### <u>Thousand Oaks Elementary - 120</u>

						Lit							
						Coach	Lit				TWI/	Mental/	
		Number* of	Number* of			FTE	Coach	ELD	RtI FTE		Math FTE	Behavioral	Mental &
	CalPads	Unduplicated	<b>EL Students</b>	Title 1	BSEP Site	from	FTE	FTE	from	RtI FTE	from	Health	Behavioral Health
Academic	Enrollment	Students (% of	(% of school	Site Fund	Fund	other	from	from	other	from	other	Allocation	from other
year	*	school population)	population)	Allocation	Allocation	BSEP**	LCAP	LCAP	BSEP**	LCAP	BSEP**	from LCAP	district funds
2017-18	427	215 (50.4%)	85 (19.9%)	\$29,247	\$108,885	0.55	0.2	0.8	0.25	0.6		\$12,000	
2018-19	423	199 (47.0%)	75 (17.7%)	\$48,080	\$109,980	0.55	0.2	0.7	0.25	0.6		\$12,000	
2019-20	403	174 (43.2%)	76 (18.86%)	\$63,707	\$114,855	0.75	0	0.7	0.25	0.6		\$13,000	
2020-21	390	148 (37.90)	72 (18.46%)	\$28,833	\$118,950	0.75	0	0.7	0.25	0.6		\$13,000	
2021-22	362	147 (40.61%)	63 (17.40%)	\$48,309	\$117,650	0.75	0	0.7	0.25	0.6	0.2	\$0	\$13,000
2022-23	339	137 (40.41%)	56 (16.52%)	\$65,265	\$116,955	0.75	0	0.6	0.25	0.6	0.2	\$0	\$13,000
2023-24	342	113 (33.04%)	43 (12.57%)	\$55,138	\$131,035	0.75	0	0.7	0.25	0.5	0.2	\$0	Full time contract
2024-25	363	125 (34.44%)	49 (13.50%)	\$46,469	\$139,755	0.75	0	0.7	0.35	0.4	0.2	\$0	Full time contract

<sup>\*</sup>Enrollment and demographic data are based on previous year's actual values.

<sup>\*\*</sup>May include funding from Class Size Reduction, Professional Development, High Quality Instruction, and/or Effective Student Support budgets; **not** BSEP Site Funds.

#### **BUDGET SUMMARY 2017-18**

Thousand Oaks (120)	Obj Code	BSEP S Fund Resource	s	Title Resour 3010	rce	District   Resource		PTA Reso 9110 (DDF 90		Othe Resour		Sum of FTE
Budget Item		BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Lit Coach/TSA	1102	2,200	0.02	27,250	0.23		0.20				0.55	1.00
RTI Teacher	1102						0.50					0.50
ELD Teacher	1102						0.80					0.80
RTI Teacher	1102	10,000	0.10				0.10					0.20
Math Intervention TSA	1102	19,230	0.20									0.20
Reading Intervention TSA	1102	19,240	0.20									0.20
Teacher Subs	1114	1,000										
Teacher Hourly	1116	5,000										
Extended Day After School Intervention						10,106						
Bilingual IA	2102	29,940	0.64									0.64
Tutors	2146											
Parent Involvement - Translation and Childcare				1,718								
Materials & Supplies	4300	7,990						9,500				
Contract - Recess & Classroom Game Time	5800							30,000				
Contract (MOCHA)	5800							13,000		7,000		
Contract (Zeiller)	5800							13,800		-		
Contract (BACR)	5800	11,000				12,000				5,000		
Unallocated Reserve		3,285		279								
Total Evnenditures		108 885		29 247		22 106	1 60	66 300		12 000		

 Total Expenditures
 108,885
 29,247
 22,106
 1.60
 66,300
 12,000

 Revenue Allocation
 108,885
 29,247
 22,106
 1.60
 66,300
 12,000

#### **Carryover Priorities**

Total Carryover Priorities	12,010
Teacher Subs	3,000
Materials & Supplies	2,010
Teacher Hourly	7,000

