

Willard Middle School - 131

Academic Year	CalPads Enrollment*	Number* of Unduplicated Students (% of school population)	Number* of EL Students (% of school population)	Title 1 Site Fund Allocation	BSEP Site Fund Allocation	ELD FTE from LCAP	ALD			Behavioral Health Allocation from LCAP	Counselor FTE from other BSEP**	Lit Coach FTE from other BSEP**	Restorative Practices FTE from LCAP	Math Support FTE from LCAP	Math Support FTE from other BSEP**	
							Class FTE from LCAP	Rtl FTE from LCAP	Rtl FTE from other BSEP**							
2015-16	561	298 (53.1%)	38 (6.8%)	\$32,257	\$129,030	0.4	0	1	0.75	0.6	\$5,000	1.2	0	0	0	
2016-17	570	275 (48.2%)	47 (8.2%)	\$37,501	\$133,950	0.4	0	0.6	0.75	0.2	\$0	1.2	0	1	0	
2017-18	592	251 (42.4%)	40 (6.8%)	\$36,217	\$150,960	0.4	0.2	0.6	0.75	0	\$0	1.2	0	1	0.2	
2018-19	634	249 (39.3%)	24 (3.8%)	\$64,733	\$164,840	0.4	0.2	0.6	0.75	0	\$0	1.2	0	1	0.4	
2019-20	667	245 (36.7%)	31 (4.65%)	\$96,802	\$190,095	0.4	0.2	0.6	0.75	0	\$0	1.2	0.6	1	0.4	
2020-21	701	219 (31.20%)	38 (5.42%)	\$49,601	\$213,805	0.4	0.2	0.6	0.75	0	\$0	1.7	0.6	1	0.4	
2021-22	634	155 (24.45%)	30 (4.73%)	\$0	\$206,050	0.4	0.2	0.7	0.75	0	\$0	1.7	0.6	1	0.4	0.2
2022-23	600	163 (27.17%)	22 (3.67%)	\$0	\$207,000	0.4	0.2	0.7	0.75	0	\$0	1.7	0.6	1	0.4	0.2

*Enrollment and demographic data are based on previous year's actual values.

May include funding from Class Size Reduction, Professional Development, High Quality Instruction, and/or Effective Student Support budgets; **not BSEP Site Funds.

BSEP Measure A
BSEP Measure E1

Counseling allocation increased in 2020-21 to serve increasing enrollment.

BUDGET SUMMARY 2015-16

Willard Middle School (131)			BSEP Site Funds Resource 0852		Title I Resource 3010		PTA Resource 9110 (DDF 906)		LCAP Resource 0500		Other Resources		Sum of FTE
			Budget Item	Obj	DDF	BGT	FTE	BGT	FTE	BGT	FTE	BGT	
ELD Teacher	1102									0.20			0.20
ELD Teacher	1102									0.20			0.20
Music Teacher	1102		4,800	0.04									0.04
Counselor	1202	000									1.00		1.00
Counselor	1202	000	61,100	0.54	17,854	0.16					0.20		0.90
Certificated Hourly - Subs, PD	1116	000			3,262								
Instructional Specialist - PE	2182		28,062	0.40			14,032	0.20			0.40		1.00
Parent Involvement					748								
Contract - Americorps	5800		28,000										
Contract - Writer Coach	5800				9,000								
Contract - Newsela	5800		2,000		500								
Unallocated Reserve			5,068		893								

Total Expenditures 129,030 32,257 14,032

Revenue Allocation 129,030 32,257

Carryover Priorities

Materials & Supplies 5,000

Teacher Hourly 3,500

Total Carryover Priorities 8,500

BUDGET SUMMARY 2017-18

Willard (131) Budget Item	Obj Code	BSEP Site Funds Resource 0852		Title I Resource 3010		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Math Intervention	1102	74,375	0.70									0.70
Middle School Math Support Teacher	1102						0.20					0.20
Music Teacher	1102	4,800	0.04									0.04
RTI Teacher	1102						0.60					0.60
ELD Teacher	1102						0.40					0.40
ALD Teacher	1102						0.20					0.20
Certificated Hourly	1116	3,000										
Counselor	1202	15,500	0.11	27,000	0.20						0.69	1.00
Instructional Specialist - PE								7,500	0.10			
Materials & Supplies	4300	8,000										
Parent Involvement	4380			889								
Professional Development	5200			3,500								
Contract (Cal Science)	5800	1,000										
Contract (Youth Support-BAYAC)	5800	5,000										
Contract (Writer Coach)	5800	4,600		4,400								
Contract (Americorp)	5800	28,000										
Contract (CAL Performances)	5800	500										
Unallocated Reserve		6,185		428								
Total Expenditures		150,960		36,217			1.40	7,500				
Revenue Allocation		150,960		36,217								

