

UPDATE
2026-27 Annual Plan Process and Timeline

Planning and Oversight Committee Meeting
3-10-26

Changes to the timeline are needed due to budget balancing timeline



The P&O will continue to review the 2026-27 proposed plans



Action Items for some plans will be delayed until budget information is confirmed



Some budget information is not yet known



Allows for adjustments and reduces the need for multiple revised versions



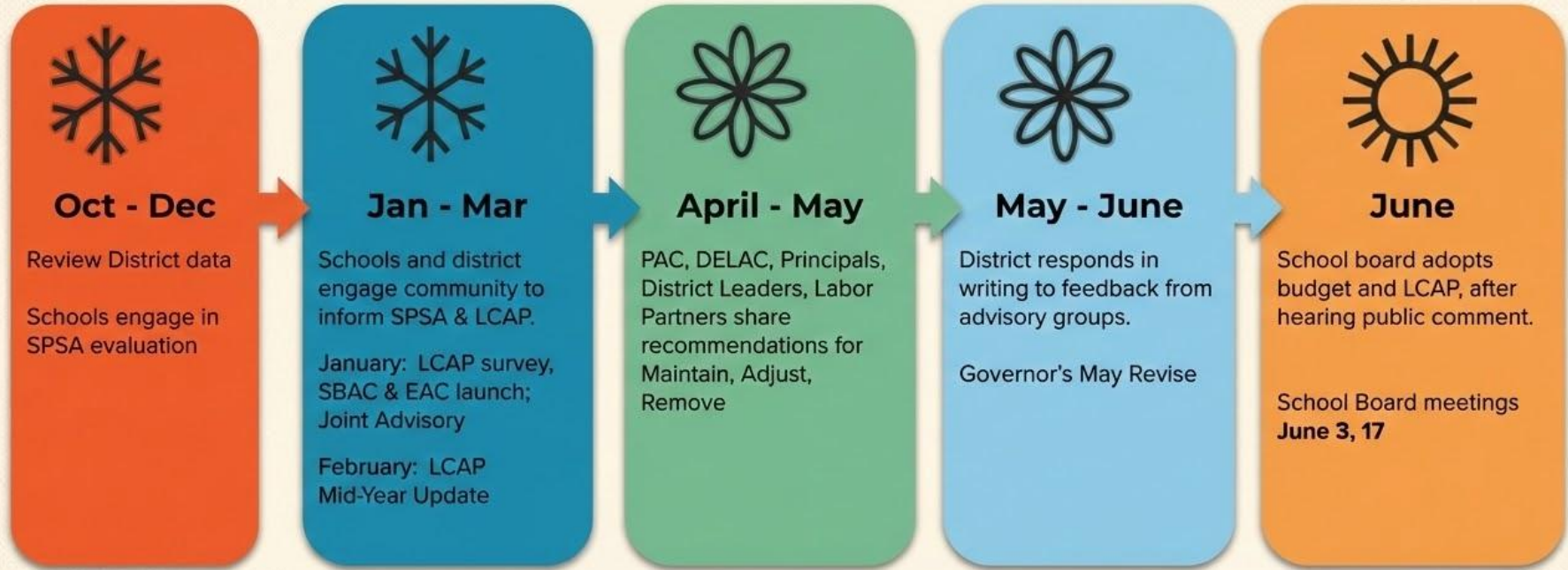
The timelines for some programs will change

2026-27 BSEP and BERRA Plans

Update 3/10/26 (Subject to change)

- As we continue to explore budget balancing options in the general Fund and other District resources, the impact on BSEP & BERRA programs is **not yet known**.
- During the district's budget development process, it may become necessary to **make changes** to BSEP and BERRA plans to ensure the district is utilizing resources per the **availability and restrictions** for each resource and to **meet the programmatic and fiscal goals** of the district.
- **Any changes** in staffing, program activities and/or budget line items in BSEP & BERRA programs will be brought to the **P&O committee for review** in a timely manner and as scheduling permits.
- For now, all 2026-27 BSEP & BERRA Plans will be **presented without any predicted results** from potential position shifts, layoffs **and/or reductions**.
- ★ • **NEW: Some programs will be presented with a 10% reduction to reserve funds for potential shifts in from other BSEP/BERRA programs and/or other funding sources.**
- ★ • **NEW: Some programs will be presented for 1st Reading with a delayed final Action until later the timeline.**
- As a reminder, **significant changes** will be tracked and reported to the P&O as was done in last year for the 2025-26 plans.

