.4%)	\$14,134	\$90,390	0.55	0.2	0.4	0.25	0.4	\$5,000	
2016-17	422	143 (33.9%)	42 (10%)	\$0	\$99,170	0.55	0.2	0.4	0.25	0.4	\$12,000	
2017-18	407	132 (32.4%)	44 (10.8%)	\$0	\$103,785	0.55	0.2	0.4	0.25	0.4	\$12,000	
2018-19	408	136 (33.3%)	38 (9.3%)	\$0	\$106,080	0.55	0.2	0.4	0.25	0.4	\$12,000	
2019-20	401	109 (27.2%)	30 (7.48%)	\$0	\$119,700	0.75	0	0.4	0.25	0.4	\$13,000	
2020-21	443	106 (23.90%)	32 (7.22%)	\$0	\$135,115	0.75	0	0.4	0.25	0.4	\$13,000	
2021-22	411	98 (23.8%)	28 (6.81%)	\$0	\$133,575	0.75	0	0.4	0.25	0.4	\$0	\$13,000
2022-23	387	89 (23.00%)	25 (6.46%)	\$0	\$133,515	0.75	0	0.4	0.25	0.4	\$0	\$13,000

*Enrollment and demographic data are based on previous year's actual values.

May include funding from Class Size Reduction, Professional Development, High Quality Instruction, and/or Effective Student Support budgets; **not BSEP Site Funds.

BSEP Measure A
BSEP Measure E1

The 2019-20 BSEP Allocation was calculated for 420 students, knowing that a TK class would be added to the site that year.

BUDGET SUMMARY 2015-16

Jefferson			BSEP Site Funds Resource 0852		Title I Resource 3010		PTA Resource 9110 (DDF 906)		LCAP Resource 0500		Other District Resources		Sum of FTE
			Obj	DDF	BGT	FTE	BGT	FTE	9110	FTE	BGT	FTE	
Literacy Coach	1102	019	27,890	0.25						0.20		0.55	1.00
RTI TSA	1102	017	29,680	0.30						0.20		0.50	1.00
ELD Coach	1102	529			11,893	0.14	19,000	0.22		0.40			0.76
Subs for Curriculum	1114	000	4,000										
Certificated Hourly - Parent Workshops (65 hrs)	1116	000	2,000				5,000						
Certificated Hourly - ALP (320 hrs)	1116	000	12,000										
Instructional Specialist - Garden	2182	019					7,000	0.09				0.32	0.41
Materials & Supplies	4300		5,000		1,318		6,500						
Parent Involvement	4300				328								
Enrichment Scholarships							8,000						
Retreats	5800						2,000						
Assemblies & School-wide Events	5800						3,000						
PE Contract - YMCA	5800						23,000						
Noon Activities Contract - Playworks	5800		4,500				12,500						
Mental Health Contract - BACR	5800						5,000						
BUILD Tutor Contract	5800		2,500										
Unallocated Reserve			2,820		595								

Total Expenditures

90,390

14,134

91,000

Revenue Allocation

90,390

14,134

Carryover Priorities

Math Support (Teacher Hourly)

7,000

Cultural Compentency (Contract)

5,000

Total Carryover Priorities

12,000

Notes

BUDGET SUMMARY 2016-17

Jefferson (116)	Obj Code	BSEP Site Funds Resource 0852		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Principal's Discretionary Resource 9110 (DDF 900)		Other Resources		Sum of FTE
Budget Item		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Literacy Coach	1102	30,326	0.25		0.20						0.55	1.00
RTI Teacher	1102	41,112	0.35		0.40						0.25	1.00
ELD Teacher	1102	19,614	0.20		0.40	19,614	0.20				0.20	1.00
Certificated Hourly (ALP)	1116											
Materials and Supplies	4300	3,118				5,000		5,000		15,000		
All-Community Meeting	4380							2,000				
Retreat	5200					2,000						
Equity/Community Outreach	5800					5,000						
Contract (BUILD Tutors)	5800									2,500		
Contract (Mental Health Counseling)	5800			12,000		8,000				5,000		
PE Contract (YMCA)	5800					26,676						
Assemblies	5800					3,000						
Contract (Cooperative Adventures)	5800					10,000						
Contract (Arts)										7,000		
Unallocated Reserve		5,000				1,293						
Total Expenditures		99,170		12,000	1.00	80,583		7,000		29,500		
Revenue Allocation		99,170										

Carryover Priorities

Equity Work	5,000
Teacher Sub Days for PLCs	6,650
Teacher Hourly for ALP	6,000
Teacher Hourly for PD	3,560
Teacher Hourly for ALP	5,000
Total Carryover Priorities	26,210

