Berkeley Independent Study - 135

Academic Year	Agreed-upon Average enrollment for BSEP funding:	Actual CalPads Enrollment*	Number* of Unduplicated Students (% of school population)	Number* of EL Students (% of school population)	BSEP Allocation	Title 1 Site Fund Allocation	ELD FTE from LCAP	RtI FTE from LCAP
2018-19	150				$39,000	$0	.2 (shared with BTA)	
2019-20	150				$42,750	$0	.2 (shared with BTA)	
2020-21	150				$45,750	$0	0	
2021-22	150				$48,750	$0	0	
2022-23	231				$79,695	$0	0	
2023-24	150	36	16 (44.44%)	2 (5.55%)	$54,750	$11,862	0	0.4
2024-25	150	27	13 (48.15%)	3 (11.11%)	$57,750	$6,363	0	0
2025-26	150	19	7 (36.84%)	1 (5.26%)	$64,500	$3,501	0	0
2026-27	150	16	7 (43.75%)	0 (0.0%)	$67,500	$3,339	0	0

Due to the variable nature of Independent Study enrollment throughout the school year, an agreed-upon enrollment number is used to calculate the minimum site BSEP allocation.

*Enrollment and demographic data are based on previous year's actual values on October survey date.

SITE BUDGET SUMMARY 2026-2027

Berkeley Independent Study (135) May 14, 2026	Goal / Strategy	Obj Code	BSEP Site Funds Resource 0852		Title I Resource 3010 K-8 Students		Prop 28 Resource 6770		Centrally - Funded BSEP		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item			**BGT**	**FTE**	**9110**	**FTE**	**BGT**	**FTE**	**RES.**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	
Attendance and Welfare Specialist	3/1	2902	26,738	0.26											0.26
Garden IS	3/1	2182	33,922	0.3667											0.37
Choir Teacher Hourly Classification		1102													
Materials and Supplies		4300					2,950						0000		
Hourly Tutors (Math & Writing)	2/1	2146			3,305								0000		
Parent / Student Involvement	2/1	4300			34										
Unallocated Reserve	3/1	4380	3,640		0		0								
Indirect Cost (0852 only)	3/1	7340	2,996												
Total Expenditures			67,296		3,339		2,950								
Revenue Allocation			**67,500**		**3,339**		**2,950**								
			204		0		0								
BSEP Site Fund Carryover Priorities per SPSA:															
Available BSEP site fund carryover: TBD Fall 2026															
Materials & Supplies	1/1	4300	15,000												
Hourly Tutors (Math & Writing)	2/1	2146	12,000												
Materials & Supplies (technology upgrades)	1/1	4400/4350	20,000												
Student workers (hourly)	5/1	2165	15,000												
Indirect Cost	5/1	7340	2,889												
Total Carryover Priorities:			**64,889**												

SITE BUDGET SUMMARY 2025-2026

Berkeley Independent Study (135) May 5, 2025	Goal / Strategy	Obj Code	BSEP Site Funds Resource 0852		Title I Resource 3010 K-8 Students		Prop 28 Resource 6770		Cetrally - Funded BSEP		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item			**BGT**	**FTE**	**9110**	**FTE**	**BGT**	**FTE**	**RES.**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	
Hourly Tutors (Math & Writing)	2/1	2146	30,260		3,300										
Garden IS	3/1	2186	28,693	0.3667											0.37
Choir Teacher Hourly		1102					3595								
Parent / Student Involvement	3/1	4300			36										
Unallocated Reserve	3/1	4380	1,435		165		180								
Indirect Cost (0852 only)	3/1	7340	4,112												
Total Expenditures			64,500		3,501		3,775								
Revenue Allocation			**64,500**		**3,501**		**3,777**								
			0		0		2								

BSEP Carryover Priorities:*			
Materials & Supplies	2/1	4300	$864
Niroga Contract (yoga)	2/1	5800	$2,000
Hourly Tutors	2/1	2146	$3,000
Indirect Cost	2/1	7340	$399
Total BSEP Carryover Priorities			$6,263

***Pre-approved by SSC in 2025-26 SPSA, may be filled in any amount up to above, without further required SSC action**

BIS BUDGET SUMMARY 2024-2025

Berkeley Independent Study (135) 5/24/24		Goal / Strategy	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010 K-8 Students		Prop 28		Cetrally - Funded BSEP		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item				**BGT**	**FTE**	**9110**	**FTE**	**BGT**	**FTE**	**RES.**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	
Hourly Tutors (Math & Writing)		2/1	2146	29,859		6,296										
Garden Instructional Specialist		3/1	2186	26,563	0.3667											
Parent /Student Involvement		3/1	4300			67										
Unallocated Reserve		3/1	4380	1,328		0										
Total Expenditures				57,750		6,363		0								
Revenue Allocation				**57,750**		**6,363**		**5,076**								
				(0)		0		5,076								
Carryover Priorities:*																
Materials & Supplies		2/1	4300	$1,000												
Yoga Contract		2/1	5800	$2,000												
Hourly Tutors		2/1	2146	$50,000												
Total BSEP Carryover Priorities				**53,000**												

BUDGET SUMMARY 2023-2024

Berkeley Independent Study (135) 5/16/23	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		Cetrally - Funded BSEP		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item		**BGT**	**FTE**	**9110**	**FTE**	**RES.**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	
Hourly Tutors (Math & Writing)	2146	36,327		**11,742**								
Garden IS	2186	17,887	0.25									
Parent /Student Involvement	4300			120								
Unallocated Reserve	4380	537										
Total Expenditures		54,750		11,862								
Revenue Allocation		**54,750**		**11,862**								
		(0)		0								

Carryover Priorities

Hourly Tutors 2146 all available

BUDGET SUMMARY 2022-2023

Berkeley Independent Study (135) 5/3/22	Obj Code	BSEP Site Funds Resource 0752		Cetrally - Funded BSEP		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item		**BGT**	**FTE**	**RES.**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	
Hourly Tutors	2146	61,393								
Hourly Garden IS	2186	16,478								
Parent /Student Involvement	4300	1,000								
Unallocated Reserve		824								
Total Expenditures		79,695								
Revenue Allocation		79,695								
		0								

Carryover Priorities

Hourly Tutors--any carryover money allocated at any time during the year would go into the hourly tutors category.