#### **BUDGET SUMMARY 2018-19**

Obj Code	Fund	ls				P	9110		Othe		Sum of FTE
	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
1102			30,808	0.25		0.20				0.55	1.00
1102						0.50					0.50
1102	8,000	0.07	14,900	0.13		0.10					0.30
1102						0.70					0.70
1102	19,583	0.20									0.20
1102	19,594	0.20									0.20
1103	5,550										
1116	8,000				9,510						
2102	27,019	0.64									0.64
2146											
4380			1,016								
4300	8,734										
5800							39,412	0.50			
5800							10,000		8,000		
5800							13,800				
5800	10,000				13,000				5,000		
	2,500		1,356								
	1102 1102 1102 1102 1102 1102 1103 1116 2102 2146 4380 4300 5800 5800	Obj Code         Fund Resource           BGT           1102           1102           1102           1102           1102           1102           1102           1103           1550           1116           8,000           2102           27,019           2146           4380           4300           5800           5800           5800           5800           2,500	Code         Resource 0752           BGT         FTE           1102	Funds         Title Resource           Resource 0752         Resource 0752         Resource           BGT         FTE         BGT           1102         30,808           1102         1102         14,900           1102         19,583         0.20           1102         19,583         0.20           1103         5,550         1116           8,000         2102         27,019         0.64           2146         4380         1,016           4300         8,734         5800           5800         5800         10,000           5800         10,000         1,356	Obj Code         Funds Resource 0752         Resource 3010           BGT         FTE         BGT         FTE           1102         30,808         0.25           1102         1102         0.07         14,900         0.13           1102         19,583         0.20         0.2	Funds Resource 0752         Title 1         ECA. Resource           BGT FTE BGT FTE BGT           1102         30,808         0.25           1102         30,808         0.25           1102         14,900         0.13           1102         19,583         0.20           1102         19,594         0.20           1103         5,550         9,510           2102         27,019         0.64           2146         9,510           4380         1,016           4380         1,016           5800         5800           5800         10,000           5800         13,000           2,500         1,356	Funds Resource 0752         Title 1         ECAP Resource 0500           BGT FTE         BGT FTE<	Funds Resource 0752         Title I Resource 3010         ECAP Resource 0500         9110 (DDF 9)           BGT FTE BGT FTE BGT FTE BGT           1102         30,808         0.25         0.20           1102         0.07         14,900         0.13         0.10           1102         19,583         0.20         0.70         0.70           1102         19,594         0.20         0.20         0.70           1103         5,550         0.20         0.20         0.20           1116         8,000         0.20         0.20         0.70           2102         27,019         0.64         0.20         0.20         0.20           2102         27,019         0.64         0.20 <td>Funds Resource 0752         Title I Resource 3010         ECAP 9110 (DDF 906)           BGT FTE BGT FTE BGT FTE BGT FTE           1102         30,808         0.25         0.20         □           1102         0.50         0.50         □           1102         0.70         0.70         □           1102         19,583         0.20         □         □           1102         19,594         0.20         □         □         □           1103         5,550         □         □         □         □           1116         8,000         □         9,510         □         □           2102         27,019         0.64         □         □         □         □           4380         1,016         □</td> <td>Funds Resource 0752         Resource 3010         LCAP 9110 (DDF 906)         Othe Resource O500 (DDF 906)           BGT FTE BGT FTE BGT FTE BGT FTE BGT         FIRE BGT FTE BGT FTE BGT         FIRE BGT FTE BGT FTE BGT           1102         30,808 0.25         0.20         0.50         0.00</td> <td>Obj Code         Funds Resource 0752         Resource 3010         Resource 0500         9110 (DDF 906)         Other Resources           BGT         FTE         BGT</td>	Funds Resource 0752         Title I Resource 3010         ECAP 9110 (DDF 906)           BGT FTE BGT FTE BGT FTE BGT FTE           1102         30,808         0.25         0.20         □           1102         0.50         0.50         □           1102         0.70         0.70         □           1102         19,583         0.20         □         □           1102         19,594         0.20         □         □         □           1103         5,550         □         □         □         □           1116         8,000         □         9,510         □         □           2102         27,019         0.64         □         □         □         □           4380         1,016         □	Funds Resource 0752         Resource 3010         LCAP 9110 (DDF 906)         Othe Resource O500 (DDF 906)           BGT FTE BGT FTE BGT FTE BGT FTE BGT         FIRE BGT FTE BGT FTE BGT         FIRE BGT FTE BGT FTE BGT           1102         30,808 0.25         0.20         0.50         0.00	Obj Code         Funds Resource 0752         Resource 3010         Resource 0500         9110 (DDF 906)         Other Resources           BGT         FTE         BGT