Carryover Priorities

Materials and Supplies

BUDGET SUMMARY 2018-19

Willard (131)	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Budget Item												
ELD Teacher	1102						0.40				0.40	0.80
ALD Teacher	1102						0.20				0.80	1.00
RTI Teacher	1202						0.60					0.60
Music Teacher	1102	4,800	0.04									0.04
Math Teacher	1102	50,270	0.60				0.20				0.20	1.00
RJ Counselor	1102						1.00					1.00
Counselor	1202	47,650	0.35	61,255	0.45						0.20	1.00
Lunch Time Art Teacher	1102	8,500	0.08									
Certificated Hourly - Subs & PD	1114/6	4,620										
Instructional Specialist - PE	2182							8,200	0.10		0.70	0.80
Extended Day After-School Intervention	1116					11,900						
Materials & Supplies	4300			1,000								
Parent Involvement	4380			1,368								
Contract (Mentoring-BACR)	5800	5,000										
Contract (Writer Coach)	5800	13,000										
Contract (Americorp)	5800	28,000										
Unallocated Reserve		3,000		1,110								

Total Expenditures 164,840 64,733 11,900 8,200

Revenue Allocation 164,840 64,733

Carryover Priorities

Newsela	5,000
Certificated Hourly - Subs & PD	1,380
Materials & Supplies	6,000
Contract (Cal Performances)	500
Contract (Be A Scientist)	2,000

Total Carryover Priorities 14,880

BUDGET SUMMARY 2019-20

Willard (131)	Goal/ Strategy	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Budget Item													
ELD Teacher		1102						0.40				0.40	0.80
ALD Teacher		1102						0.20				0.80	1.00
RTI Teacher		1202						0.60				0.40	1.00
Math Teacher		1102						0.20				0.80	1.00
Math Teacher		1102						0.20				0.80	1.00
Math Coach	1/2	1102	50,000	0.40									0.40
Math Intervention Teacher	1/4	1102	21,000	0.20									
RJ Counselor	3/3	1102						1.00					1.00
Drama Teacher		1102										0.20	0.20
Counselor	3/2	1202	19,700	0.15	85,300	0.65						0.20	1.00
Instructional Specialist - PE		2182							8,200	0.10		0.70	0.80
Professional Dev (Subs & Cert Hourly)	1/3	1114/6			5,848								
Certificated Houlry - Intervention	1/3	1116	10,000										
Extended Day After-School Intervention	1/3	1116					10,515						
Materials & Supplies for STEM class	1/9	4300	10,000										
Parent Involvement	3/1	4380			1,389								
Contract (YSP Mentoring-BACR)	2/2	5800	7,500										
Contract (Americorps)	1/7	5800	14,000										
Contract (Mills Teachers Scholars)	1/1	5800	30,000										
Contract (Be A Scientist)	1/5	5800	2,000										
Contract (Growing Leaders)	1/7	5800	21,360										
Unallocated Reserve	5/1		4,535		4,265				410				

Total Expenditures 190,095 96,802 10,515 2.60 8,610

Revenue Allocation 190,095 96,802

0 0

Carryover Priorities

Contract (Writer Coach)	1/6	5800	15,000		
PD/Curr. Dev./Subs	1/3	1114/6	15,000	4,265	
Materials and Supplies - Art	1/8	4300	5,000		
Materials and Supplies - General	1/8	4300	10,000		
Materials and Supplies for STEM	1/9	4300	20,000		
Contract (Americorps)	1/7	5800	14,000		
Contract (Growing Leaders)	1/7	5800	4,640		

Total 83,640 4,265

BUDGET SUMMARY 2021-22

Willard (131) 5/7/21	Goal/ Strategy	Obj Code	BSEP Site Funds Resource 0752		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Other Resources		Sum of FTE
			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Budget Item											
ELD Teacher		1102				0.40					0.40
ALD Teacher		1102				0.20				0.20	0.40
RTI Teacher	1/2	1202	22,087	0.30		0.50				0.20	1.00
Math Teacher		1102				0.20				0.80	1.00
Math Teacher		1102				0.20				0.60	0.80
Lit Coach		1102								1.00	1.00
RTI Math Intervention Teacher		1102				0.20				0.80	1.00
RJ Counselor		1102				1.00					1.00
Drama Teacher		1102								0.20	0.20
Jazz Band Teacher										0.20	0.20
Art Teacher		1102								1.00	1.00
Counselor	1/2	1202	42,671	0.30						0.70	1.00
Growing Leaders TSA	1/7	1102	21,741	0.20						0.60	0.80
Instructional Specialist - PE		2182					8,427	0.10		0.70	0.80
Classified Houly - Intervention & PD	1/1		5,000								
Certificated Houly - Intervention & PD	1/1	1116	25,000								
Extended Day After-School Intervention		1116							4,681		
Materials & Supplies - General	1/3	4300	22,726								
Contract (Americorps-BACR)	1/7	5800	35,000								
Contract (Lead By Learning)	1/1	5800	26,000								
Contract (Be A Scientist)	1/4	5800	1,500								
Unallocated Reserve	5/1		4,325				421				
Total Expenditures			206,050			0	2.70	8,848			
Revenue Allocation			206,050								
			<u>0</u>								