BUDGET SUMMARY 2017-18

Jefferson (116)	Obj Code	BSEP Site Funds Resource 0752		District LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
Budget Item		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Literacy Coach	1102	25,030	0.25		0.20				0.55	1.00
RtI TSA	1102	46,250	0.60		0.40					1.00
ELD TSA	1102	19,850	0.20		0.40	23,815	0.24		0.16	1.00
Extended Day Academic Intervention	1116			6,204						
Certificated Hourly	1116	2,500								
Materials and Supplies	4300	6,000				5,000				
All-Community Meeting	4380									
Retreat	5200					2,000				
Equity/Community Outreach	5800					5,000				
Contract (BUILD Tutors)	5800							2,500		
Contract (Mental Health Counseling)	5800			12,000		8,000		5,000		
PE Contract (YMCA)	5800					35,000				
Assemblies	5800					750				
Contract (Cooperative Adventures)	5800					13,000				
Contract (Arts)	5800							7,000		
Unallocated Reserve		4,155								
Total Expenditures		103,785		18,204	1.00	92,565		14,500		
Revenue Allocation		103,785								

Carryover Priorities

Materials and Supplies	3,000
Teacher Sub Days	1,850
Certificated Hourly - Intervention	9,000
Certificated Hourly - PD/Workshops	2,000
Classified Hourly	1,500
Total Carryover Priorities	17,350

BUDGET SUMMARY 2018-19

Jefferson (116)	Obj Code	BSEP Site Funds Resource 0752		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Literacy Coach	1102	25,903	0.25		0.20				0.55	1.00
RTI Teacher	1102	46,248	0.60		0.40					1.00
ELD Teacher	1102	21,073	0.20		0.40	21,073	0.20			0.80
Extended Day Academic Intervention	1116	3,000		6,499						
Summer School Certificated	1116					12,100				
Materials and Supplies	4300	7,356								
Retreat	5200					2,000				
Equity/Community Outreach	5800					3,000				
Contract (BUILD Tutors)	5800							2,500		
Contract (Mental Health Counseling)	5800			12,000		8,000		5,000		
Unallocated Reserve		2,500								
Total Expenditures		106,080		18,499		46,173		7,500		
Revenue Allocation		106,080								

Carryover Priorities

Materials & Supplies	3,000
Teacher Hourly (Parent Math Night)	1,000
Teacher Hourly Extended Day Academic	9,000
Teacher Sub Days for Peer Observation	1,850
Total Carryover Priorities	<u>14,850</u>

Historical Information for Your Site

Know where you've been to help know where you're going!

Included in this section is historical data from your site in recent years. The following page has primer steps for using the information during your SSC process.

- ★ The Multi-Year Comparative document includes data on demographics, enrollment, and funding at your site. Site Fund allocations are from BSEP and, if applicable, Title 1 resources. FTE allocations may be provided through district sources like the LCAP and other BSEP budgets. This table does NOT include any PTA funding, though you can see some PTA contributions in each year's Budget Summary (see next bullet point).
- ★ The Budget Summary Packet includes a breakdown, by year, of allocated resources that support the Site Plan goals at your school. Some PTA funds are included here, if the money is paying for any services or staff administered through BUSD, for example: FTE, Contracts, tutoring, Professional Development, etc.

This information can help provide context and a basis for comparison when your site receives its budget allocations for 2023-24, and serve as a frame of reference when communicating between your SSC, ELAC and PTA, as well as with reps from the PAC, DELAC and P&O groups.

*****It is highly recommended that individual PTAs choose to share their full budgets with the SSC, so that both sides have a complete picture of overall site funding when planning for the coming year. Site Plans, budgets, and meeting documentation produced by the SSC are always public knowledge per state and Federal regulations.*****

Site History Exercise:

- ★ Using your multi-year comparative page, what trends do you see in enrollment and demographics at your school?
- ★ Discuss how enrollment and demographic data inform funding.
- ★ What funding sources are available to your site? Title 1, BSEP, PTA?
- ★ Do you see staff (FTE) allocations changing? Staying constant?
- ★ Now compare this to your Budget Summary pages for each year.
- ★ These budget summaries are snapshots of the plan as of the previous Spring. Ask your Principal or veteran committee members for some examples of when site plans and budgets may have been changed. What was the reason? When in the year did it occur?

Practice evaluating a budget item:

Staffing costs can have a big impact on school site budgets, and 17 out of 18 BUSD schools fund some portion of staff salaries out of site funds. So let's use that as an example. Remember to discuss **positions**, not **people**!

- ★ Find a line on your 2022-23 Budget Summary page where site funds are paying for a salaried position (FTE). If your site isn't funding FTE, choose another expense to consider.
- ★ The column labeled "Goal/Strategy" will help you locate the description of this budget item in your Site Plan text.
- ★ What can you understand from that plan text? What other information might your SSC need to understand the position?
- ★ What is the desired outcome of this expenditure this year? How will it be measured?
- ★ If there might be a question of whether to continue funding this budget item in 2023-24, or of changing how much funding it will receive, what does your SSC need to know to make an informed decision?
- ★ Who are your interested parties, constituents, and/or impacted groups? Which of those are already represented in your SSC and various committee representatives, and who would you need to reach out to?
- ★ This is the basic process you want to go through for each item in your budget, both to evaluate how well the current year's plan is being executed, and to plan funding for the coming year.