LCAP Budget Timeline



SBAC Budget Development - BOARD Adopts District Budget- June 3, 17

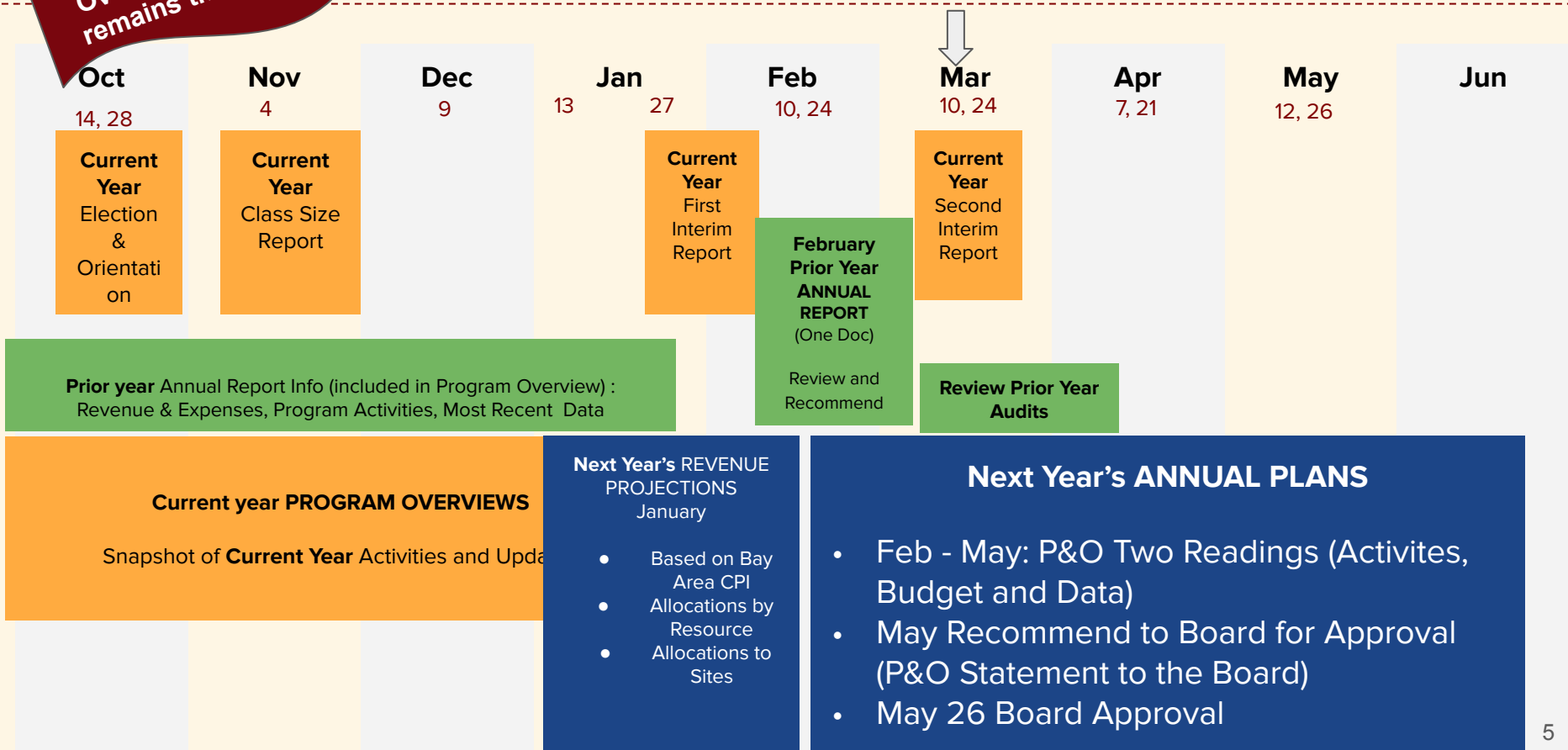
BSEP & BERRA Budget Development - BOARD Adopts Plans & Budgets
May 27