Carryover Priorities

BUDGET SUMMARY 2022-23

(131) Willard 5/12/22	Goal/ Strategy	Obj Code	BSEP Site Funds Resource 0752		LCAP Resource 0500		PTA Resource 9110 (DDF 906)		Centrally - Funded - BSEP		Other Resources			Sum of FTE
			BGT	FTE	BGT	FTE	BGT	FTE	RES.	FTE	RES.	BGT	FTE	
Budget Item														
ELD Teacher	1/1	1102	20,662	0.20		0.40					0000		0.20	0.80
ALD Teacher AVID EXCEL		1102				0.20					0000		0.80	1.00
RTI Teacher		1202				0.40							0.60	1.00
RTI Teacher	1/1	1202	9,555	0.10		0.30							0.00	0.40
Math Teacher (LCAP Math)		1102				0.40							0.00	0.40
Math Teacher		1102							0741	0.20	0000		0.80	1.00
Lit Coach		1102							0741	0.60	0000		0.40	1.00
RJ Counselor		1102				1.00								1.00
Counselor	3/1	1202	32,121	0.30					0764	0.70				1.00
7th period Drama Teacher		1102							ECO	0.20				0.20
7th period Garden Program									ECO	0.10				0.10
7th period Art program									ECO	0.10				0.10
Family Engagement/Attendance/Events Coordinator	2/1	2182	74,756	1.00										1.00
Instructional Specialist - PE	1/4	2182					7,476	0.10					0.70	0.80
Classified Hourly - Intervention & PD	4/1		5,000											0.00
Certificated Hourly - Intervention & PD	4/1	1116	13,181								Title IV	3,799		0.00
Materials & Supplies - General	1/2	4300	14,870											0.00
Contract (Americorps-BACR)	1/7	5800	10,000											0.00
Contract (Lead By Learning)		5800									COVID	35,000		0.00
Software Subscriptions	1/8	5800	20,000											0.00
														0.00
Unallocated Reserve	5/1		6,855				374							

Total Expenditures 207,000 1.60 0 2.70 7,850 0.10 1.90

Revenue Allocation 207,000

0

Carryover Priorities

Contract - Be A Scientist 1/3 1,500

Contract - Americorps/BACR 1/7 25,000

Materials and Supplies 1/2 15,130

Certificated Hourly - Intervention & PD 4/1 16,819

Total 58,449

Historical Information for Your Site

Know where you've been to help know where you're going!

Included in this section is historical data from your site in recent years. The following page has primer steps for using the information during your SSC process.

- ★ **The Multi-Year Comparative** document includes data on demographics, enrollment, and funding at your site. Site Fund allocations are from BSEP and, if applicable, Title 1 resources. FTE allocations may be provided through district sources like the LCAP and other BSEP budgets. This table does NOT include any PTA funding, though you can see some PTA contributions in each year's Budget Summary (see next bullet point).
- ★ **The Budget Summary Packet** includes a breakdown, by year, of allocated resources that support the Site Plan goals at your school. Some PTA funds are included here, if the money is paying for any services or staff administered through BUSD, for example: FTE, Contracts, tutoring, Professional Development, etc.

This information can help provide context and a basis for comparison when your site receives its budget allocations for 2023-24, and serve as a frame of reference when communicating between your SSC, ELAC and PTA, as well as with reps from the PAC, DELAC and P&O groups.

*****It is highly recommended that individual PTAs choose to share their full budgets with the SSC, so that both sides have a complete picture of overall site funding when planning for the coming year. Site Plans, budgets, and meeting documentation produced by the SSC are always public knowledge per state and Federal regulations.*****

Site History Exercise:

- ★ Using your multi-year comparative page, what trends do you see in enrollment and demographics at your school?
- ★ Discuss how enrollment and demographic data inform funding.
- ★ What funding sources are available to your site? Title 1, BSEP, PTA?
- ★ Do you see staff (FTE) allocations changing? Staying constant?
- ★ Now compare this to your Budget Summary pages for each year.
- ★ These budget summaries are snapshots of the plan as of the previous Spring. Ask your Principal or veteran committee members for some examples of when site plans and budgets may have been changed. What was the reason? When in the year did it occur?

Practice evaluating a budget item:

Staffing costs can have a big impact on school site budgets, and 17 out of 18 BUSD schools fund some portion of staff salaries out of site funds. So let's use that as an example. Remember to discuss **positions**, not **people**!

- ★ Find a line on your 2022-23 Budget Summary page where site funds are paying for a salaried position (FTE). If your site isn't funding FTE, choose another expense to consider.
- ★ The column labeled "Goal/Strategy" will help you locate the description of this budget item in your Site Plan text.
- ★ What can you understand from that plan text? What other information might your SSC need to understand the position?
- ★ What is the desired outcome of this expenditure this year? How will it be measured?
- ★ If there might be a question of whether to continue funding this budget item in 2023-24, or of changing how much funding it will receive, what does your SSC need to know to make an informed decision?
- ★ Who are your interested parties, constituents, and/or impacted groups? Which of those are already represented in your SSC and various committee representatives, and who would you need to reach out to?
- ★ This is the basic process you want to go through for each item in your budget, both to evaluate how well the current year's plan is being executed, and to plan funding for the coming year.