 Total Expenditures
 108,980
 48,080
 22,510
 63,212
 13,000

 Revenue Allocation
 109,980
 48,080

1,000

**Carryover Priorities** 

Teacher Hourly 10,000
Materials & Supplies 5,000

Total Carryover Priorities 15,000

### **BUDGET SUMMARY 2019-20**

Thousand Oaks (120)	Goals/ Strategies	Obj Code		s	Title Resource		LCA Resource	P	PTA Reso 9110 (DDF 9		Othe Resour		Sum of FTE
Budget Item			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Lit Coach	1/1	1102			30,600	0.25						0.75	1.00
RTI Teacher	2/2	1102	38,400	0.50				0.50					1.00
RTI Teacher	1/1	1102	8,200	0.07	15,200	0.13		0.10					0.30
ELD Teacher		1102						0.70					0.70
Math Intervention TSA/Coach	1/2	1102	20,800	0.20	10,400	0.10		0.20					0.50
Dance Teacher (Certificated)	1/3	1102							4,525	0.04			0.04
IA	1/4	2102	29,500	0.64									0.64
PE Instructional Specialist	1/3	5800							41,000	0.50			
Teacher Subs	1/1	1103	4,000										
Extended Day Intervention (Teacher Hourly)	1/1	1116			1,069		7,468						
Professional Development	2/2				2,714								
Parent Involvement (Translation and Childcare	3/2, 3/3	4380			914								
Materials & Supplies & Software	3/8	4300	10,000										
Contract (MOCHA) (Art)	1/3	5800							10,000		8,000		
Contract (Zeiller) (music/pbis/comm. Building	1/3	5800							13,800				
Contract (BACR) (mental health)	3/7	5800					13,000				5,000		
Unallocated Reserve	1/1, 1/3		3,876		2,810				2,050				
Total Expenditures			114,776		63,707		20,468	1.50	71,375		13,000		
Revenue Allocation			114,855		63,707								
			79		0								
Carryover Priorities													
BACR Contract	3/7		10,000										
Teacher Hourly (Intervention)	1/1		8,000										
Literacy FTE (.2)	1/1		20,000										
Materials & Supplies	3/8		5,000										
<b>Total Carryover Priorities</b>			43,000										