BIS BUDGET SUMMARY 2021-2022

Berkeley Independent Study (135) 4/20/21	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item		**BGT**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	
Hourly Tutors	2146	32,816								
Hourly Garden IS	2182	15,175								
Unallocated Reserve		759								
Total Expenditures		48,750								
Revenue Allocation		48,750								

Carryover Priorities

Hourly Tutors--any carryover money allocated at any time during the year would go into the hourly tutors category.

BIS BUDGET SUMMARY 2020-2021

Berkeley Independent Study (135)	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item		**BGT**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	
Hourly Tutors	2146	28,667								
Hourly Garden IS	2182	15,753								
Unallocated Reserve		1,332								
Total Expenditures		45, 750								
Revenue Allocation		45, 750								

Carryover Priorities

at any time during the year would go into the

BIS BUDGET SUMMARY 2019-2020

Berkeley Independent Study (135)	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		District LCAP Resource 0500		Other District Resources		Sum of FTE
Budget Item		**BGT**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	
Hourly Tutors	2146	28,330								
Hourly Garden IS (9 hours/week)	2182	14,000								
Unallocated Reserve		420								
Total Expenditures		42,750								
Revenue Allocation		42,750								

Carryover Priorities

Hourly Tutors--any carryover money allocated at any time during the year would go into the hourly tutors category.

BUDGET SUMMARY 2018-19

Berkeley Independent Study (135)	Obj Code	BSEP Site Funds Resource 0752		Title I Resource 3010		LCAP Resource 0500		Other Resources		Sum of FTE
Budget Item		**BGT**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	**BGT**	**FTE**	
Hourly Tutors	2146	7,000								
Hourly Garden IS	2182	14,000								
Instructional Materials	4300	3,500								
Contract - Therapy	5800	14,000								
Unallocated Reserve		500								
Total Expenditures		39,000								
Revenue Allocation		39,000								

Carryover Priorities

Hourly Tutors	6,700
	6,700

Historical Information for Your Site

Know where you've been to help know where you're going!

Included in this section is historical data from your site in recent years. The following page has primer steps for using the information during your SSC process.

- ★ The Multi-Year Comparative document includes data on demographics, enrollment, and funding at your site. Site Fund allocations are from BSEP and, if applicable, Title 1 resources. FTE allocations may be provided through district sources like the LCAP and other BSEP budgets. This table does NOT include any PTA funding, though you can see some PTA contributions in each year's Budget Summary (see next bullet point).

- ★ The Budget Summary Packet includes a breakdown, by year, of allocated resources that support the Site Plan goals at your school. Some PTA funds are included here, if the money is paying for any services or staff administered through BUSD, for example: salary or hourly staff pay, contracts, tutoring, professional development, etc.

This information can help provide context and a basis for comparison when your site receives its budget allocations for 2027-28, and serve as a frame of reference when communicating between your SSC, ELAC and PTA, as well as with reps from the PAC, DELAC and P&O groups.

*****It is highly recommended that individual PTAs choose to share their full budgets with the SSC, so that both sides have a complete picture of overall site funding when planning for the coming year. Site Plans, budgets, and meeting documentation produced by the SSC are always public knowledge per state and Federal regulations.*****

Site History Exercise:

- ★ Using your multi-year comparative page, what trends do you see in enrollment and demographics at your school?
- ★ Discuss how enrollment and demographic data inform funding.
- ★ What funding sources are available to your site? Title 1, BSEP?
- ★ Do you see staff (FTE) allocations from LCAP and/or central BSEP resources changing? Staying constant?
- ★ Now compare this to your Budget Summary pages for each year.
- ★ These budget summaries are snapshots of the plan as of the previous spring. Ask your Principal or veteran committee members for some examples of when site plans and budgets may have been changed. What was the reason? When in the year did it occur?

Practice evaluating a budget item:

Staffing costs can have a big impact on school site budgets, and all BUSD schools fund some portion of staff salaries out of site funds. So let's use that as an example. Remember to discuss **positions**, not **people!**

- ★ Find a line on your 2026-27 Budget Summary page where site funds are paying for a salaried position (FTE).
- ★ The column labeled "Goal/Strategy" will help you locate the description of this budget item in your Site Plan text.
- ★ What can you understand from that plan text? What other information might your SSC need to understand the position?
- ★ What is the desired outcome of this expenditure this year? How will it be measured?
- ★ If there might be a question of whether to continue funding this position in 2027-28, or of changing how much funding it will receive, what does your SSC need to know to make an informed recommendation?
- ★ Who are your interested parties, constituents, and/or impacted groups? Which of those are already represented in your SSC and various committee representatives, and who would you need to reach out to?
- ★ This is the basic process you want to go through for each item in your budget, both to evaluate how well the current year's plan is being executed, and to plan funding for the coming year.