Overall Schedule remains the same

Prior Year

Current Year

Next Year



Oct
14, 28

Current Year
Election & Orientation

Nov
4

Current Year
Class Size Report

Dec
9

Jan
13 27

Current Year
First Interim Report

Feb
10, 24

February Prior Year ANNUAL REPORT
(One Doc)

Review and Recommend

Mar
10, 24

Current Year
Second Interim Report

Review Prior Year Audits

Apr
7, 21

May
12, 26

Jun

Prior year Annual Report Info (included in Program Overview) :
Revenue & Expenses, Program Activities, Most Recent Data

Current year PROGRAM OVERVIEWS
Snapshot of **Current Year** Activities and Update

Next Year's REVENUE PROJECTIONS
January

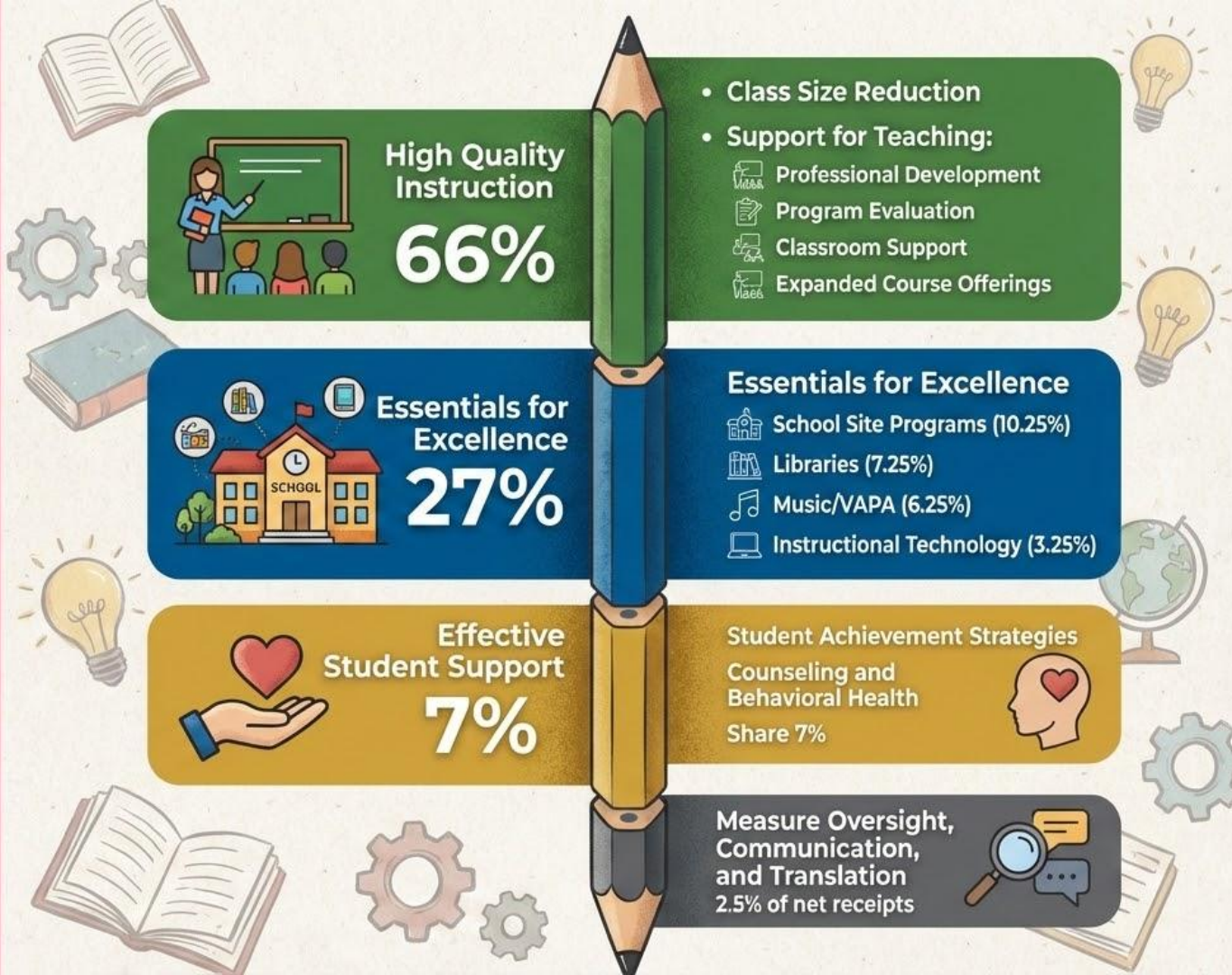
- Based on Bay Area CPI
- Allocations by Resource
- Allocations to Sites