# **BUDGET SUMMARY 2020-21**

Thousand Oaks (120) 5/13/20	Goals/ Strategies	Obj Code	BSEP S Fund Resource	ls	Title Resource		LCA Resource	P	PTA Reso 9110 (DDF 9		Othe Resour		Sum of FTE
Budget Item			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	
Lit Coach	1/1	1102	32,400	0.25								0.75	1.00
RTI Teacher	2/2	1102	18,000	0.20	27,075	0.30		0.50					1.00
RTI Teacher	1/1	1102	24,800	0.20				0.10					0.30
ELD Teacher	2/4	1102						0.70					0.70
Math Intervention TSA/Coach	1/2	1102	21,700	0.20				0.20					0.40
IA	1/4	2102	19,027	0.47					4,950	0.16			0.63
PE Instructional Specialist	1/3	2102							43,365	0.50			0.50
Extended Day Intervention	1/1	1116					5,695						
Professional Development													
Parent Involvement (Translation and Childcare)	3/2, 3/3	4380			558								
Contract (MOCHA) (Art)	1/3	5800									8,000		
Contract (Zeiller) (Music/PBIS/comm. Building	1/3	5800							13,800				
Contract (BACR) (Mental Health)	3/7	5800					13,000				5,000		
Unallocated Reserve	1/1, 1/3		3,023		1,200				1,301				
Total Expenditures			118,950		28,833		18,695	1.50	63,416		13,000		
Revenue Allocation			118,950		28,833				9,000				
Difference			0		0				54,416				
Carryover Priorities													
BACR Contract	3/7		10,000	(1)									
Teacher Hourly (Intervention)	1/1		8,000	(4)									
Literacy FTE (.2)	1/1		20,000	(2)									
Materials & Supplies	3/8		5,000	(3)									
<b>Total Carryover Priorities</b>			43,000										

	I	BUDG	ET SUM	MAF	RY 2021-	22							
Thousand Oaks (120) 4/23/21	Goal/ Strategy	Obj Code		ls : 0752	Title Resource	3010		P e 0500	PTA Rese 9110 (DDF 9	06)	Other Resources		Sum of FTE
Budget Item	4 /4	1100	BGT	FTE		FTE	BGT	FTE	BGT	FTE	BGT	FTE	4.00
Lit Coach	1/1	1102	31,946	0.25		0.70		0.70				0.75	
RTI Teacher	2/2	1102	24.024	0.00	43,534	0.50		0.50					1.00
RTI Teacher	1/1	1102	24,831	0.20				0.10					0.30
ELD Teacher	2/4	1102						0.70					0.70
Math Intervention TSA/Coach	1/2	1102	21,526	0.20								0.20	
Kinder IA	1/4	2102	16,990	0.47					4,950	0.16			0.63
PE Instructional Specialist	1/3	2102	16,806	0.26					15,514	0.24			0.50
Extended Day Intervention (Teacher Hourly )	1/1	1116			1,907						4,440		
Parent Involvement (Translation and Childcare)	3/2, 3/3	4380			691								
Contract (MOCHA) (Art)	1/3	5800									8,000		
Contract (BACR) (mental health)	3/7	5800									5,000		
Contract (BACR) (mental health)	3/7	5800									13,000		
Unallocated Reserve	1/1, 1/3		5,551		2,177				1,023				
Total Expenditures			117,650		48,309			1.30	21,487		30,440		
Revenue Allocation			117,650		48,309								
			0		0								
Carryover Priorities													
BACR Contract	3/7		10,000										
Teacher Hourly (Intervention)	1/1		4,000										
Literacy FTE (.2)	1/1		20,000										
Materials & Supplies	3/8		1,000										
Total Carryover Priorities			35,000										

			BUDO	GET S	SUMMAR	RY 20	22-23									
1 nousand Oaks (120) 5/12/22	Goals/ Strategies	Obj Code	BSEP S Funds Res 0752	ource	Title I Res 3010		LCAP Res		PTA Reso 9110 (DDF 9		Centra Funded	•		Other esources		Sum of FTE
Budget Item			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	RES.	FTE	RES.	BGT	FTE	
Lit Coach	1/1	1102	34,020	0.25							0763/0741	0.75				1.00
RTI Intervention Teacher	2/2	1102			45,755			0.50								1.00
RTI Intervention Teacher	1/1	1102	13,036	0.10	13,036	0.10		0.10								0.30
ELD Teacher	2/4	1102						0.60								0.60
Math Intervention TSA/Coach	1/2	1102	35,709	0.30							0741-522	0.20				0.50
Kinder IA	1/4	2102	6,000	0.15					6,000	0.15						0.30
PE Instructional Specialist	1/3	2182	22,413	0.26					20,690	0.24						0.50
Extended Day Intervention (Teacher Hourly)	1/1	1116			1,974								Title IV	3,193		
Parent Involvement (Translation and Childcare)	3/2, 3/3	4380			960											
Contract (MOCHA) (Art)	1/3	5800											0753	8,000		
Contract (BACR) (mental health)	3/7	5800											Distwide	13,000		
Contract (BACR) (mental health)	3/7	5800											C.O.B.	tbd		
Materials and Supplies		4300											0000 GF	7,797		
Unallocated Reserve	1/1, 1/3		5,777		3,540				1,335							
Total Expenditures			116,955		65,265			1.20	28,025					31,990		
Revenue Allocation			116,955		65,265											
			0		0											
Carryover Priorities																
Mental Health Contract (BACR)	3/7	5800	13,000													
Teacher Hourly (Intervention)	1/1	1116	5,000													
Social-Emotional Contracts	3/6	5800	13,000													
Materials & Supplies	3/8	4300	5,000													
<b>Total Carryover Priorities</b>			36,000													