Next Year's ANNUAL PLANS

- Feb - May: P&O Two Readings (Activities, Budget and Data)
- May Recommend to Board for Approval (P&O Statement to the Board)
- May 26 Board Approval

Measure H of 2024 Framework








BSEP Resources



Previous Timeline









Recommendations

2-24-26

Recommendations	Discussion	Action
 FY 2026-27 HQI: Class Size Reduction (BSEP Teacher Template)	2/24/26 Discussion	3/10/26 Action
 FY 2026-27 Program Evaluation, Expanded Course Offerings, Counseling & Behavioral Health	3/10/26 Discussion	3/24/26 Action
 FY 2026-27 Music/Visual and Performing Arts (VAPA), Libraries, Instructional Technology	3/24/26 Discussion	4/7/26 Action
 FY 2026-27 Communication, Translation & Measure Oversight; Educator Recruitment, Retention & Development	4/7/26 Discussion	4/21/26 Action
 FY 2026-27 Professional Development, Student Achievement Strategies, Classroom Support	4/21/26 Discussion	5/12/26 Action
 FY 2026-27 BSEP & BERRA Plans @ Board	NA	5/27/26 Action
 FY 2026-27 Consolidated School Plans @ Board (includes BSEP Site Fund Plans)	NA	6/3/26 Action

Subject to Change

Recommendations as of 3-10-26

Recommendations	Discussion	Action	10%*	Changed from 2-24-26
 FY 2026-27 HQI: Class Size Reduction (BSEP Teacher Template)	2/24/26 Discussion	3/10/26 Action	No	No
 FY 2026-27 Program Evaluation	3/10/26 Discussion	5/12/26 Action	Yes	Yes
 FY 2026-27 Counseling & Behavioral Health	3/10/26 Discussion	3/24/26 Action	No	No
 FY 2026-27 Music/Visual and Performing Arts (VAPA), Libraries, Instructional Technology	3/24/26 Discussion	4/7/26 Action	Yes	No
 FY 2026-27 Communication, Translation & Measure Oversight; Educator Recruitment, Retention & Development	4/7/26 Discussion	4/21/26 Action	Yes	No
 FY 2026-27 Professional Development, Student Achievement Strategies, Classroom Support, Expanded Course Offerings+	4/21/26 Discussion	5/12/26 Action	Yes	Yes
 FY 2026-27 BSEP & BERRA Plans @ School Board	NA	5/27/26 Action	TBD	No
 FY 2026-27 Consolidated School Plans (includes BSEP Site Fund Plans)	NA	6/3/26 Action	No	No

*Preliminary Reduction (set aside for potential other uses aligned with terms of the measures)