				<i></i>	SUMMAF	<b>LI -</b> 0.										
Thousand Oaks (120) 5/5/23	Goals/ Strategies	Obj Code	BSEP S Funds Res 0752	ource	Title I Res 3010		LCAP Re		PTA Reso 9110 (DDF 9		Central Funded I		R	Other		Sum of FTE
Budget Item			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	RES.	FTE	RES.	BGT	FTE	
Lit Coach	1/1	1102	38,608	0.25							0763/0741	0.75				1.00
RTI Intervention Teacher	2/1	1102	1,072	0.01	52,545	0.49		0.50								1.00
ELD/RtI Intervention Teacher	4/1	1102					LCAP RTI	0.70								0.70
Math Intervention TSA/Coach	2/1	1102	53,465	0.40							0741-068	0.20				0.60
Kinder IA	1/1	2102	7,454	0.15					7,454	0.15						0.30
PE Instructional Specialist	1/1	2182	24,177	0.26					22,317	0.24						0.50
Extended Day Intervention (Teacher Hourly)	1/1	1116											Title IV	2,598	45 hrs	
Parent Involvement (Translation and Childcare)	3/1	5800			714											
Contract (MOCHA) (Art)	1/1	5800											0753	8,000		
Contract (BACR) (mental health)		5800											Dist-wide	all avail.		
Materials and Supplies	3/1	4300	2,515		302								0000 GF	8,257		
Jnallocated Reserve	1/1	4380	3,743		1,576				893							
Total Expenditures			131,035		55,138			1.20	30,664					18,855		
Revenue Allocation			131,035		55,138											
			(0)		0											
SSEP Carryover Priorities																
Mental Health Contract (BACR)	3/1	5800	13,000													
Feacher Hourly (Intervention)	1/1	1116	3,000													
Dance Contracts	1/1	5800	8,000													
Materials & Supplies	3/1	4300	6,000													
Total Carryover Priorities			30,000													

					BUDO	GET S	UMMA	RY 202	24-25										
Thousand Oaks (120) 4/25/24	Goal/ Strategy	Obj Code	BSEP Funds Re 0752	source	Title I Res		Prop	28	LC. Resource		PT. Resourc (DDF	e 9110	Central E	ly - Fur SSEP	nded		Other Resources		Sum of
Budget Item			BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	BGT	FTE	RES.	BGT	FTE	RES.	BGT	FTE	FTE
Lit Coach	1/1	1102	39,123	0.25									0763/0741		0.75				1.00
RTI Intervention Teacher	2/1	1102	10,734	0.10	42,936	0.40				0.40			0763-017		0.10				1.00
ELD/RtI Intervention Teacher	4/1	1102								0.50									0.50
ELD/RtI Intervention Teacher	4/1	1102								0.20									0.20
Math Intervention TSA/Coach	2/1	1102	53,013	0.40									0741-068		0.20				0.60
Kinder IA	1/1, 2/1	2102	7,439	0.15							7,439	0.15							0.30
PE Instructional Specialist	1/1	2182	21,916	0.26							20,231	0.24				6010		0.50	1.00
Extended Day Intervention (Teacher Hourly )	1/1	1116			762											Title IV	2,963	51 hrs	
Parent Involvement (Translation and Childcare)	3/1	2116			624														
Contract (Art)	1/1	5800											0753	8000					
Contract - mental health		5800														District	equal to 1.	0	
Materials and Supplies	3/1	4300	918													0000 GF	8,349		
Certificated Salary (TBD)	3/1						44,224												
<b>Unallocated Reserve</b>	1/1, 2/1	4380	6,611		2,147		0				1,383								
<b>Total Expenditures</b>			139,755	1.16	46,469	0.40	44,224	0.00		1.10	29,053				1.05		11,312	0.50	
Revenue Allocation			139,755		46,469		44,224												
			(0)		(0)		0												
Carryover Priorities																			
Teacher Hourly (Intervention)	1/1	1116	6,000																
Materials & Supplies	3/1	4300	15,000																
<b>Total Carryover Priorities</b>			21,000																

## **Historical Information for Your Site**

Know where you've been to help know where you're going!

Included in this section is historical data from your site in recent years. The following page has primer steps for using the information during your SSC process.

- ★ The Multi-Year Comparative document includes data on demographics, enrollment, and funding at your site. Site Fund allocations are from BSEP and, if applicable, Title 1 resources. FTE allocations may be provided through district sources like the LCAP and other BSEP budgets. This table does NOT include any PTA funding, though you can see some PTA contributions in each year's Budget Summary (see next bullet point).
- ★ The <u>Budget Summary Packet</u> includes a breakdown, by year, of allocated resources that support the Site Plan goals at your school. Some PTA funds are included here, if the money is paying for any services or staff administered through BUSD, for example: FTE, Contracts, tutoring, Professional Development, etc.

This information can help provide context and a basis for comparison when your site receives its budget allocations for 2025-26, and serve as a frame of reference when communicating between your SSC, ELAC and PTA, as well as with reps from the PAC, DELAC and P&O groups.

\*\*\*It is highly recommended that individual PTAs choose to share their full budgets with the SSC, so that both sides have a complete picture of overall site funding when planning for the coming year. Site Plans, budgets, and meeting documentation produced by the SSC are <u>always</u> public knowledge per state and Federal regulations.\*\*\*

### **Site History Exercise:**

- ★ Using your multi-year comparative page, what trends do you see in enrollment and demographics at your school?
- ★ Discuss how enrollment and demographic data inform funding.
- ★ What funding sources are available to your site? Title 1, BSEP, PTA?
- ★ Do you see staff (FTE) allocations changing? Staying constant?
- ★ Now compare this to your Budget Summary pages for each year.
- ★ These budget summaries are snapshots of the plan as of the previous spring. Ask your Principal or veteran committee members for some examples of when site plans and budgets may have been changed. What was the reason? When in the year did it occur?

### Practice evaluating a budget item:

Staffing costs can have a big impact on school site budgets, and all BUSD schools fund some portion of staff salaries out of site funds. So let's use that as an example. Remember to discuss **positions**, not **people!** 

- ★ Find a line on your 2024-25 Budget Summary page where site funds are paying for a salaried position (FTE).
- ★ The column labeled "Goal/Strategy" will help you locate the description of this budget item in your Site Plan text.
- ★ What can you understand from that plan text? What other information might your SSC need to understand the position?
- ★ What is the desired outcome of this expenditure this year? How will it be measured?
- ★ If there might be a question of whether to continue funding this budget item in 2025-26, or of changing how much funding it will receive, what does your SSC need to know to make an informed decision?
- ★ Who are your interested parties, constituents, and/or impacted groups? Which of those are already represented in your SSC and various committee representatives, and who would you need to reach out to?
- ★ This is the basic process you want to go through for each item in your budget, both to evaluate how well the current year's plan is being executed, and to plan funding for the coming year.